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Cook County Recorder



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SECOND AMENDMENT TO ASSIGNMENT OF RENTS AND LEASES

Dated: as of January 29, 1999

Assignor:

-472C CC 108942LLX DEC 1082

Holy Family Medical Center 100 North River Road Des Plaines, Illinois 60016

Assignee:

American National Bank and Trust Company of Chicago 120 South LaSalle Street Chicago, IL 60603

Mortgaged Property:

Common address: 150 North River Road, 1400 Golf Road, Des Plaines, Illinois

P.I.N. No: 09-08-400-016 and 09-08-400-017

Prepared by:

Creighton R. Meland, Jr. Dickinson Wright - Illinois 225 W. Washington, Suite 400 Chicago, IL 60606

When recorded, please return to:

Creighton R. Meland, Jr. Dickinson Wright - Illinois 225 W. Washington, Suite 400 Chicago, IL 60606



SECOND AMENDMENT TO ASSIGNMENT OF RENTS AND LEASES

This Second Amendment to Assignment of Rents and Leases (this "Amendment") made this 29th day of January, 1999, by and between American National Bank and Trust Company of Chicago, a national banking association ("Assignee") and Holy Family Medical Center, an Illinois not-for-profit corporation ("Assignor").

WITNESSETH

WHEREAS Assignor is indebted to Assignee in the original principal amount of up to \$10,310,000 which indebtedness is evidenced by that certain Construction Loan Note, dated as of December 23, 1997, executed by Assignor (as amended, extended, modified or supplemented from time to time, herein the "Note"), which Note provides for the payment of the indeptedness described therein;

WHEREAS the Note was issued under and in connection with a Construction Loan Agreement between Assigner and Assignee dated July 30, 1997 (as amended, extended, modified or supplemented from time to time, herein called the "Loan Agreement");

WHEREAS the obligations of Assignor to Assignee evidenced by the Note, and certain other obligations of Assignor to Assignee, are secured by an Assignment of Rents and Leases, dated July 30, 1997, and recorded against the premises legally described in Exhibit A hereto in the office of the Recorder of Deeds of Cook County, Illinois on August 1, 1997 as Document No. 97561375 as amended by that certain First Amendment to Assignment of Rents and Leases, dated as of December 23, 1997 by and between Assignor and Assignee and also recorded against the premises legally described in Exhibit A hereto in the office of the Recorder of Deeds of Cook County, Illinois on December 24, 1997 as Document No. 97968742 (as amended, extended, modified or supplemented from time to time, the "Assignment"),

WHEREAS Assignor has executed and delivered to Assignee a Second Amendment to Construction Loan Agreement of even date herewith, which amends the Loan Agreement to, among other things, extend the "Maturity Date" (as that term is defined in the Loan Agreement) to July 30, 1999;

WHEREAS the Assignor and Assignor desire to amend the Assignment to give effect to the extension of said Maturity Date;

Now, therefore, in consideration of the premises, and the mutual covenants herein contained, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. The recitals contained in this Amendment are hereby incorporated into the terms of this Amendment and form an integral part thereof.
- 2. In order to give effect to the foregoing, clause (a) of the first paragraph of the Assignment following the heading "WITNESSETH" on page 1 is amended by deleting the date "January 31, 1999" contained on the sixth line thereof and replacing said date with the date "July 30, 1999".
- 3. In all other respects, the Assignment shall remain unmodified and in full force and effect, shall secure in all respects the Note and all other terms, provisions and conditions of the Assignment are hereby confirmed and ratified by the Assignor. Nothing contained herein or by the discharge of the obligations evidenced by the Note shall be construed to discharge, release or otherwise modify the obligations or liens created by the Assignment.
- 5. The provisions nereof shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives, successors and assigns. This instrument has been made and executed and delivered in the State of Illinois and shall be governed by and construed in accordance with the internal law of the State of Illinois. This Amendment may be executed and delivered in one or more counterparts, with the intention that all such counterparts, when taken together, shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned parties have executed and delivered this Amendment as of the day and year first above written.

HOLY FAMILY MEDICAL CENTER, an Illinois not-for-profit corporation

By: Line Line Francis Lives

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By: _____ Its:

- 1. The recitals contained in this Amendment are hereby incorporated into the terms of this Amendment and form an integral part thereof.
- 2. In order to give effect to the foregoing, clause (a) of the first paragraph of the Assignment following the heading "WITNESSETH" on page 1 is amended by deleting the date "January 31, 1999" contained on the sixth line thereof and replacing said date with the date "July 30, 1999".
- 3. In all other respects, the Assignment shall remain unmodified and in full force and effect, shall secure in all respects the Note and all other terms, provisions and conditions of the Assignment are hereby confirmed and ratified by the Assignor. Nothing contained herein or by the discharge of the obligations evidenced by the Note shall be construed to discharge, release or otherwise modify the obligations or liens created by the Assignment.
- 5. The provisions nereof shall be binding upon and inure to the benefit of the parties hereto and their respective legal representatives, successors and assigns. This instrument has been made and executed and delivered in the State of Illinois and shall be governed by and construed in accordance with the internal law of the State of Illinois. This Amendment may be executed and delivered in one or more counterparts, with the intention that all such counterparts, when taken together, shall constitute one and the same instrument.

IN WITNESS WHEREOF, the undersigned parties have executed and delivered this Amendment as of the day and year first above written.

HOLY FAMILY MEDICAL CENTER, an Illinoir not-for-profit corporation

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO

By: Mr. J. Shan

State of Illinois))SS				
County of Cook)				
I, the undersigned, a Notary Public in and for said County in the State aforesaid, do hereby certify that before me this day personally appeared of Holy Family Medical Center, and acknowledged to me that she signed and delivered said instrument as his own free and voluntary act and as the free and voluntary act of said company for the uses and purposes therein set forth. Given under my hand and Notary Seal this // th day of February, 1999.				
OFFICIAL SEAL DORIS B BYRON NOTARY PUBLIC, STATE OF ILLINO'S NOT COMMISSION EXPIRES: 10/03/99 My Commission Expires: Uctober 3, 1999				
STATE OF ILLINOIS)				
COUNTY OF COOK)				
I,				
Notary Public My Commission Expires:				

CHICAGO 80002-71 58802

State of Illinois))SS		•
County of Cook)		
do hereby certify t me to be and to t and acknowledged	hat before me this day be the	c in and for said County in to personally appearedof Holy Famand delivered said instrum oluntary act of said compar	known to known to lily Medical Center, ent as his own free
Given unoe	r my hand and Notary	Seal thisth day of Februa	ary, 1999.
	9	Notary Public	
		My Commission Expires:	
		,	
county aforesaid, L. Imbeau known	S R WITT do hereby certify that to me and to be the \	, a Notary Public in and before methis day persona Vice President of American vledged to me that he exec	lly appeared James National Bank and
this Agreement as	s his free and voluntary ses set forth above.	y act, and as the rec and v	oluntary act of said
• -	SS WHEREOF, I have lary, 1999.	hereunder set my hand hotary Public My Commission Expires:	nd official seal this U-D-OI
CHICAGO 80002-71 58802		OFFICIAL SEAL THOMAS R. WIT NOTARY PUBLIC, STATE OF ILL NY COMMISSION EXPIRES 4-1	FIMOID ?

EXHIBIT A

LEGAL DESCRIPTION:

PARCEL 1:

THAT PART OF THE SOUTHEAST 1/4 OF SECTION 8, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF GOLF ROAD ACCORDING TO THE PLAT OF DECICATION RECORDED FEBRUARY 27, 1929 AS DOCUMENT NO. 10294766 WITH A LINE 100.00 FEET, AS MEASURED AT RIGHT ANGLES, EAST OF AND PARALLEL WITH THE WEST LINE OF SAID SOUTHEAST 1/4; THENCE NORTH 02 DEGREES 28 MINUTES 26 SECONDS FAST (BEING AN ASSUMED BEARING FOR THIS LEGAL DESCRIPTION) ALONG SAID LAST DESCRIBED PARALLEL LINE, 902.45 FEET TO AN INTERSECTION WITH THE WESTERLY EXTENSION OF THE SOUTH LINE OF LAND CONVEYED TO NAZARETHVILLE BY WARRANTY DEED RECORDED AS DOCUMENT NO. 22245835; THENCE NORTH 88 DEGREES 42 MINUTES 28 SECONDS EAST ALONG SAID SOUTH LINE OF LAND CONVEYED TO NAZARETHVILLE LY WARRANTY DEED RECORDED AS DOCUMENT NO. 22245835 AND ALONG SAID LINE ZITENDED EASTERLY AND WESTERLY, 1118.06 FEET; THENCE SOUTH OO DEGREES OO MINUTES OO SECONDS EAST, 47.88 FEET TO A POINT FOR A PLACE OF BEGINNING; THENCF CONTINUING SOUTH OO DEGREES OO MINUTES OO SECONDS, 209.90 FEET; THENCE SOUTHLASTERLY AND SOUTHWESTERLY ALONG A CURVED LINE CONVEX EASTERLY AND HAVING A RADIUS OF 42.00 FEET, AN ARC DISTANCE OF 96.05 FEET (THE CHORD OF SAID ARC BEARS SOUTH 12 DEGREES 06 MINUTES 43 SECONDS WEST, 76.45 FEET); THENCE SOUTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 4.73 FEET TO A POINT ON THE NORTH FACE OF A BRICK BUILDING, 32.51 FEET WEST OF THE NORTHEAST CORNER OF SAID BUILDING; THENCE SOUTH 90 DEGREES 00 MINUTES 00 SECONDS WEST ALONG SAID NORTH FACE OF THE BRICK BUILDING, 18.00 FEET; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS EAST, 4.73 FEET; THENCE NORTHWESTERLY AND NORTHERLY ALONG A CUIVED LINE CONVEX SOUTHWESTERLY AND HAVING A RADIUS OF 42.00 FEET, AN ARC DISTANCE OF 70.86 FEET (THE CHORD OF SAID ARC BEARS NORTH 29 DEGREES 17 MINUTES 34 SECONDS WEST, 62.75 FEET); THENCE NORTH 64 DEGREES 07 MINUTES 20 SECONDS WEST 53.64 FEET; THENCE NORTH 00 DEGREES 00 MINUTES 00 SECONDS WEST, 206.51 FEET; THENCE NORTH 90 DEGREES 00 MINUTES 00 SECONDS EAST, 113.00 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF THE SOUTHEAST 1/4 OF SECTION 8, TOWNSHIP 41 NORTH, RANGE 12, EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS: COMMENCING AT THE INTERSECTION OF THE NORTH LINE OF GOLF ROAD ACCORDING TO THE PLAT OF DEDICATION RECORDED FEBRUARY 27, 1929, AS DOCUMENT NO. 10294766, WITH A LINE 100.00 FEET, AS MEASURED AT RIGHT ANGLES, EAST OF AND PARALLEL WITH THE WEST LINE OF SAID SOUTHEAST 1/4 (THE WEST LINE OF SAID SOUTHEAST 1/4 (THE WEST LINE OF SAID SOUTHEAST 1/4 HAVING AN ASSUMED BEARING OF NORTH 02 DEGREES 28 MINUTES 26 SECONDS FOR THIS LEGAL DESCRIPTION); THENCE NORTH 89 DEGREES 58 MINUTES 16 SECONDS EAST ALONG SAID NORTH LINE OF GOLF ROAD, 1024.49 FEET; THENCE NORTH 00

DEGREES 01 MINUTES 44 SECONDS WEST AT RIGHT ANGLES TO SAID LAST DESCRIBED · LINE, 81.87 FEET TO A POINT FOR A PLACE OF BEGINNING; THENCE CONTINUING NORTH OO DEGREES O1 MINUTES 44 SECONDS WEST, 118.79 FEET; THENCE NORTH 45 DEGREES 04 MINUTES 42 SECONDS WEST, 38.14 FEET TO A POINT ON THE SOUTHEASTERLY FACE OF A BRICK BUILDING; THENCE NORTH 44 DEGREES 55 MINUTES 18 SECONDS EAST ALONG THE NORTHEASTERLY EXTENSION OF THE SOUTHEASTERLY FACE OF SAID BRICK BUILDING, 8.99 FEET TO AN INTERSECTION WITH THE WESTERLY EXTENSION OF THE SOUTH FACE OF A BRICK BUILDING; THENCE NORTH 89 DEGREES 55 MINUTES 18 SECONDS EAST ALONG SAID LAST DESCRIBED LINE, 13.22 FEET; THENCE SOUTH 45 DEGREES 04 MINUTES 42 SECONDS EAST, 37.28 FEET; THENCE SOUTH 00 DEGREES 01 MINUTES 44 SECONDS EAST, 16.82 FEET; THENCE NORTH 89 DEGREES 58 MINUTES 16 SECONDS EAST, 173.10 FEET; THENCE SOUTH 00 DEGREES 01 MINUTES 44 SECONDS EAST, 95.95 FEET; THENCE SOUTH 89 DEGREES 58 MINUTES 16 SECONDS WEST, 117.73 FEET; THENCE SOUTH OO DEGREES O1 MINUTES 44 SECONDS EAST, 13.00 FEET; THENCE SOUTH 89 DEGREES 58 MINUTES 16 SECONDS WEST, 74.34 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 3:

EASEMENT FOR INGRESS AND EGRESS FOR THE BENEFIT OF PARCELS 1 AND 2 AS SETFORTH IN DOCUMENT PECORDED AS 97217896 and as amended by document 97564757.

PARCEL 4:

EASEMENT FOR THE BENEFIT OF PARCELS 1 AND 2 FOR ACCESS, PARKING UTILITY SERVICES AND LOADING DOCK PURPLIES AS DEFINED IN DECLARATION OF RECIPROCAL EASEMENTS MADE BY HOLY FAMILY MEDICAL CENTER DATED JULY 30, 1997 AND RECORDED AUG 1, 1997 AS DOCUMENT 97561373

ILLINOIS Common Address: 150 North River Road, and 1400 Golf Road, Des Plaines, Illinois P.I.N. No.(s): 09-08-400-016
09-08-400-017