Debtor(s) (Last Name) and address(es) onteer for many pursuant to the Uniform Commercial Code. For Filing Officer (Date, Time, Secured Party(ies) and address(es) Midwest Bank & Trust Company Number, and Filing Office) American National Bank & Trust As Trustee Under Trust Agreement Dated 3-20-1986 and Company of Chicago 120 South LaSalle Street Known As Trust Number 86-03-4949 Chicago, IL 60603 This financing statement covers the following types (or items) of property: EQUIPMENT AND FIXTURES AS FURTHER DESCRIBED ON ASSIGNEE OF SECURED PARTY EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF 8975/0095 07 001 Page 1 of TO BE RECORDED IN THE REAL ESTATE RECORDS OF COOK COUNTY, flok County Recorder 1999-01-12 13:00:50 ** 1606 North Harlem Elm Wood Park , Il 60707 29.50 2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate) 3. (If applicable) The above goods are to become fixtures on [The above timber is standing on . . .] [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable) (Describe Real Estate) and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is 4. Products of Collateral are also covered. -Additional sheets presented _Filed with Recorder's Office of Cook SEE EXCULPATORY RIDER __County, Illinois. ATTACHED TO AND Signature of (Deblet MADE PART HEREOF. FILING OFFICER COPY - ALPHABETICAL Rev. 3/75 (Secured Party) *Signature of Debtor Required in Most Cases; Signature of Secured Party in Cases Covered By UCC §9-402 (2). This form of linancing statement is approved by the Secretary of State.

Property of Cook Coll

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EXHIBIT "A" TO UCC-2 FINANCING STATEMENT DEBTOR: MIDWEST BANK & TRUST COMPANY AS TRUSTEE UNDER TRUST AGREEMENT DATED MARCH 20, 1986 KNOWN AS TRUST NUMBER 86-03-4949

All equipment now owned or hereafter acquired and wherever located, including, but not limited to, installed equipment such as appliances, air conditioning, lighting fixtures, carpeting, drapes, and any other improvements to be erected at 4141 WASHINGTON BLVD., HILLSIDE, IL 60162, legally described as:

SEE ATTACHED EXHIBIT "A"

PIN No.. SEE ATTACHED EXHIBIT "A"

Collateral is or includes fixtures. The record owner of such real estate is Midwest Bank & Trust Company as Trustee Under Trust Agreement Dated March 20, 1986 and Known as Trust Number 86-03-4949.

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135 South LaSalle Street, Suite 2260
Chicago, Illinois 60603



EXHIBIT "A" (page 1 of 2)

PARCEL 1:

LOTS 1, 2 AND 3 (EXCEPT THAT PORTION OF SAID LOTS 1, 2 AND 3 LYING NORTH OF A STRAIGHT LINE EXTENDING FROM A POINT IN THE EAST LINE OF SAID LOT 1, 54.83 FEET NORTH OF THE SOUTH EAST CORNER OF SAID LOT 1 TO A POINT IN THE WESTERLY LINE OF SAID LOT 3, 78.45 FEET NORTHERLY OF THE SOUTH WEST CORNER OF SAID LOT 3, IN COOK COUNTY ILLINOIS.

PARCEL 2

LOT 4 (EXCEPT THAT PORTION OF SAID LOT 4 DESCRIBED AS FOLLOWS: COMMUNCING AT THE NORTH EAST CORNER OF SAID LOT, THENCE SOUTHERLY LIONG THE EASTERLY LINE OF SAID LOT A DISTANCE OF 21.55 FEFT; THENCE WEST A DISTANCE OF 15.8 FEET OF A POINT; THENCE VESTERLY ALONG A LINE PARALLEL WITH AND 17 FEET SOUTH OF THE SOUTH LINE OF BUTTERFIELD ROAD A DISTANCE OF 9.85 FEET TO THE WESTERLY LINE OF SAID LOT 4; THENCE NORTHERLY ALONG THE WESTERLY LINE OF SAID LOT 4 A DISTANCE OF 17 FEET TO THE SOUTHERLY LINE OF BUTTERFIELD ROAD; THENCE EASTERLY ALONG THE SOUTHERLY LINE OF BUTTERFIELD ROAD TO THE PLACE OF BEGINNING) IN COOK COUNTY ILLINOIS.

PARCEL 3:

LOTS 5, 6 AND 7 (EXCEPT THE NORTH WLSTFRLY 17 FEET OF SAID LOTS 5, 6 AND 7 BEING THE PORTION OF SAID LOTS LYING NORTH WESTERLY OF A LINE PARALLEL WITH AND 17 LEST SOUTH EASTERLY OF THE SOUTH EASTERLY STREET LINE OF BUTTERFIELD ROAD), ALL IN BLOCK 4 IN THOMAS ROWAN'S SUBDIVISION OF LOTS 1 TO 6 INCLUSIVE, 15 TO 23, INCLUSIVE, 32 TO 37, INCLUSIVE, LOTS 42, 43, 48, 49, 50, 55, 56 AND 57 TOGETHER WITH VACATED STREETS BETWEEN SAID LOTS 2, 3, AND 4 ALL IN J.H. WHITES DF AND COMPANY'S MADISON STREET ADDITION IN SECTION 8, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, TOGETHER WITH NORTH 1/2 OF ALLEY ABUTTING LOTS 6 AND 7 AFORESAID IN COOK COUNTY, ILLINOIS.

PIN 15 08 42 008 15 08 420000 000



EXHIBIT "A" (page 2 of 2)

PARCEL 4:

ALL THAT PART OF LOTS 11, 12 AND 1/2 OF THE VACATED ALLEYS ADJOINING SAID LOTS 11 AND 12 IN BLOCK 4 IN THOMAS ROWAN'S SUBDIVISION OF LOTS 1 TO 6, BOTH INCLUSIVE, 15 TO 23, BOTH INCLUSIVE, 32 TO 37, BOTH INCLUSIVE, 42,43,48,49,50,55,56 AMD 57 TOGETHER WITH THE VACATED STREET BETWEEN SAID LOTS 2,3, AND 4 IN J.H. WHITESIDE AND COMPANY'S MADISON STREET ADDITION IN SECTION 8, TOWNSHIP 39 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COM EXCING AT THE POINT OF INTERSECTION OF THE CENTER LINE OF THE EASTERLY AND WESTERLY VACATED ALLEY IN BLOCK 4 AFORESAID, AND THE EXTENSION SOUTHERLY OF THE WESTERLY LINE OF LOT IN BLOCK 4, AFORESAID; THENCE NORTH EASTERLY ALONG THE CENTER LINE OF SAID VACATED ALLEY A DISTANCE OF 30.98 FEET TO ITS INTERSECTION WITH THE CENTER LINE OF SAID VACATED NORTH AND SCUTH ALLEY IN BLOCK 4, AFORESAID; THENCE SOUTH ALONG THE CENTER LINE OF SAID VACATED NORTH AND SOUTH ALLEY TO THE SOUTH LINE OF SAID LOT 12 EXTENDED EAST; THENCE WEST ALONG THE SOUTH LINE EXTENDED EAST OF SAID LOT 12 A DISTANCE OF 4.76 FEET TO IT! INTERSECTION WITH THE WESTERLY LINE EXTENDED SOUTHERLY OF SAID LOT 7; THENCE NORTHERLY ALONG THE EXTENSION SOUTHERLY OF THE WESTERLY LINE OF SAID LOT 7 A DISTANCE OF 82.69 FEET TO THE PLACE OF BEGINNING IN COOK COUNTY, ILLINOIS;

PARCEL 5:

THE VACATED ALLEY LYING NORTHERLY OF LOT 40 AND BETWEEN THE EAST AND WEST LINE OF SAID LOT 40 EXTENDED NORTH IN BLOCK 4 IN THOMAS ROWAN'S SUBDIVISION AFORESAID IN COOK COUNTY, ILLINOIS.

PARCEL 6:

LOT 37,38,39, AND 40 IN BLOCK 4 IN THOMAS FOWAN'S SUBDIVISION OF LOT 1 TO 6, INCLUSIVE, 15 TO 23, INCLUSIVE, 32 TO 37, INCLUSIVE, 42,43,48,49,50,55,56 AND 57, TOGETHER WITH VACATED STREETS BETWEEN SAID LOTS 2,3,4, ALL IN J.H. WHITESIDE AND COMPANY'S MADISON STREET ADDITION IN SECTION 8, TOWNSHIP 39 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, ALL IN COOK COUNTY, ILLINOIS, TOGETHER WITH EAST 1/2 OF ALLEY ABUTTING SAID LOTS 37,38,39, AND 40, AND ABUTTING THE WEST LINE OF SAID LOT 40 EXTENDED NORTH TO THE CENTER LINE OF THE EAST AND WEST ALLEY NORTH OF AND ADJOINING SAID LOT 40 AND SAID NORTH LINE EXTENDED WEST TO CENTER OF NORTH AND SOUTH ALLEY, ALL IN COOK COUNTY, ILLINOIS.

THIS RIDER IS ATTACHED TO AND MADE PART OF A UCC FINANCING STATEMENT DATED DECEMBER 16, 1998 EXECUTED BY MIDWEST TRUST SERVICES, INC, SUCCESSOR TO MIDWEST BANK AND TRUST COMPANY UNDER TRUST AGREEMENT NO: 86-03-4949:

It is expressly understood and agreed by and between the parties hereto that each and all of the warranties, indemnities, representations, convenants, undertakings and agreements herein made on part of the trustee are made and intended, not as personal warranties, indemnities, representations, convenants, undertakings and agreements of Midwest Trust Services, Inc., but are made and intended for the sole purpose of binding the trust property and this document is executed and delivered by said Midwest Trust Services, Inc., not in its own right, but as trustee solely in the exercise of power that conferred upon it as such trustee and no personal liability or personal responsibility is assumed by, nor shall at any time be asserted or be enforceable against Midwest Trust Services, Inc., on account of any warranties, indemnities, representations, convenants, undertaking or agreement therein contained, whether expressed or implied, all such personal liability, if any, being expressly waived and released by the parties hereto and by all persons then. claiming by, through and under then.