

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

UNOFFICIAL COPY

For Filing Officer
(Date, Time, Number, and Filing Office)



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99247122

1153/0223 51 001 Page 1 of 6

1999-03-15 11:12:18

Cook County Recorder 31.50
ASSIGNEE OF SECURED PARTY

Debtor(s) (Last Name First) and address(es)
Goodrich Cicero L.L.C.,
an Illinois limited liability company
560 Sylvan Avenue
Englewood Cliffs, New Jersey 07632

Secured Party(ies) and address(es)
Heller Financial, Inc.
500 West Monroe Street, 30th Floor
Chicago, Illinois 60661

124-25703-14

1. This financing statement covers the following types (or items) of property:

All of debtor's now owned or existing and hereafter acquired or arising accounts, accounts receivable, machinery, equipment, fixtures, inventory, goods, chattel paper, investment property, general intangibles, instruments and documents, together with all accessions to, substitutions for and replacements, products and proceeds of all of the foregoing, as more particularly described on EXHIBIT B attached hereto and by this reference incorporated herein, located on the Real Estate described on EXHIBIT A attached hereto and by this reference incorporated herein.

This Financing Statement is a Fixture Filing and is to be Recorded with the Cook County Recorder's Office, Chicago, Illinois.

2. Products of Collateral are also covered.

Additional sheets presented.
 Filed with Office of Secretary of State of Illinois.
 Debtor is a transmitting utility as defined in UCC §9-105.

See SCHEDULE I attached hereto and by this reference incorporated herein

By: _____
Signature of (Debtor) (Secured Party)*

* Signature of Debtor Required in Most Cases:
Signature of Secured Party in Cases Covered by UCC § 9-402 (2)

FILING OFFICER COPY - ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

00174299

1997-03-12 11:15:18
Cook County Sheriff's Office

Property of Cook County Clerk's Office

Handwritten notes on the right margin.

Handwritten mark or signature at the bottom right.

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W24-25703-14
11-3-06 58-HEW

UNOFFICIAL COPY

Property of Cook County Clerk's Office

DEBTOR:

Goodrich Cicero L.L.C., an Illinois
limited liability company
560 Sylvan Avenue
Englewood Cliffs, New Jersey 07632

SECURED PARTY:

Heller Financial, Inc.
500 West Monroe Street
30th Floor
Attention: Heller Express
Servicing
Chicago, Illinois 60661

EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1:

THE SOUTH 357.39 FEET (EXCEPT THE EAST 55 FEET THEREOF) OF THE EAST 20 ACRES OF THE NORTH 60 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 33, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN (EXCEPT THE FOLLOWING DESCRIBED LAND: THE SOUTH 115 FEET OF THE EAST 255 FEET (EXCEPT THE EAST 55 FEET THEREOF) OF THE EAST 20 ACRES, AFORESAID), IN COOK COUNTY, ILLINOIS.

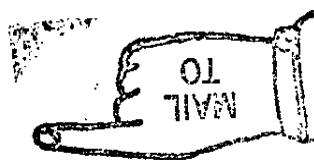
PIN #: 19-33-200-009

PARCEL 2:

LOTS 1 AND 3 IN GOODRICH SUBDIVISION, A SUBDIVISION OF PART OF THE EAST 20.0 ACRES OF THE NORTH 60.0 ACRES OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 33, TOWNSHIP 38 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED AUGUST 22, 1996 AS DOCUMENT NO. 96-647,454.

PIN #: 19-33-200-012 AND 19-33-200-014

RETURN TO: M. Owens
MOTOR TITLE INSURANCE
203 N. LaSALLE, STE. 1400/1390
CHICAGO, IL 60601
RE: 25703-14



UNOFFICIAL COPY

DEBTOR:

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limited liability company
560 Sylvan Avenue
Englewood Cliffs, New Jersey 07632

SECURED PARTY:

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500 West Monroe Street
30th Floor
Attention: Heller Express
Servicing
Chicago, Illinois 60661

SCHEDULE I

DEBTOR:

GOODRICH CICERO L.L.C., an Illinois limited
liability company

By: Cicero Leasehold L.L.C., an Illinois limited
liability company

Its: Member

By: Goodrich Operating Corp., an Illinois
corporation

Its: Member

By: 
David R. Rogol, President
Goodrich Operating Corp.

Property of Cook County Clerk's Office

DEBTOR:

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EXHIBIT B

- A. The real estate described on Exhibit A hereto (the "**Land**");
- B. All improvements of every nature whatsoever now or hereafter situated on the Land and owned by Debtor (the "**Improvements**"), and all machinery, equipment, mechanical systems and other personal property now or hereafter owned by Debtor and used in connection with the operation of the Improvements;
- C. All easements and appurtenances now or hereafter in any way relating to the Land or Improvements or any part thereof;
- D. All agreements affecting the use, enjoyment or occupancy of the Land and/or Improvements now or hereafter entered into (the "**Leases**"), including any and all guaranties of such Leases, and the immediate and continuing right to collect all rents, income, receipts, royalties, profits, issues, service reimbursements, fees, accounts receivables, revenues and prepayments of any of the same from or related to the Land and/or Improvements from time to time accruing under the Leases and/or the operation of the Land and/or Improvements (the "**Rents**"), reserving to Debtor, however, so long as no "Event of Default" as defined in that certain Mortgage, Assignment of Rents and Security Agreement and Fixture Filing (the "**Mortgage**") has occurred thereunder, a revocable license to receive and apply the Rents in accordance with the terms and conditions of **Paragraph 13** of said Mortgage;
- E. All claims, demands, judgments, insurance proceeds, awards of damages and settlements hereafter made resulting from the taking of the Land and/or the Improvements or any part thereof under the power of eminent domain, or for any damage (whether caused by such taking, by casualty or otherwise) to the Land or the Improvements or any part thereof;
- F. To the extent assignable, all now or hereafter existing management contracts and all permits, certificates, licenses, agreements, approvals, entitlements and authorizations, however characterized, issued or in any way furnished for the acquisition, construction, operation and use of the Land, Improvements and/or Leases, including building permits, environmental certificates, licenses, certificates of operation, warranties and guaranties;

G. All of Debtor's rights in and to all trademarks, tradenames, assumed names, and other rights and interests in and to the names and marks used by Debtor in connection with the Land or Improvements, including all rights in the name Toys R Us - Cicero; and

H. Any monies on deposit with or for the benefit of Secured Party, including deposits for the payment of real estate taxes.

Property of Cook County Clerk's Office