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EXHIBIT

All machinery, equipment, material, appliances, fixtures, now or hereafter installed or placed by Mortgagor on the premises for the generation and distribution of air, water, heat, electricity, light, fuel or refrigeration, or for ventilating or air-conditioning purposes, or for sanitary or drainage purposes, or for the exclusion of vermin or insects, or for the removal of garbage or refuse or dust, and including all awnings, window shades, drapery rods and brackets, screens, floor coverings, incinerators, carpeting and all furniture and fixtures used in the operation of the premises, together with all additions to, substitutions for, changes in or replacements of the whole or any part of any or all of said articles of property, excluding therefrom trade fixtures, machinery and operating equipment owned by a tenant occupying the premises.

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PROPERTY OF COOK COUNTY CLERK'S OFFICE

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SECTION

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LEGAL DESCRIPTION

PARCEL 1: That part of Block 33 in Montrose, lying East of the Chicago, Milwaukee and St. Paul Railroad, in the Southwest 1/4 of the Northwest 1/4 of Section 15, Township 40 North, Range 13, East of the Third Principal Meridian, in Cook County, Illinois, commonly known as 4720 West Montrose, Chicago, Illinois (P.I.N.#13-15-126-005);
and

PARCEL 2: Lots 12 and 13 in Block 32 in Montrose, in Section 16, Township 40 North, Range 13 East of the Third Principal Meridian, in Cook County, Illinois, commonly known as 4712-18 West Montrose, Chicago, Illinois (P.I.N.#13-16-230-032
AND P.I.N# 13-16-230-033).

Prepared by:

*Henry Kenoe
25 E. Washington
10th fl.
Chicago, IL 60602*

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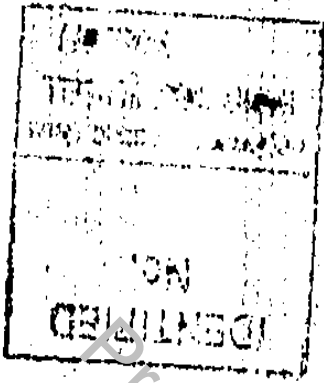
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