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Prepared by and upon recording return to:

James C. Palmer, Esq.
Verrill & Dana, LLP
One Portland Square
P. O. Box 586
Portland, ME 04112-0586

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Cook County Recorder 73.00



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(For Recorder's Use Only)

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FIRST AMENDMENT TO MORTGAGE, SECURITY AGREEMENT AND FINANCING STATEMENT

This First Amendment to Mortgage, Security Agreement and Financing Statement is made as of the 19 day of April, 1999 by and between MICHIGAN-ADAMS, L.L.C., a Delaware limited liability company (hereinafter referred to as "Mortgagor"), having a business address of 77 West Wacker Drive, Suite 3900, Chicago Illinois 6060, in favor of BANKBOSTON, N.A., a national banking association ("Mortgagee") having a business address at 100 Federal Street, Boston, MA 02110, as Agent for itself and other lending institutions which are now or hereafter Lenders under the Credit Agreement (as defined in the Security Deed referenced below).

WHEREAS, Mortgagor has granted to Mortgagee, and Mortgagee is presently the holder of, the following Mortgage, Security Agreement and Financing Statement dated as of February 25, 1999 (the "Security Deed"):

Permanent Index No.: 17-15-103-008-0000
Common Address: 122 South Michigan Avenue, Chicago, Illinois
Recording Information: Official Records of Cook County Recorder of Deeds,
Recorded on March 15, 1999 as Document No. 99244655

WHEREAS, pursuant to a deed dated on or about the date of this Amendment, Mortgagor is conveying a portion of the Property described in the Security Deed to National-Louis University, an Illinois not-for-profit corporation ("NLU") and is entering into a certain Reciprocal Easement Agreement dated on or about the date hereof between Mortgagor and NLU (the "REA") which deed and REA are to be recorded in the official records of the Cook County Recorder of Deeds on or about the date of recording of this Amendment; and

BOX 333-CTI

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WHEREAS, the parties desire to amend the Security Deed so that it will no longer encumber the property conveyed by the Mortgagor to NLU and to reflect the existence of the REA.

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained in the Credit Agreement, as amended, and contained herein, the parties hereby amend the Security Deed as follows:

1. Exhibit A to the Security Deed is hereby deleted and replaced in its entirety with the Exhibit A attached hereto. All defined terms in the Security Deed which depend directly or indirectly on the description of the real estate on Exhibit A (including, without limitation, the terms Property, Land, Improvements, Tangible Property, Intangible Property, Leases, Revenues and Contracts) shall be deemed to be amended to reflect the replacement of Exhibit A, except that all payments at any time due to Mortgagor from NLU pursuant to the REA shall be deemed to be a part of the Revenues as defined in the Security Deed. This Amendment shall be deemed to release from the lien of the Security Deed the property interests conveyed by Mortgagor to NLU described on Exhibit B attached hereto (the "Released Property"), except that the lien of the Security Deed shall attach to encumber all easements on or over the Released Property which benefit or are appurtenant to any portion of the Property described on Exhibit A attached hereto. Mortgagor, in order to secure the Secured Obligations, hereby irrevocably conveys, transfers and assigns the Mortgagee, and grants to Mortgagee a security interest in, all right, title and interest of Mortgagor in and to the REA and all easements and rights appurtenant to the Property created pursuant to the REA.

2. Mortgagee agrees that the lien of the Security Deed shall be subject to the provisions of the REA and the definition of Permitted Encumbrances contained in the Security Deed is hereby modified to include the REA. Any foreclosure of the Security Deed shall not result in a termination of the REA or any of the easements encumbering the Property created thereby except that (i) as provided in Section 10.1 of the REA, such foreclosure shall extinguish all liens against the Property which may arise under the REA which liens, as provided in the REA, are and shall remain subordinate to the lien of the Security Deed, and (ii) such foreclosure shall result in the termination of the right of first offer as provided in Section 22.2 of the REA. Upon any such foreclosure, the Mortgagee or other purchaser at foreclosure shall become the successor to Mortgagor as "Office Owner" under the REA but the Mortgagee or such purchaser shall not thereby assume or become liable for any acts, omissions or defaults of Mortgagor under the REA occurring prior to the time of such foreclosure.

3. Mortgagor covenants and agrees to fully and punctually perform all of its obligations under the REA and to take reasonable actions to enforce all of the obligations of the University Owner thereunder. Any default by Mortgagor under the REA which is not cured within any applicable cure period shall constitute an immediate "Event of Default" under the Security Deed. Mortgagor shall cause the other Owner to receive a notice specifying the Mortgagee's name and address and Mortgagor hereby grants to Mortgagee the right, but not the obligation, to take any actions required to cure any default by Mortgagor under the REA. If Mortgagee elects to perform any such obligations under the REA, the same shall be considered an action to protect the Mortgagee's interest in the Security Deed pursuant to Paragraph 9 of the Security Deed.

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4. As required by Sections 9.13 and 13.8 of the REA, Mortgagee hereby consents to the application of insurance proceeds and condemnation proceeds as provided in the REA, provided, however that any portion of such proceeds which is not used for restoration or which is otherwise payable to Mortgagor as "Office Owner" pursuant to the REA, shall not be paid to or received by Mortgagor, but rather Mortgagor shall cause the Depository (as defined in the REA) to pay any such sums directly to Mortgagee which amounts, at Mortgagee's option, shall be applied to payment of the Secured Obligations, or returned to Mortgagor.

5. Mortgagor agrees not to amend or modify the REA, or waive any provisions of the REA, without the prior written consent of Mortgagee, which consent shall not be unreasonably withheld.

6. Capitalized terms used in this Amendment which are defined in the Security Deed shall have the meanings assigned to them in the Security Deed, as such meanings have been affected by the modifications to such definitions set forth in this Amendment. All references to the Security Deed in the Security Deed or in the Assignment of Leases and Rents from Mortgagor to Mortgagee of the same Property shall be deemed to refer to the Security Deed as amended hereby. Except as amended hereby the Security Deed shall remain in full force and effect and is hereby ratified and confirmed.

SIGNATURES ON FOLLOWING PAGE

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STATE OF GEORGIA

COUNTY OF DEKALB

: SS.

On the 5th day of April, 1999, before me, the subscriber, a Notary Public in and for the State and County aforesaid, personally appeared Lori Y. Litow, who acknowledged herself to be the Vice-President of BankBoston, N.A., a national banking association, and that she, as such officer, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of BankBoston, N.A. by herself as such officer, and desired that this instrument be recorded as such.

WITNESS my hand and seal the day and year aforesaid.



Cheryl Geoffrion

Notary Public

OFFICIAL NOTARY SEAL

Cheryl Geoffrion

Notary Public State of Georgia

My Commission Exp. April 30, 2000

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EXHIBIT A

Legal Description

Version 3 4/16/99 4:30 PM

Parcel 3 - MALLC

(Floors 8 thru Roof)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 292.21 feet above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North $90^{\circ} 00' 00''$ West along the South line thereof 171.84 feet to the West line thereof; Thence North $00^{\circ} 21' 25''$ East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 171.80 feet to the East line thereof; thence South $00^{\circ} 20' 45''$ West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(A1 - East 4 Elevators, Floors 8 & 9)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said parcel lying below 136.72 feet above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line said Tract, 170.88 feet; Thence North $89^{\circ} 39' 15''$ West 41.03 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 11' 42''$ West 30.00 feet; Thence North $00^{\circ} 48' 18''$ East 9.64 feet; Thence South $89^{\circ} 11' 42''$ East 30.00 feet; Thence South $00^{\circ} 48' 18''$ West 9.64 feet, to the point of beginning,

Also,

(D1 - Freight Elevator)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.98 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31

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feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 4.96 feet to the point of beginning of said Parcel; Thence South 89° 15' 36" East 11.48 feet; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet; Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning), in Cook County, Illinois.

Also,

(E - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Northeast corner of said Tract; Thence South 00° 20' 45" West, along the East line of said Tract, 129.45 feet; Thence North 89° 11' 42" West 11.95 feet; Thence North 00° 48' 18" East 96.47 feet; Thence South 89° 11' 42" East 5.50 feet; Thence North 00° 48' 18" East 11.68 feet; Thence North 89° 11' 42" West 12.05 feet; Thence North 00° 48' 18" East 2.50 feet; Thence North 89° 11' 42" West 59.63 feet; Thence South 00° 48' 18" West 8.05 feet; Thence North 89° 11' 42" West 0.75 feet; Thence South 00° 48' 18" West 0.34 feet; Thence North 89° 11' 42" West 6.15 feet; Thence North 00° 48' 18" East 8.39 feet; Thence North 89° 11' 42" West 10.90 feet; Thence North 00° 48' 18" East 14.00 feet; Thence South 89° 11' 42" East 74.43 feet; Thence North 00° 48' 18" East 4.62 feet to a point on the North line of said Tract; Thence South 89° 59' 00" East 20.47 feet, along the North line of said Tract, to the point of beginning, in Cook County, Illinois.

Also,

(F - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 2.07 feet below Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line said Tract, 44.87 feet; Thence North 89° 39' 15" West 1.71 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 79.33 feet; Thence North 00° 48' 18" East 0.33 feet; Thence North 89° 11' 42" West 4.76 feet; Thence North 00° 48' 18" East 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00° 48' 18" East 28.90 feet; Thence South 89° 11' 42" East 5.70 feet; Thence North 02° 02' 13" East 4.65 feet; Thence North 89° 11' 42" West 6.80 feet; Thence North 00° 48' 18" East 25.20 feet; Thence South 89° 11' 42" East 2.03 feet; Thence North 00° 48' 18" East 2.04 feet; Thence South 89° 11' 42" East 4.66 feet; Thence North 00° 48' 18" East 6.76 feet; Thence North 89° 11' 42" West 4.73 feet; Thence North 00° 48' 18" East 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00° 48' 18" East 43.92 feet; Thence South 89° 11' 42" East 2.00 feet; Thence North 00° 48' 18" East 2.02 feet; Thence South 89° 11' 42" East 4.86 feet; Thence North 00° 48' 18" East 0.38 feet; Thence South 89° 11' 42" East 62.82 feet; Thence South 00° 48' 18" West 46.54 feet; Thence North 89° 11' 42" West 3.18 feet; Thence South 00° 48' 18" West 10.15 feet; Thence South 89° 11' 42" East 3.18 feet; Thence South 00° 48' 18" West 40.40 feet; Thence Southerly and Easterly 6.28 feet along the arc of a circle having a radius of 4.00 feet and whose chord bears South 44° 11' 42" East 5.66 feet; Thence South 89° 11' 42" East 12.45 feet; Thence South 00° 48' 18" West 17.11 feet, to the point of beginning, in Cook County, Illinois.

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Also,

(G - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley) , taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Southeast corner of said tract; Thence North 90° 00' 00" West, along the South line of said Tract, 52.51 feet; Thence North 00° 48' 18" East 5.27 feet; Thence North 89° 34' 23" East 16.49 feet; Thence North 00° 48' 18" East 32.19 feet; Thence South 89° 11' 42" East 10.22 feet; Thence South 00° 48' 18" West 6.58 feet; Thence South 89° 11' 42" East 5.18 feet; Thence South 00° 48' 18" West 14.65 feet; Thence South 89° 11' 42" East 18.55 feet; Thence North 00° 48' 18" East 21.23 feet; Thence South 89° 11' 42" East 1.77 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West 37.09 feet, along the East line of said Tract, to the point of beginning, in Cook County, Illinois.

Also,

(H - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 46.19 feet; Thence North 00° 00' 00" East 17.70 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 12.85 feet; Thence North 00° 48' 18" East 19.65 feet; Thence South 89° 11' 42" East 12.85 feet; Thence South 00° 48' 18" West 19.65 feet, to the point of beginning, in Cook County, Illinois.

Also,

(I - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 10.28 feet; Thence North 00° 00' 00" East 35.09 feet to the point of beginning of said Parcel; Thence North 89° 27' 01" West 7.00 feet; Thence North 00° 48' 18" East 43.78 feet; Thence North 89° 11' 42" West 2.40 feet; Thence North 00° 48' 18" East 3.20 feet; Thence South 89° 11' 42" East 16.40 feet; Thence South 00° 48' 18" West 20.35 feet; Thence South 89° 11' 42" East 14.85 feet; Thence South 00° 48' 18" West 14.10 feet; Thence North 89° 11' 42" West 21.97 feet; Thence South 00° 16' 28" West 12.50 feet, to the point of beginning, in Cook County, Illinois.

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Also,

(Lobby - MALLC)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North $90^{\circ} 00' 00''$ West along the South line thereof 171.84 feet to the West line thereof; Thence North $00^{\circ} 21' 25''$ East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 171.80 feet to the East line thereof; thence South $00^{\circ} 20' 45''$ West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(A - East 4 Elevators, Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line said Tract, 170.88 feet; Thence North $89^{\circ} 39' 15''$ West 41.03 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 11' 42''$ West 30.00 feet; Thence North $00^{\circ} 48' 18''$ East 9.64 feet; Thence South $89^{\circ} 11' 42''$ East 30.00 feet; Thence South $00^{\circ} 48' 18''$ West 9.64 feet, to the point of beginning;

Also,

(B - AMEX)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line said Tract, 103.43 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 19' 52''$ West 7.87 feet; Thence North $00^{\circ} 40' 08''$ East 1.30 feet; Thence North $89^{\circ} 19' 52''$ West 9.77 feet; Thence South $00^{\circ} 40' 08''$ West 1.30 feet; Thence North $89^{\circ} 19' 52''$ West 1.60 feet; Thence North $00^{\circ} 40' 08''$ East 0.14 feet; Thence North $89^{\circ} 19' 52''$ West 0.61 feet; Thence North $00^{\circ} 40' 08''$ East 0.50 feet; Thence North $89^{\circ} 19' 52''$ West 44.74 feet; Thence North $45^{\circ} 21' 35''$ West 20.39 feet; Thence North $44^{\circ} 38' 25''$ East 21.62 feet; Thence South $89^{\circ} 19' 52''$ East 64.08 feet to a point on the East line of said Tract; Thence South $00^{\circ} 20' 45''$ West along said East line, 30.36 feet, to the point of beginning,

Also,

(C - Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in

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Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line said Tract, 93.71 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 19' 52''$ West 7.87 feet; Thence South $00^{\circ} 40' 08''$ West 1.32 feet; Thence North $89^{\circ} 19' 52''$ West 9.78 feet; Thence North $00^{\circ} 40' 08''$ East 1.33 feet; Thence North $89^{\circ} 19' 52''$ West 1.62 feet; Thence South $00^{\circ} 40' 08''$ West 0.14 feet; Thence North $89^{\circ} 19' 52''$ West 0.55 feet; Thence South $00^{\circ} 40' 08''$ West 0.66 feet; Thence North $89^{\circ} 19' 52''$ West 44.78 feet; Thence South $46^{\circ} 28' 59''$ West 22.25 feet; Thence South $00^{\circ} 17' 57''$ East 71.05 feet; Thence South $89^{\circ} 58' 00''$ West 0.86 feet; Thence South $00^{\circ} 02' 00''$ East 7.30 feet to the South line of said Tract; Thence North $90^{\circ} 00' 00''$ West along said South line, 10.21 feet; Thence North $00^{\circ} 02' 00''$ West 7.30 feet; Thence South $89^{\circ} 58' 00''$ West 0.73 feet; Thence North $00^{\circ} 07' 18''$ West 71.15 feet; Thence North $45^{\circ} 21' 54''$ West 22.25 feet; Thence North $89^{\circ} 19' 52''$ West 13.52 feet; Thence North $00^{\circ} 40' 08''$ East 11.05 feet; Thence South $89^{\circ} 19' 52''$ East 13.52 feet; Thence North $45^{\circ} 35' 34''$ East 21.96 feet; Thence North $00^{\circ} 02' 00''$ West 34.14 feet; Thence South $89^{\circ} 36' 24''$ East 11.59 feet; Thence South $00^{\circ} 47' 59''$ East 34.14 feet; Thence South $45^{\circ} 21' 35''$ East 22.20 feet; Thence South $89^{\circ} 19' 52''$ East 44.74 feet; Thence South $00^{\circ} 40' 08''$ West 0.50 feet; Thence South $89^{\circ} 19' 52''$ East 0.61 feet; Thence South $00^{\circ} 40' 08''$ West 0.14 feet; Thence South $89^{\circ} 19' 52''$ East 1.60 feet; Thence North $00^{\circ} 40' 08''$ East 1.30 feet; Thence South $89^{\circ} 19' 52''$ East 9.77 feet; Thence South $00^{\circ} 40' 08''$ West 1.30 feet; Thence South $89^{\circ} 19' 52''$ East 7.87 feet to a point on the East line of said Tract; Thence South $00^{\circ} 20' 45''$ West along said East line, 9.72 feet, to the point of beginning;

Also,

(D - Loading Dock)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 17.81 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet to the point of beginning of said Parcel; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.98 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31 feet; Thence North $00^{\circ} 17' 53''$ East 0.64 feet; Thence South $89^{\circ} 42' 07''$ East 2.38 feet; Thence South $00^{\circ} 17' 53''$ West 12.18 feet; Thence North $89^{\circ} 15' 36''$ West 6.94 feet; Thence North $00^{\circ} 44' 24''$ East 0.33 feet; Thence North $89^{\circ} 15' 36''$ West 4.73 feet; Thence North $00^{\circ} 44' 24''$ East 0.38 feet; Thence North $89^{\circ} 36' 55''$ West 8.85 feet; Thence North $27^{\circ} 26' 47''$ West 1.06 feet; Thence North $89^{\circ} 43' 58''$ West 9.15 feet; thence South $30^{\circ} 26' 47''$ West 1.06 feet; thence North $89^{\circ} 42' 07''$ West 3.25 feet; thence North $00^{\circ} 17' 53''$ East 0.28 feet; thence North $89^{\circ} 42' 07''$ West 1.86 feet; thence North $00^{\circ} 21' 25''$ East 8.05 feet, to the point of beginning,

Also,

(D1 - Freight Elevator)

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A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 4.95 feet; Thence South $89^{\circ} 42' 07''$ East 1.86 feet; Thence North $00^{\circ} 17' 53''$ East 1.25 feet; Thence South $89^{\circ} 42' 07''$ East 0.78 feet; Thence North $00^{\circ} 17' 53''$ East 2.95 feet; Thence South $89^{\circ} 42' 07''$ East 11.20 feet; Thence South $00^{\circ} 17' 53''$ West 2.72 feet; Thence South $89^{\circ} 42' 07''$ East 10.28 feet; Thence North $00^{\circ} 17' 53''$ East 1.60 feet; Thence South $89^{\circ} 42' 07''$ East 6.95 feet; Thence South $00^{\circ} 17' 53''$ West 0.70 feet; Thence South $89^{\circ} 42' 07''$ East 2.31 feet; Thence North $00^{\circ} 17' 53''$ East 0.64 feet; Thence South $89^{\circ} 42' 07''$ East 2.38 feet; Thence South $00^{\circ} 17' 53''$ West 4.96 feet to the point of beginning of said Parcel; Thence South $89^{\circ} 15' 36''$ East 11.48 feet; Thence South $00^{\circ} 17' 53''$ West 7.73 feet; Thence North $89^{\circ} 11' 42''$ West 10.92 feet; Thence North $00^{\circ} 44' 24''$ East 0.49 feet; Thence North $89^{\circ} 15' 36''$ West 0.56 feet; Thence North $00^{\circ} 17' 53''$ East 7.22 feet, to the point of beginning,

Also,

(D2 - Loading Dock Access)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $00^{\circ} 21' 25''$ West 13.00 feet to the point of beginning of said Parcel; thence South $00^{\circ} 21' 25''$ West 40.00 feet; thence South $89^{\circ} 38' 35''$ East 20.12 feet; thence South $00^{\circ} 21' 25''$ West 4.00 feet; thence South $89^{\circ} 38' 35''$ East 12.20 feet; thence North $00^{\circ} 21' 25''$ East 42.95 feet; Thence North $89^{\circ} 15' 36''$ West 3.46 feet; Thence North $00^{\circ} 44' 24''$ East 0.33 feet; Thence North $89^{\circ} 15' 36''$ West 4.73 feet; Thence North $00^{\circ} 44' 24''$ East 0.38 feet; Thence North $89^{\circ} 36' 55''$ West 8.85 feet; Thence North $27^{\circ} 26' 47''$ West 1.06 feet; Thence North $89^{\circ} 43' 58''$ West 9.15 feet; thence South $30^{\circ} 26' 47''$ West 1.06 feet; thence North $89^{\circ} 42' 07''$ West 3.25 feet; thence North $00^{\circ} 17' 53''$ East 0.28 feet; thence North $89^{\circ} 42' 07''$ West 1.86 feet, to the point of beginning), in Cook County, Illinois.

Also,

(K - West Elevators, ~~Lobby~~

Floors 2 through 7)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South $89^{\circ} 59' 00''$ East along the North line of said Tract 40.74 feet; thence South $00^{\circ} 01' 00''$ West 14.85 feet to the point of beginning; thence South $89^{\circ} 11' 42''$ East 45.00 feet; thence South 00°

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48' 18" West 9.64 feet; thence North 89° 11' 42" West 45.00 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning, in Cook County, Illinois.

Also,

(L - West Elevator, ~~Lobby~~ ^{Floors 2-7})

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 89° 59' 00" East along the North line of said Tract 93.24 feet; thence South 00° 01' 00" West 15.57 feet to the point of beginning; thence South 89° 11' 42" East 7.50 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 7.50 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning, in Cook County, Illinois.

Property Address: 122 South Michigan Avenue, Chicago, Cook County, Illinois

P.I.N.: 17-15-103-008-0000

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EXHIBIT A

Legal Description

Version 3:4/15/99 2:33 PM

Parcel 2 - Common Area

A 68.44 percent interest in the following described property;
(C - Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 93.71 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence South 00° 40' 08" West 1.32 feet; Thence North 89° 19' 52" West 9.78 feet; Thence North 00° 40' 08" East 1.33 feet; Thence North 89° 19' 52" West 1.62 feet; Thence South 00° 40' 08" West 0.14 feet; Thence North 89° 19' 52" West 0.55 feet; Thence South 00° 40' 08" West 0.66 feet; Thence North 89° 19' 52" West 44.78 feet; Thence South 46° 28' 59" West 22.25 feet; Thence South 00° 17' 57" East 71.05 feet; Thence South 89° 58' 00" West 0.86 feet; Thence South 00° 02' 00" East 7.30 feet to the South line of said Tract; Thence North 90° 00' 00" West along said South line, 10.21 feet; Thence North 00° 02' 00" West 7.30 feet; Thence South 89° 58' 00" West 0.73 feet; Thence North 00° 07' 18" West 71.15 feet; Thence North 45° 21' 54" West 22.25 feet; Thence North 89° 19' 52" West 13.52 feet; Thence North 00° 40' 08" East 11.05 feet; Thence South 89° 19' 52" East 13.52 feet; Thence North 45° 35' 34" East 21.96 feet; Thence North 00° 02' 00" West 34.14 feet; Thence South 89° 36' 24" East 11.56 feet; Thence South 00° 47' 59" East 34.14 feet; Thence South 45° 21' 35" East 22.20 feet; Thence South 89° 19' 52" East 44.74 feet; Thence South 00° 40' 08" West 0.50 feet; Thence South 89° 19' 52" East 0.61 feet; Thence South 00° 40' 08" West 0.14 feet; Thence South 89° 19' 52" East 1.60 feet; Thence North 00° 40' 08" East 1.30 feet; Thence South 89° 19' 52" East 9.77 feet; Thence South 00° 40' 08" West 1.30 feet; Thence South 89° 19' 52" East 7.87 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West along said East line, 9.72 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D - Loading Dock)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 17.81 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet to the point of beginning of said Parcel; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20

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feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 12.18 feet; Thence North 89° 15' 36" West 6.94 feet; Thence North 00° 44' 24" East 0.33 feet; Thence North 89° 15' 36" West 4.73 feet; Thence North 00° 44' 24" East 0.38 feet; Thence North 89° 36' 55" West 8.85 feet; Thence North 27° 26' 47" West 1.06 feet; Thence North 89° 43' 58" West 9.15 feet; thence South 30° 26' 47" West 1.06 feet; thence North 89° 42' 07" West 3.25 feet; thence North 00° 17' 53" East 0.28 feet; thence North 89° 42' 07" West 1.86 feet; thence North 00° 21' 25" East 8.05 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D1 - Freight Elevator)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 4.96 feet to the point of beginning of said Parcel; Thence South 89° 15' 36" East 11.48 feet; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet; Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D2 - Loading Dock Access)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 13.00 feet to the point of beginning of said Parcel; thence South 00° 21' 25" West 40.00 feet; thence South 89° 38' 35" East 20.12 feet; thence South 00° 21' 25" West 4.00 feet; thence South 89° 38' 35" East 12.20 feet; thence North 00° 21' 25" East 42.95 feet; Thence North 89° 15' 36" West 3.46 feet; Thence North 00° 44' 24" East 0.33 feet; Thence North 89° 15' 36" West 4.73 feet; Thence North 00° 44' 24" East 0.38 feet; Thence North 89° 36' 55" West 8.85 feet; Thence North 27° 26' 47" West 1.06 feet; Thence North 89° 43' 58" West 9.15 feet; thence South 30° 26' 47" West 1.06 feet; thence North 89° 42' 07" West 3.25 feet;

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thence North 00° 17' 53" East 0.28 feet; thence North 89° 42' 07" West 1.86 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Above Roof)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying above 292.21 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning, in Cook County, Illinois.

Also,

(Below Lobby)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 14.68 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to the West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning,

(except therefrom that part thereof described as follows:

(E - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Northeast corner of said Tract; Thence South 00° 20' 45" West, along the East line of said Tract, 129.45 feet; Thence North 89° 11' 42" West 11.95 feet; Thence North 00° 48' 18" East 96.47 feet; Thence South 89° 11' 42" East 5.50 feet; Thence North 00° 48' 18" East 11.68 feet; Thence North 89° 11' 42" West 12.05 feet; Thence North 00° 48' 18" East 2.50 feet; Thence North 89° 11' 42" West 59.63 feet; Thence South 00° 48' 18" West 8.05 feet; Thence North 89° 11' 42" West 0.75 feet; Thence South 00° 48' 18" West 0.34 feet; Thence North 89° 11' 42" West 6.15 feet; Thence North 00° 48' 18" East 8.39 feet; Thence North 89° 11' 42" West 10.90 feet; Thence North 00° 48' 18" East 14.00 feet; Thence South 89° 11' 42" East 74.43 feet;

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Thence North $00^{\circ} 48' 18''$ East 4.62 feet to a point on the North line of said Tract; Thence South $89^{\circ} 59' 00''$ East 20.47 feet, along the North line of said Tract, to the point of beginning;

Also,

(F - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 2.07 feet below Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North $00^{\circ} 20' 45''$ East along the East line of said Tract, 44.87 feet; Thence North $89^{\circ} 39' 15''$ West 1.71 feet to the point of beginning of said Parcel; Thence North $89^{\circ} 11' 42''$ West 79.33 feet; Thence North $00^{\circ} 48' 18''$ East 0.33 feet; Thence North $89^{\circ} 11' 42''$ West 4.76 feet; Thence North $00^{\circ} 48' 18''$ East 2.00 feet; Thence North $89^{\circ} 11' 42''$ West 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 28.90 feet; Thence South $89^{\circ} 11' 42''$ East 6.70 feet; Thence North $02^{\circ} 02' 13''$ East 4.65 feet; Thence North $89^{\circ} 11' 42''$ West 6.80 feet; Thence North $00^{\circ} 48' 18''$ East 25.20 feet; Thence South $89^{\circ} 11' 42''$ East 2.03 feet; Thence North $00^{\circ} 48' 18''$ East 2.04 feet; Thence South $89^{\circ} 11' 42''$ East 4.66 feet; Thence North $00^{\circ} 48' 18''$ East 6.76 feet; Thence North $89^{\circ} 11' 42''$ West 4.73 feet; Thence North $00^{\circ} 48' 18''$ East 2.00 feet; Thence North $89^{\circ} 11' 42''$ West 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 43.92 feet; Thence South $89^{\circ} 11' 42''$ East 2.00 feet; Thence North $00^{\circ} 48' 18''$ East 2.02 feet; Thence South $89^{\circ} 11' 42''$ East 4.86 feet; Thence North $00^{\circ} 48' 18''$ East 0.38 feet; Thence South $89^{\circ} 11' 42''$ East 62.82 feet; Thence South $00^{\circ} 48' 18''$ West 46.54 feet; Thence North $89^{\circ} 11' 42''$ West 3.18 feet; Thence South $00^{\circ} 48' 18''$ West 10.15 feet; Thence South $89^{\circ} 11' 42''$ East 3.18 feet; Thence South $00^{\circ} 48' 18''$ West 40.40 feet; Thence Southerly and Easterly 6.28 feet along the arc of a circle having a radius of 4.00 feet and whose chord bears South $44^{\circ} 11' 42''$ East 5.66 feet; Thence South $89^{\circ} 11' 42''$ East 12.45 feet; Thence South $00^{\circ} 48' 18''$ West 17.11 feet, to the point of beginning;

Also,

(G - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Southeast corner of said tract; Thence North $90^{\circ} 00' 00''$ West, along the South line of said Tract, 52.51 feet; Thence North $00^{\circ} 48' 18''$ East 5.27 feet; Thence North $89^{\circ} 34' 23''$ East 16.49 feet; Thence North $00^{\circ} 48' 18''$ East 32.19 feet; Thence South $89^{\circ} 11' 42''$ East 10.22 feet; Thence South $00^{\circ} 48' 18''$ West 6.58 feet; Thence South $89^{\circ} 11' 42''$ East 5.18 feet; Thence South $00^{\circ} 48' 18''$ West 14.65 feet; Thence South $89^{\circ} 11' 42''$ East 18.55 feet; Thence North $00^{\circ} 48' 18''$ East 21.23 feet; Thence South $89^{\circ} 11' 42''$ East 1.77 feet to a point on the East line of said Tract; Thence South $00^{\circ} 20' 45''$ West 37.09 feet, along the East line of said Tract, to the point of beginning;

Also,

(H - MALLC Basement)

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A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 46.19 feet; Thence North 00° 00' 00" East 17.70 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 12.85 feet; Thence North 00° 48' 18" East 19.65 feet; Thence South 89° 11' 42" East 12.85 feet; Thence South 00° 48' 18" West 19.65 feet, to the point of beginning;

Also,

(I - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 10.28 feet; Thence North 00° 00' 00" East 35.09 feet to the point of beginning of said Parcel; Thence North 89° 27' 01" West 7.00 feet; Thence North 00° 48' 18" East 43.78 feet; Thence North 89° 11' 42" West 2.40 feet; Thence North 00° 48' 18" East 3.20 feet; Thence South 89° 11' 42" East 16.40 feet; Thence South 00° 48' 18" West 20.35 feet; Thence South 89° 11' 42" East 14.85 feet; Thence South 00° 48' 18" West 14.10 feet; Thence North 89° 11' 42" West 21.97 feet; Thence South 00° 16' 28" West 12.50 feet, to the point of beginning), all in Cook County, Illinois.

Also,

(M - Alley)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, described as follows:

Beginning at the Northwest corner of said Tract; Thence South 89° 59' 00" East along the North line thereof 9.00 feet; thence South 00° 21' 25" West 66.18 feet; Thence North 89° 59' 00" West 9.00 feet; Thence North 00° 21' 25" East 66.18 feet to the point of beginning, in Cook County, Illinois.

(J - Gas Easement Parcel)

Easements appurtenant to and for the benefit of parcel 1 as created by easement grant from the Church Federation of Greater Chicago to the Peoples Gas Light and Coke Company dated May 30, 1972 and recorded June 13, 1972 as document number 21937644 to construct, reconstruct, renew, replace, operate, maintain, inspect, alter, repair and remove a gas main or pipes and such drips, valves, fittings, meters and other equipment as may be necessary or convenient for such

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operation, over the following described land: the West 8 feet and 9 and a half inches of the north half of Lot 5 of Block 4 of Fractional Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Property Address: 122 South Michigan Avenue, Chicago, Cook County, Illinois

P.I.N: 17-15-103-008-0000

Property of Cook County Clerk's Office

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EXHIBIT ~~A~~ B

Legal Description

Version 3:4/16/99 4:30 PM

Parcel 1 NLU

(A - East 4 Elevators, Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.68 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois;

Also,

(A1 - East 4 Elevators, Floors 8 & 9)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 136.72 feet above Chicago City Datum and lying above 112.02 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 170.88 feet; Thence North 89° 39' 15" West 41.03 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 30.00 feet; Thence North 00° 48' 18" East 9.64 feet; Thence South 89° 11' 42" East 30.00 feet; Thence South 00° 48' 18" West 9.64 feet, to the point of beginning, in Cook County, Illinois.

Also,

(B - AMEX)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 103.43 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence North 00° 40' 08" East 1.30 feet; Thence

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North 89° 19' 52" West 9.77 feet; Thence South 00° 40' 08" West 1.30 feet; Thence North 89° 19' 52" West 1.60 feet; Thence North 00° 40' 08" East 0.14 feet; Thence North 89° 19' 52" West 0.61 feet; Thence North 00° 40' 08" East 0.50 feet; Thence North 89° 19' 52" West 44.74 feet; Thence North 45° 21' 35" West 20.39 feet; Thence North 44° 38' 25" East 21.62 feet; Thence South 89° 19' 52" East 64.08 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West along said East line, 30.36 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Floors 2 thru 7)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning, (except therefrom that part thereof described as follows:

(K - West Elevators, ~~Lobby~~)

Floors 2 through 7)
A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 89° 59' 00" East along the North line of said Tract 40.74 feet; thence South 00° 01' 00" West 14.85 feet to the point of beginning; thence South 89° 11' 42" East 45.00 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 45.00 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning,

Also,

(L - West Elevator, ~~Lobby~~)

Floors 2 through 7)
A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 112.02 feet above Chicago City Datum and lying above 33.43 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest

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corner thereof; thence South 89° 59' 00" East along the North line of said Tract 93.24 feet; thence South 00° 01' 00" West 15.57 feet to the point of beginning; thence South 89° 11' 42" East 7.50 feet; thence South 00° 48' 18" West 9.64 feet; thence North 89° 11' 42" West 7.50 feet; thence North 00° 48' 18" East 9.64 feet to the point of beginning,

Also,

(D1 - Freight Elevator)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 4.96 feet to the point of beginning of said Parcel; Thence South 89° 15' 36" East 11.48 feet; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet; Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning), in Cook County, Illinois.

Property Address: 122 South Michigan Avenue, Chicago, Cook County, Illinois

P.I.N.: 17-15-103-008-0000

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EXHIBIT ~~A~~ B

Legal Description

Version 3:4/15/99 2:33 PM

Parcel 2 - Common Area

A 31.56 Percent Interest in the following described property:
(C - Lobby)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows.

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 93.71 feet to the point of beginning of said Parcel; Thence North 89° 19' 52" West 7.87 feet; Thence South 00° 40' 08" West 1.32 feet; Thence North 89° 19' 52" West 9.78 feet; Thence North 00° 40' 08" East 1.33 feet; Thence North 89° 19' 52" West 1.62 feet; Thence South 00° 40' 08" West 0.14 feet; Thence North 89° 19' 52" West 0.55 feet; Thence South 00° 40' 08" West 0.66 feet; Thence North 89° 19' 52" West 44.78 feet; Thence South 46° 28' 59" West 22.25 feet; Thence South 00° 17' 57" East 71.05 feet; Thence South 89° 58' 00" West 0.86 feet; Thence South 00° 02' 00" East 7.30 feet to the South line of said Tract; Thence North 90° 00' 00" West along said South line, 10.21 feet; Thence North 00° 02' 00" West 7.30 feet; Thence South 89° 58' 00" West 0.73 feet; Thence North 00° 07' 18" West 71.15 feet; Thence North 45° 21' 54" West 22.25 feet; Thence North 89° 19' 52" West 13.52 feet; Thence North 00° 40' 08" East 11.05 feet; Thence South 89° 19' 52" East 13.52 feet; Thence North 45° 35' 34" East 21.96 feet; Thence North 00° 02' 00" West 34.14 feet; Thence South 89° 36' 24" East 11.56 feet; Thence South 00° 47' 59" East 34.14 feet; Thence South 45° 21' 35" East 22.20 feet; Thence South 89° 19' 52" East 44.74 feet; Thence South 00° 40' 08" West 0.50 feet; Thence South 89° 19' 52" East 0.61 feet; Thence South 00° 40' 08" West 0.14 feet; Thence South 89° 19' 52" East 1.60 feet; Thence North 00° 40' 08" East 1.30 feet; Thence South 89° 19' 52" East 9.77 feet; Thence South 00° 40' 08" West 1.30 feet; Thence South 89° 19' 52" East 7.87 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West along said East line, 9.72 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D - Loading Dock)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 17.81 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet to the point of beginning of said Parcel; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20

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feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 12.18 feet; Thence North 89° 15' 36" West 6.94 feet; Thence North 00° 44' 24" East 0.33 feet; Thence North 89° 15' 36" West 4.73 feet; Thence North 00° 44' 24" East 0.38 feet; Thence North 89° 36' 55" West 8.85 feet; Thence North 27° 26' 47" West 1.06 feet; Thence North 89° 43' 58" West 9.15 feet; thence South 30° 26' 47" West 1.06 feet; thence North 89° 42' 07" West 3.25 feet; thence North 00° 17' 53" East 0.28 feet; thence North 89° 42' 07" West 1.86 feet; thence North 00° 21' 25" East 8.05 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D1 - Freight Elevator)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 292.21 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 4.95 feet; Thence South 89° 42' 07" East 1.86 feet; Thence North 00° 17' 53" East 1.25 feet; Thence South 89° 42' 07" East 0.78 feet; Thence North 00° 17' 53" East 2.95 feet; Thence South 89° 42' 07" East 11.20 feet; Thence South 00° 17' 53" West 2.72 feet; Thence South 89° 42' 07" East 10.28 feet; Thence North 00° 17' 53" East 1.60 feet; Thence South 89° 42' 07" East 6.98 feet; Thence South 00° 17' 53" West 0.70 feet; Thence South 89° 42' 07" East 2.31 feet; Thence North 00° 17' 53" East 0.64 feet; Thence South 89° 42' 07" East 2.38 feet; Thence South 00° 17' 53" West 4.96 feet, to the point of beginning of said Parcel; Thence South 89° 15' 36" East 11.48 feet; Thence South 00° 17' 53" West 7.73 feet; Thence North 89° 11' 42" West 10.92 feet; Thence North 00° 44' 24" East 0.49 feet; Thence North 89° 15' 36" West 0.56 feet; Thence North 00° 17' 53" East 7.22 feet, to the point of beginning, in Cook County, Illinois.

Also,

(D2 - Loading Dock Access)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 33.43 feet above Chicago City Datum and lying above 14.68 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at a point on the North line of said Tract 9.00 feet East of the Northwest corner thereof; thence South 00° 21' 25" West 13.00 feet to the point of beginning of said Parcel; thence South 00° 21' 25" West 40.00 feet; thence South 89° 38' 35" East 20.12 feet; thence South 00° 21' 25" West 4.00 feet; thence South 89° 38' 35" East 12.20 feet; thence North 00° 21' 25" East 42.95 feet; Thence North 89° 15' 36" West 3.46 feet; Thence North 00° 44' 24" East 0.33 feet; Thence North 89° 15' 36" West 4.73 feet; Thence North 00° 44' 24" East 0.38 feet; Thence North 89° 36' 55" West 8.85 feet; Thence North 27° 26' 47" West 1.06 feet; Thence North 89° 43' 58" West 9.15 feet; thence South 30° 26' 47" West 1.06 feet; thence North 89° 42' 07" West 3.25 feet;

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thence North 00° 17' 53" East 0.28 feet; thence North 89° 42' 07" West 1.86 feet, to the point of beginning, in Cook County, Illinois.

Also,

(Above Roof)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying above 292.21 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to a West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning, in Cook County, Illinois.

Also,

(Below Lobby)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, lying below 14.68 feet above Chicago City Datum and lying within its horizontal boundaries projected vertically, and described as follows:

Beginning at the Southeast corner of said Tract; Thence North 90° 00' 00" West along the South line thereof 171.84 feet to the West line thereof; Thence North 00° 21' 25" East along a West line of said tract and its Northerly extension, 196.89 feet to the North line thereof; Thence South 89° 59' 00" East along the North line of said Tract 171.80 feet to the East line thereof; thence South 00° 20' 45" West along the East line of said Tract 196.84 feet to the point of beginning,

(except therefrom that part thereof described as follows:

(E - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Northeast corner of said Tract; Thence South 00° 20' 45" West, along the East line of said Tract, 129.45 feet; Thence North 89° 11' 42" West 11.95 feet; Thence North 00° 48' 18" East 96.47 feet; Thence South 89° 11' 42" East 5.50 feet; Thence North 00° 48' 18" East 11.68 feet; Thence North 89° 11' 42" West 12.05 feet; Thence North 00° 48' 18" East 2.50 feet; Thence North 89° 11' 42" West 59.63 feet; Thence South 00° 48' 18" West 8.05 feet; Thence North 89° 11' 42" West 0.75 feet; Thence South 00° 48' 18" West 0.34 feet; Thence North 89° 11' 42" West 6.15 feet; Thence North 00° 48' 18" East 8.39 feet; Thence North 89° 11' 42" West 10.90 feet; Thence North 00° 48' 18" East 14.00 feet; Thence South 89° 11' 42" East 74.43 feet;

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Thence North 00° 48' 18" East 4.62 feet to a point on the North line of said Tract; Thence South 89° 59' 00" East 20.47 feet, along the North line of said Tract, to the point of beginning;

Also,

(F - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 2.07 feet below Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southeast corner of said Tract; thence North 00° 20' 45" East along the East line of said Tract, 44.67 feet; Thence North 89° 39' 15" West 1.71 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 79.33 feet; Thence North 00° 48' 18" East 0.33 feet; Thence North 89° 11' 42" West 4.76 feet; Thence North 00° 48' 18" East 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00° 48' 18" East 28.90 feet; Thence South 89° 11' 42" East 6.70 feet; Thence North 02° 02' 13" East 4.65 feet; Thence North 89° 11' 42" West 6.80 feet; Thence North 00° 48' 18" East 25.20 feet; Thence South 89° 11' 42" East 2.03 feet; Thence North 00° 48' 18" East 2.04 feet; Thence South 89° 11' 42" East 4.66 feet; Thence North 00° 48' 18" East 6.76 feet; Thence North 89° 11' 42" West 4.73 feet; Thence North 00° 48' 18" East 2.00 feet; Thence North 89° 11' 42" West 2.00 feet; Thence North 00° 48' 18" East 43.92 feet; Thence South 89° 11' 42" East 2.00 feet; Thence North 00° 48' 18" East 2.02 feet; Thence South 89° 11' 42" East 4.86 feet; Thence North 00° 48' 18" East 0.38 feet; Thence South 89° 11' 42" East 62.82 feet; Thence South 00° 48' 18" West 46.54 feet; Thence North 89° 11' 42" West 3.18 feet; Thence South 00° 48' 18" West 10.15 feet; Thence South 89° 11' 42" East 3.18 feet; Thence South 00° 48' 18" West 40.40 feet; Thence Southerly and Easterly 6.28 feet along the arc of a circle having a radius of 4.00 feet and whose chord bears South 44° 11' 42" East 5.66 feet; Thence South 89° 11' 42" East 12.45 feet; Thence South 00° 48' 18" West 17.11 feet, to the point of beginning;

Also,

(G - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Beginning at the Southeast corner of said tract; Thence North 90° 00' 00" West, along the South line of said Tract, 52.51 feet; Thence North 00° 48' 18" East 5.27 feet; Thence North 89° 34' 23" East 16.49 feet; Thence North 00° 48' 18" East 32.19 feet; Thence South 89° 11' 42" East 10.22 feet; Thence South 00° 48' 18" West 6.58 feet; Thence South 89° 11' 42" East 5.18 feet; Thence South 00° 48' 18" West 14.65 feet; Thence South 89° 11' 42" East 18.55 feet; Thence North 00° 48' 18" East 21.23 feet; Thence South 89° 11' 42" East 1.77 feet to a point on the East line of said Tract; Thence South 00° 20' 45" West 37.09 feet, along the East line of said Tract, to the point of beginning;

Also,

(H - MALLC Basement)

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A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 46.19 feet; Thence North 00° 00' 00" East 17.70 feet to the point of beginning of said Parcel; Thence North 89° 11' 42" West 12.85 feet; Thence North 00° 48' 18" East 19.65 feet; Thence South 89° 11' 42" East 12.85 feet; Thence South 00° 48' 18" West 19.65 feet, to the point of beginning;

Also,

(I - MALLC Basement)

A Parcel being part of the South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, said Parcel lying below 14.68 feet above Chicago City Datum and lying above 0.03 feet above Chicago City Datum and lying within the horizontal boundaries of said Parcel projected vertically and described as follows:

Commencing at the Southwest corner of said Tract; thence South 90° 00' 00" East along the South line of said Tract, 10.28 feet; Thence North 00° 00' 00" East 35.09 feet to the point of beginning of said Parcel; Thence North 89° 27' 01" West 7.00 feet; Thence North 00° 48' 18" East 43.78 feet; Thence North 89° 11' 42" West 2.40 feet; Thence North 00° 48' 18" East 3.20 feet; Thence South 89° 11' 42" East 16.40 feet; Thence South 00° 48' 18" West 20.35 feet; Thence South 89° 11' 42" East 14.85 feet; Thence South 00° 48' 18" West 14.10 feet; Thence North 89° 11' 42" West 21.97 feet; Thence South 00° 16' 28" West 12.50 feet, to the point of beginning), all in Cook County, Illinois.

Also,

(M - Alley)

The South Half of Lot 5 and all of Lots 8 and 9 (except so much thereof as has been taken for Alley), taken as a Tract, all in Block 4 in Fractional Section 15 Addition to Chicago, in Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, described as follows:

Beginning at the Northwest corner of said Tract; Thence South 89° 59' 00" East along the North line thereof 9.00 feet; thence South 00° 21' 25" West 66.18 feet; Thence North 89° 59' 00" West 9.00 feet; Thence North 00° 21' 25" East 66.18 feet to the point of beginning, in Cook County, Illinois.

(J - Gas Easement Parcel)

Easements appurtenant to and for the benefit of parcel 1 as created by easement grant from the Church Federation of Greater Chicago to the Peoples Gas Light and Coke Company dated May 30, 1972 and recorded June 13, 1972 as document number 21937644 to construct, reconstruct, renew, replace, operate, maintain, inspect, alter, repair and remove a gas main or pipes and such drips, valves, fittings, meters and other equipment as may be necessary or convenient for such

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operation, over the following described land: the West 8 feet and 9 and a half inches of the north half of Lot 5 of Block 4 of Fractional Section 15, Township 39 North, Range 14 East of the Third Principal Meridian, in Cook County, Illinois.

Property Address: 122 South Michigan Avenue, Chicago, Cook County, Illinois

P.I.N: 17-15-103-008-0000

Property of Cook County Clerk's Office

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