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Cook County Recorder 45.00

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This document was prepared by
and after recording return to:

Mark W. Burns, Esq.
Applegate & Thorne-Thomsen
322 S. Green Street, Suite 412
Chicago, IL 60607

CONSENT TO PLAT OF DEDICATION FOR PUBLIC ALLEY

This Consent to Plat of Dedication for Public Alley is entered into as of this 7th day of January, 1999 by and among the Secretary of Housing and Urban Development (the "Secretary"), Prairie Mortgage Company, an Illinois corporation (the "Mortgagee"), the City of Chicago, Illinois, an Illinois municipal corporation (the "City"), and the Illinois Housing Development Authority (the "Authority").

Recitals:

- A. Willard Square Limited Partnership, an Illinois limited partnership (the "Owner") and the Secretary have heretofore entered into a certain Regulatory Agreement dated October 1, 1996 and recorded October 25, 1996, as Document No. 9681802 in the Office of the Recorder of Deeds of Cook County, Illinois (the "Recorder's Office") encumbering certain real estate as described in Exhibit A attached hereto, and improvements located thereon consisting of a multi-family housing development known as Willard Square Apartments, Chicago, Illinois, identified as HUD Project No. 071-32131 (the "Project"). The Regulatory Agreement has been amended by a First Amendment to Regulatory Agreement dated of even date herewith to be recorded in the Recorder's Office concurrently with the recording of this instrument amending the legal descriptions of Parcel 6 and Parcel 8 by deleting the descriptions of Parcel 6 and Parcel 8 as set forth in Exhibit A and substituting in lieu thereof the legal descriptions set forth in Exhibit A-1 attached hereto, and by deleting Parcel 19 from Exhibit A. The real estate described in Exhibit A as amended by the First Amendment is herein referred to as the "Real Estate".
- B. The Mortgagee is the holder of certain Mortgage Notes from the Owner and insured by the Secretary under Section 220 of the National Housing Act, as amended, which

Box 430

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are secured by a certain Mortgage dated October 1, 1996, and recorded October 25, 1996, as Document No. 96818101 in the Recorder's Office as amended by a certain First Amendment to Mortgage dated of even date herewith to be recorded in the Recorder's Office concurrently with the recordings of this instrument, encumbering the Real Estate.

- C. The City is the holder of a certain Mortgage Note from the Owner which is secured by a certain Junior Mortgage, Security Agreement and Financing Statement dated October 25, 1996, and recorded October 25, 1996 as Document No. 96818105 in the Recorder's Office as amended by a First Amendment dated of even date herewith to be recorded in the Recorder's Office concurrently with the recording of this instrument, encumbering the Real Estate.
- D. The City and the Owner have entered into a certain Regulatory Agreement dated October 25, 1996, and recorded October 25, 1996, as Document No. 96818104 in the Recorder's Office, as amended by a certain First Amendment dated of even date herewith to be recorded in the Recorder's Office concurrently with the recording of this instrument, encumbering the Real Estate.
- E. The Authority and the Owner have entered into a certain Extended Use Agreement dated October 1, 1996 and recorded October 25, 1996, as Document No. 96818103 in the Recorder's Office, as amended by a certain Subordination Agreement dated June 1, 1998, by and among the Owner, the Mortgagee and the Authority, recorded August 14, 1998 as Document No. 98720463 in the Recorder's Office, and a certain First Amendment to Extended Use Agreement dated of even date herewith and to be recorded in the Recorder's Office concurrently with the recording of this instrument.

NOW THEREFORE, for valuable consideration, the receipt and sufficiency of which is acknowledged by the parties hereto, the parties do hereby consent to the Plat of Dedication For Public Alley recorded September 29, 1998, as Document No. 98868987 in the Recorder's Office.

This instrument may be executed in counterparts each of which taken together with all other executed counterparts shall constitute one instrument.

IN WITNESS WHEREOF, the undersigned parties have caused this instrument to be executed as of the date first above written.

Prairie Mortgage Company

By: *Kenneth B. Marshall*
Kenneth B. Marshall
President

City of Chicago, Illinois, by and through its
Department of Housing

By: _____
Name: _____
Title: _____

Illinois Housing Development Authority

By: *Marge Novak*
Name: Marge Novak
Title: Director of Tax Credits

Secretary of Housing and Urban Development

By: *Mary Anderson*
(Authorized Agent)

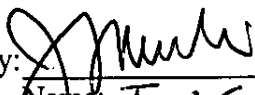
#4430 v1 - Consent to Plat of Declaration for Public Alley

IN WITNESS WHEREOF, the undersigned parties have caused this instrument to be executed as of the date first above written.

Prairie Mortgage Company

By: _____
Kenneth B. Marshall
President

City of Chicago, Illinois, by and through its
Department of Housing

By:  _____
Name: JOHN G. MARKOWSKI
Title: FIRST DEPUTY COMMISSIONER

Illinois Housing Development Authority

By: _____
Name: _____
Title: _____

Secretary of Housing and Urban Development

By: _____
(Authorized Agent)

#4430 v1 - Consent to Plat of Declaration for Public Alley

Property of Cook County Clerk's Office

EXHIBIT A
WILLARD SQUARE
LEGAL DESCRIPTION

Parcel 1

Lots 6 and 7 in Block 1 in the Subdivision of the South 1/2 of the Southwest 1/4 of the Northeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4843-45 S. St. Lawrence Avenue, Chicago, IL
P.I.N.: 20-10-211-017

Parcel 2

Lots 9 and 10 in Block 1 in the Subdivision of the South 1/2 of the Southwest 1/4 of the Northeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4851-53 S. St. Lawrence Avenue, Chicago, IL
P.I.N.: 20-10-211-019 and 20-10-211-020

Parcel 3

Lots 11 and 12 in Block 1 in the Subdivision of the South 1/2 of the Southwest 1/4 of the Northeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 600-12 E. 49th St., Chicago, IL
P.I.N.: 20-10-211-021

Parcel 4

The North 25.00 feet of Lot 1 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
P.I.N.: 20-10-219-001

Parcel 5

Lot 1, except the North 25.00 feet thereof, and the North 1/2 of Lot 2 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
P.I.N.: 20-10-219-001

Parcel 6 (including open space)

The South 1/2 of Lot 2, all of Lot 3 and the North 1/2 of Lot 4, all in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
P.I.N.: 20-10-219-001

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Parcel 7
 Lot 8 in Roberts' Subdivision of part of the North 1/2 of the Southwest 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4914-16 S. St. Lawrence Avenue, Chicago, IL
 P.I.N.: 20-10-218-035

Parcel 8
 The South 1/2 of Lot 4 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
 P.I.N.: 20-10-219-001

Parcel 9
 Lot 5 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
 P.I.N.: 20-10-219-001

Parcel 10
 Lot 6 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
 P.I.N.: 20-10-219-001

Parcel 11
 Lot 7 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4900 Block S. St. Lawrence Avenue, Chicago, IL
 P.I.N.: 20-10-219-001

Parcel 12
 Lot 3 in Block 2 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4911-13 S. Champlain Avenue, Chicago, Illinois
 P.I.N.: 20-10-220-002 and 20-10-220-003

Parcel 13
 Lot 16 in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 4940-42 S. Champlain Avenue, Chicago, IL
 P.I.N.: 20-10-219-014

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Parcel 14
 The North 1/2 of Lot 5 (except that part taken for St. Lawrence Avenue) (lying West of the East 173.83 feet thereof) in Lavinia and Company's Subdivision of Garden and Cottage Lots of the South 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 600 Block E. 50th Street, Chicago, IL
 P.I.N.: 20-10-225-001
 20-10-225-002

Parcel 15
 The West 50 feet of the East 173.83 feet of the North 1/2 of Lot 5 in Lavinia and Company's Subdivision of Garden and Cottage Lots of the South 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 600 Block E. 50th Street, Chicago, IL
 P.I.N.: 20-10-225-002
 20-10-225-003

Parcel 16
 The East 49.75 feet of the North 1/2 of Lot 5 in Lavinia and Company's Subdivision of Garden and Cottage Lots of the South 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 619-21 E. 50th Street, Chicago, IL
 P.I.N.: 20-10-225-015

Parcel 17
 Lots 1 and 2 in Merrill's Subdivision of Lot 4 in Lavinia and Company's Subdivision of Garden and Cottage Lots in the South 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 647-49 E. 50th Street, Chicago, IL
 P.I.N.: 20-10-226-006 (Lot 1)
 20-10-226-005 (Lot 2)

Parcel 18
 Lots 1 and 2 in the Subdivision of Lot 2 in Lavinia and Company's Subdivision of Garden and Cottage Lots of the South 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

Address: 711-13 E. 50th Street, Chicago, IL
 P.I.N.: 20-10-226-015

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Parcel 19 Easement for the benefit of Parcels 4, 5, 6, 8, 9, 10 and 11, over the following property, created by Declaration of Easements executed by Willard Square Limited Partnership, an Illinois limited partnership, dated October 1, 1996, and recorded in the office of the Cook County Recorder on the date of recording of this document:

The 16 foot wide heretofore vacated alley lying West of the West line of Lots 19 to 24, inclusive, lying East of the East line of Lots 1 to 6, inclusive, lying North of the Westerly extension of a line 16 feet North of and parallel with the South line of the North 1/2 of Lot 19 and lying South of the Westerly extension of the North line of Lot 24, all in Block 1 in Washington Park Subdivision of the Northwest 1/4 of the Southeast 1/4 of the Northeast 1/4 of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.

PIN: 20-10-219-001
20-10-219-019
20-10-219-020

Address: 4915 S. St. Lawrence Avenue, Chicago, Illinois
4914 S. Champlain Avenue, Chicago, Illinois

Property of Cook County Clerk's Office

EXHIBIT A-1

PARCEL 6:

The South $\frac{1}{2}$ of Lot 2, all of Lot 3 and the North 20.00 feet of Lot 4, all in Block 1 in Washington Park Subdivision of the Northwest $\frac{1}{4}$ of the Southeast $\frac{1}{4}$ of the Northeast $\frac{1}{4}$ of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian in Cook County, Illinois.

PARCEL 8:

Lot 4, except the North 20.00 feet thereof, in Block 1 in Washington Park subdivision of the Northwest $\frac{1}{4}$ of the Southeast $\frac{1}{4}$ of the Northeast $\frac{1}{4}$ of Section 10, Township 38 North, Range 14, East of the Third Principal Meridian, in Cook County, Illinois.