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\*Pursant to H. B. 93, P.

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ILLINOIS WAS DECEASED EVER IN U.S. WAR OR DAYES OF SCIVICE ISPECTORY SES OR NOT NO 13d. NORIGE PP POSP OR INST. INDICATEDON Agrober 4, 1983 Northwestern Memorial Hospital | xs. Inpatient | whomeo, bever where where of surviving spouse trainer warment AFFRICANT INTERVAL Defect to account the factor of the state of PUNERAL HOME
NAME & OFFILER 2000 E. NORTHREST HITV. JELINGTON HEIGHTS, ILLINOIS MAILING ADDRESS ISTRUTUS TO COLOR COLOR STATE ENTRY 303 E. Superior, Clic. go, IL 60611 2 Years ILLINOIS LICENSE HUMBER note: If an injurt was involved in this death the Coroner or wedical examiner must be notified LADRIN, DAY, VEAR 1 Hour 22bOctober 3, 1983 IF FEMALE, WAS THERE A PREG. NANCY IN PAST THREE, JOHTHS? COUNTY OF DEAT Cook FUNERAL DIRECTOR'S HINGIS LICENSE NUMBER 11:08 DATE SIGNED (MO., DAT, YA.) 224. 36-50052 Wik. Town October L'ECIET TES OR NOINO 210. Traft each 20c. YES [] 1. Violation of the Control of the C 8746 PARF II. OTHER SIGNIFICANT CONDITIONS. COMMONS COMMONTED TO CASH BUT NOT MEAND TO CASH TO CASH THE TAST OF THE SIGNIFICANT CONDITIONS. \*\*\*\* CCOK MEDICAL CERTIFICATE OF DEATH [ENTER GREY ONE CAUSE HER KINE FOR (6), (0), AND (C) 24. SKOKIE, ILLINOIS TO THE BEAT OF MY AND PLEDGE, DESTY OCCUPAGO AT THE TIME, DATE ANOTOGE AND ME TO THE CAUSEIS) STATED. COUNTY ž NAME OF ATTENDING PHYSICIAN IF OTHER THAN CERTIFIER ITYPE C. P. 1887 hts he Yes 144 Illinois Department of Public Health - Office of Vital Records UNKONOWN City OA TOWN KIND OF BUSINESS OR INDUSTRY CITY, TOWN, TWP. OR MOAD DISTRICT HO. [NASADE GITY [KES/MO]] STATE OF ILLINOIS HOLE MArlington Heights RELATIONSHIP Medical 176 Necords 10CATION AND LAST SAM HIGHER ALIVE OF LEASE ALIVE ON / 10-2-83 ITYPE OR PRINT DATE OF OPERATION, IF ANY [MAJOR HINDINGS OF OPERATION Respiratory Failure CEMETERY OF CREMATORY - NIME Malignant Lymphoma ACTIVITY TO AL REGISTRAR CITIZEN OF WHAT COUNTRY 24 MEMORIAL PARA HOUSEWIFE DUE TO GR 43 A COMSEQUENCE DV 500 TO DR 45 A CONTICUENCE DO NOREIKO USUAL OCCUPATION Sarra. CITY, TOWN, TOP OR NOAD DISTRICT DURSER DEATH WAS CAUSED BY Roxane M. Sanderson RESIDENCE STREET AND NUMBER ASTRAR'S SIGNATURE 16.10 INFORMANT NAME ITYPE OR PRINT ALME AND ADDRESS OF CERTIFIER 207 S. Rammer STATE OF BIRTHUP HOT WILL SOCIAL SECURITY NUMBER 32316-1458 ILLINOIS UNKINONZY Chicago THE CHEER TION West, Give Bigg to several states of the several several several to the several severa REGISTRATION DISTRICT NO. ELECTED TIME VR 200 REV. 5/82 FATHER - NAME REGISTERED THERAI HOME OCAL PRO PAR! L HER

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SIGNATURE ARE AFFIXED CERTIFIED COPY VALID MULTICOLOR SEAL AND SITE と上門と BLUE

(BASED ON 1978 U.S. STANDARD CERTIFICATE)

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### **UNOFFICIAL COPY**

#### LAST WILL AND TESTAMENT

#### VIOLA E. CAPPELLE

I, VIOLA E. CAPPELLE, a resident of Illinois, declare this to be my will, and I revoke all other wills and codicils that I may have hade.

#### ARTICLE I

The expenses of my last illness, my funeral and the administration of my estate, wherever situated, and all inheritance, estate or succession taxes, including interest and penalties, payable by reason of my death shall be paid out of and charged generally against the principal of my residuary estate without apportionment or proration. My executor shall not seek contribution or reimbursement for any such payments, except to the extent my executor has the right by law or otherwise to seek contribution or reimbursement for taxes payable by reason of property over which I have a power of appointment.

#### ARTICLE II

I give all my personal and household effects not otherwise effectively disposed of, such as jewelry, clothing, automobiles, furniture, furnishings, silver, books and pictures, including policies of insurance thereon, to my children, EDWARD CAPPELLE and CLAUDIA BARZI if they survive me for thirty days (to the exclusion of the descendants of any of them who do not so survive me) in equal shares per stirpes, to be divided as they shall agree, or if they fail to agree within six months after my death, as my executor determines, and the distributee's receipt shall be a sufficient discharge to my executor

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#### ARTICLE IT

I give all my residuary estate, being all real and personal property, wherever situated, in which I may have any interest at the time of my death not otherwise effectively disposed of, but not including any property over which I have a power of appointment, as follows:

- One-half of my residuary estate shall pass, outright,
   my son, EDWARD CAPPELLE, or his descendants, per stirpes;
- 2) The other half of my residuary estate to THE BANK & TRUST COMPANY OF ARLINGTON HEIGHTS, ILLINOIS, and EDWARD CAPPELLE, Fr co-trustees, to be held and disposed of, for the benefit of my daughter, CLAUDIA BARZI, and her descendants, if any, as follows:
  - a) The trustees shall pay all the net income of the trust property to my daughter, or her descendants, in convenient installments at least as often as quarter-and ally during the term of this trust.
  - The trustees may in their discretion pay to, or use for the benefit of, my daughter or her descendants so much of the principal of the remaining trust property as the trustees from time to time determine to be required for train support, welfare, best interests, and education. Any excess income shall be added to principal. The trustees may make payments to, or for the benefit of, one or more of my daughter or her children, to the exclusion of one or more of them, and may exhaust the principal. My primary concern is for the support, welfare, education and best interests of my daughter and her descendants rather than the preservation of principal for distribution upon termination of the trust.

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- c) Upon the tenth anniversary of the date of my death, my daughter, or her descendants, may withdraw any or all of the remaining principal and income of the trust; or may retain the trust as she may deem necessary, appropriate, or in the best interests of her descendants or her.
- d) Upon the death of my daughter after my death the trustees shall distribute the trust as then constituted, to such person or persons, or my daughter's own estate, upon such conditions and catates, in trust or otherwise, with such powers, in such manner and at such time or times as my daughter does not effectively exercise her power of appointment, upon her death the trust shall be distributed to her then-living descendants, per stirpes; or if none, the trust shall be distributed to my then living descendants, per stirpes.
- e) In the event my son, EDWARD CAPPELLE, should pre-decease me without living descendants; then the portion of my estate herecofore attributed to him shall be distributed to the remaining trustee, herein named, and shall be administered for the benefit of my daughter as provided in this instrument.
- 3) In the event EDWARD CAPPELLE dies, resigns, refuses, fails, or is otherwise unable or unwilling to perform as co-trustee, then I appoint THE BANK & TRUST COMPANY OF ARLINGTON HEIGHTS, ILLINOIS, sole trustee with all of the powers, duties, and discretions herein set forth.
- 4) Upon the death of the last survivor of all of my descendants and me (the "final distribution date") the trustee shall distribute any portion of the trust property, not effectively disposed of pursuant to the exercise of a power of appointment or by the preceding provisions of this Article, to those persons who would have been entitled to receive my per-

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sonal property under the laws of Illinois in effect at the date of this instrument had I died intestate on the final distribution date with no spouse or descendant surviving, and in the proportions that would be determined under those laws.

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- bequests, or whom otherwise receive an interest in my estate, shall enter upon any contest of this will, or seek to compromise its terms, upon any ground whatsoever, such person or persons shall frieit and lose the provision made for them, and what they would have taken shall fall back to my estate and pass according to, and pass under, my residuary estate; and same shall be divided among and distributed to the other person or persons entitled to take such residuary estate.
- 6) I have, herecofore by deed, conveyed my home at 207 So. Rammer Street, Arlington Heights (and which is legally described:

Lot 38 in Stoltzners Greenview Estates Third Addition, being a Subdivision of part of the West Hulf (1/2) of the Fast Three Quarters (3/4) of the Northwest Quarter (1/4) of the Northeast Quarter (1/4) of Section 33, Township 42 North, Range 11, East of the Third Principal Meridian, according to Plat thereof registered in the Office of the Registrar of Titles of Cook County, Illinois, on October 7, 1959, as Document Number 1890124.)

into a joint tenancy with my son, EDWARD CAPFELLE. This conveyance is in recognition of his labors upon the property and his current residence there; and especially during which time he provided his father (my husband) and me with great support and assistance during our prolonged illnesses. His upkeep and maintenance to the property, and his personal strength, comfort, and care to us during this period have been an immeasurable source of pride, strength, and love by us for our son. By making this pronouncement I do not demean nor in any way disfavor the concern, love and assistance of my beloved daughter, nor do I, by these expressions, hereby infer nor indicate any less love for her.

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present and future needs of both of my children. And, therefore, in conveying a joint ownership in my home to my son, I do so with the expression that it is my will that my son be able to continue to reside therein as his sole property for as long as he desires. But, upon the sale thereof, one-half of the net proceeds shall be given to my said daughter. Or, as EDWARD and CLAUDIA shall agree, EDWARD shall liquidate and satisfy CLAUDIA'S interests thereto at the earliest practicable date.

I love my children deeply and equally and, hereby, seek a means to care for them after my death in the manner which I believe is past for them. It is my hope that they cooperate in effecting the spirit of this will.

#### ARTICLE IV

- 1. If any beneficiary to whom the co-trustees are directed in a preceding provision to distribute any share of trust principal is under the age of twenty-one years when the distribution is to be made, and if no other trust is then to be held under this instrument for his primary benefit, his share shall vest in interest in him indefeasibly, but the co-trustees may in their discretion continue to hold it as a separate trust for such period of time as the trustees deem advisable, but not after the time the beneficiary reaches the age. In the meantime, the trustees may use for his benefit so much of the income and principal as the trustees determine to be required for his support, welfare and education, adding any excess income to principal.
  - 2) a) If at any time any beneficiary to whom the trustees are directed in this instrument to pay any income is under legal disability or is in the opinion of the trustees incapable of properly managing his affairs, the trustees may use such income for his benefit.

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- b) Upon the death of any beneficiary any accrued or undistributed income shall be held and accounted for, or distributed, in the same manner as if it had been received and accrued after the beneficiary's death.
- The trustees either may expend directly any income or principal which it is authorized in this instrument to use for the benefit of any person, or may pay it over to him or for his use to nid parent, guardian, custodian under any Uniform Gifts to Minors Act or to any person with whom he is residing, without responsibility for its expenditure.
- In determining whether and to what extent to make discretionary payments of income or principal to, or for the benefit of, any beneficiary, the trustees shall take into account the income of the pareficiary form all sources known to the trustees. Discretion of payments of income or principal shall not be considered as advancements.
- No interest under this instrument shall be transferable or assignable by any beneficiary or be subject during his life to the claims of his creditors or to any claims for alimony or for the support of his spouse.
- If at any time the trustees determine that the value of any trust under this instrument is \$10,000 or less, the trustees may in their discretion distribute that trust, as then constituted, to the beneficiary or beneficiaries, at that time, of the current income and, if there is more than one beneficiary, in the proportions in which they are beneficiaries. However, if there is more than one beneficiary to whom the current income of any trust could then be paid and if their interests are indefinite, the trustees shall distribute the trust, per stirpes, to such of those beneficiaries as are descendants of mine.
- Notwithstanding anything to the contrary, the trusts under this instrument shall terminate not later than twenty-one years after the death of the last survivor of my descendants living on the date of my death, at the end of which period the

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trustee shall distribute each remaining portion of the trust property to the beneficiary or beneficiaries, at that time, of the current income and, if there is more than one beneficiary, in the proportions in which they are beneficiaries. However, if there is more than one beneficiary to whom the current income of any trust could then be paid and if their interests are indefinite, the trustee shall distribute the trust, per stirpes, to such of those beneficiaries as are descendants of mine or, if no beneficiary is a descendant of mine, to those beneficiaries in equal surves.

8) If at any time the trustee is holding any trust under this instrument for the primary benefit of any person or persons for whose primary benefit the trustee is holding any other trust upon substantially the same terms, created by me under this or any other instrument or by any member of my family, the trustee may in its discretion commingle them and hold them as a single trust.

#### ARTICLE V

- 1) a) No trustee shall be required to give any bond as trustee; to qualify before, be appointed by or in the absence of breach of trust to account to any court; or to obtain the order or approvat of any court in the exercise of any power or discretion.
- b) No person paying money or delivering any property to any trustee need see to its application.
- c) Any trustee shall be entitled to reasonable compensation for services in administering and distributing the trust property, and to reimbursement for expenses.
- d) The trustee may rely upon any notice, certificate, affidavit, letter, telegram or other paper or document believed by it to be genuine, or upon any evidence deemed by it to be sufficient, in making any payment or distribution. The trustee shall incur no liability for any payment or distribution made in

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good faith and without actual notice or knowledge of a changed condition or status affecting any person's interest in the trust.

- e) Whenever the context requires or permits, the gender and number of words shall be interchangeable.
- 2. The trustees shall have the following powers, and any others that may be granted by law, with respect to each trust, to be exercised as the trustees in their discretion determine to be to the best interests of the beneficiaries.
  - a) To retain any property or undivided interests in property, received from any source, including residential property, regardless of any lack of diversification, risk or nonproductivity;
  - b) To in est and reinvest the trust estate in bonds, notes, stocks of corporations regardless of class, real estate or any interest in real estate, interests in trusts or in any other property or undivided interests in property, wherever located, without being limited by any statute or rule of law concerning investments by trusties;
  - c) To sell any trust property, for cash or on credit, at public or private sales, co exchange any trust property for other property; to grant options to purchase or acquire any trust property; and to determine the prices and terms of sales, exchanges and options;
  - d) To operate, maintain, repair, rehabilitate, alter, improve or remove any improvements on real estate; to make leases and subleases for terms of any length, even though the terms may extend beyond the termination of the trust; to subdivide real estate; to grant easements, give consents and make contracts relating to real estate or its use; and to release or dedicate any interest in real estate;

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- e) To borrow money for any purpose, either from the banking department of the trustee or from others, and to mortgage or pledge any trust property;
- f) To employ attorneys, auditors, depositaries and agents, with or without discretionary powers; to exercise in person or by proxy all voting and other rights with respect to stocks or other securities; and to keep any property in bearer form or in the name of a trustee or a nominee, with or without disclosure of any fiduciary relationship;
- or realizing upon the value of any trust property and with respect to foreclosure, reorganizations or other changes affecting the trust property to collect, pay, contest, compromises or abandon demands of or against the trust estate wherever situated; and to execute contracts, notes, conveyances and other instruments, including instruments contracts ining covenants, representations and warranties birding upon and creating a charge against the trust estate and containing provisions excluding personal liability;
  - h) To receive additional property from any source and add it to the trust estate;
- this Article with trustees, executors or administrators of other trusts or estate in which any beneficiary has any interest, even though any such trustee or representative is also trustee under this instrument; and in any such transaction to purchase property, or make loans on notes secured by property, even though similar or identical property constitutes all or a large proportion of the balance of the trust estate, and to retain any such property or note with the same freedom as if it had been an original part of the trust estate;

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j) To make any distribution or division of the

trust property in cash or in kind or both, and to continue to exercise any powers and discretion for a reasonable period after the termination of the trust, but only for so long as no rule of law relating to perpetuities would be violated;

- k) To allocate different kinds or disproportionate shares of property or undivided interests in property among the beneficiaries or trusts, and to cotermine the value of any such property; and to make joint investments of funds in the trust, and to hold the several trusts as a common fund dividing the net income among the beneficiaries of the several trusts proportionately;
- 1) To transfer the assets of any trust to another trust and to appoint as a special trustee any person or corporation authorized under the laws of the United States or of any state to administer trusts and to remove any special trustee and reappoint itself;
- m) To determine in accordance with the Principal and Income Act of Illinois in effect at the time of the determination, or an equitable manner in those cases not then clearly covered by that law, the allocation or apportionment of all receipts and lisbursements between income and principal.

#### ARTICLE VI

- 1) a) Any trustee may resign by giving written notice, specifying the effective date of the resignation, to the beneficiaries to whom the trustee is to or may distribute the income at the time of giving notice.
- b) If any trustee at any time resigns or is unable or refuses to act, a successor trustee may be appointed by an instrument delivered to it and signed

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by a majority in number of the beneficiaries to whom the trustee is to or may distribute the income at the time of appointment. Each successor trustee so appointed shall be a corporation authorized under the laws of the United States or of any state to administer trusts.

- c) If at any time any trust property is situated in a jurisdiction in which the trustee is unable or unwilling to act, such person (who may be an employee of the trustee) or corporation as may be appointed in an instrument signed by a vice president of the trustee shall act as trustee with respect to that property, and that trustee and every successor trustee so appointed shall have all the title, powers and discretion with respect to that property that are given to the trustee. The net income from that property and any net proceeds of its sale shall be paid over to the principal trustee.
- 2. a) The approval of the accounts of any trustee, in an instrument signed by a majority in number of the beneficiaries to whom the tructee is to or may distribute the income at the time of approval, shall be a complete release and discharge of such trustee with respect to the administration of the trust property for the period covered by such accounts, bind upon all persons.
- liable for any act or omission of any predecessor trustee. Any successor trustee shall accept without examination or review the accounts rendered and the property delivered by or for a predecessor trustee without incurring any liability or responsibility. Any successor trustee shall have all the title, powers and discretion of the trustee succeeded, without the necessity of any conveyance or transfer.

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3. The guardian or conservator of the state of a peneficiary under legal disability, or the parents or surviving parent or guardian of the person of a minor beneficiary for whose estate no guardian has been appointed, may, in carrying out the provisions of this Article, act and receive notice for the beneficiary and sign any instrument for him.

#### ARTICLE VII

- 1) a) I appoint my son, EDWARD CAPPELLE, executor of this will, to serve without security on his bond.

  If my son dies, resigns, fails to qualify or is unable to act, I appoint the following in the order named, successor executor in his place: BECKY NOREIKO; THE BANK & TRUST COMPANY OF ARLINGTON HEIGHTS, ILLINOIS. My executor and any named successors shall have all the powers and discretion with respect to my estate during administration that my trustee is given with respect to the trust property, including the power to sell real or personal property at public or private sales and to hold title to property in the name of a nomince, to be exercised without court order.
- b) If the appointment of an executor of my estate is necessary or desirable in any jurisdiction in which my principal executor is unable or unwilling to act, I appoint as my executor in that jurisdiction such person (who may be an employee of any corportation then acting as my principal executor) or corporation as may be designated in an instrument signed by my principal executor (and, if my principal executor is a corporation, any vice president of the corporation may sign the instrument on its behalf), to act without bond and to have all the powers and discretion with regard to my estate in that juris-

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diction during adminstration that my principal executor is given with respect to the balance of my estate, to be exercised without court order.

2. My executor may make such elections under the tax laws applicable to my estate as my executor determines should be made. No compensating adjustments between principal and income, nor with respect to any bequest or devise, shall be made even though the elections so made may affect the interests of the beneficiaries. The action of my executor shall be binding upon all persons.

I have signed this will on this the day of April, 1983.

VIOLA E. CAPPELLE

We saw VIOLA E. CAPPELE, in our presence, sign this instrument at its end; she then declared it to be her will and requested us to act as witnesses to it; we believed her to be of sound mind and memory and not under duress or constraint of any kind and then we, in her presence and in the presence of each other signed our names as attesting witnesses; all of which was done on the date of this instrument.

NAME

ADDRESS

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750 av. Lordaniest Hung Orlingfon H. Jel 19004 758 J. Norther A. Mary

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STATE OF ILLINOIS )

COUNTY OF C O O K )

#### AFFIDAVIT OF WITNESSES

We, the attesting witnesses to he will of VIOLA E. CAPPELLE, state under oath that each of us was present and saw the testator sign and declare as her will the instrument of which this lifedavit is a part; that each of us believed her to be of sound mind and memory and not under duress or constraint of any kind; and that each of us then attested the will at the testator's request and in the presence of the testator and of each other.

Town DR. Marsuer

Subscribed and Sworn to before me this of day of 1983.

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| ESTATE OF VIOLA  | E.   | 1000<br>140. <u>83</u> P<br>1000.                      | 10/05  |
| CAPPELLE   | and \$ the report the later, recognitive                     | PAGE.  | 347  |
| HEREBY CERTIFY CERTIFICATION IS AND TESTAMENT OF PROVED AND ADM ACCORDING TO TH OF ILLINOIS ON | AFFIXED IS A  NOTE OF THE LAWS AND  COMMENTS OF THE LAWS AND | COPY OF LAPPELLE<br>CORD IN OPEN<br>USAGES OF TH<br>27 | OF WILL OF COURT OF STATE OF S |
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|  | 2 and  | March 18   | <i>K.</i>  |

OF COOK COUNTY, ILLINOIS

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(FORM 302)

#### Affidavit by Surviving Joint Tenant Doc. No. 33/2/38 Certificate No. 1383360 LR 19081 ULINOIS County of ..... EDWARD CAPPELLE duly sworn, upon oath deposes and says: That ...he... resides at 207 55 Rammer in the City of Arlington Heights and that ....he... is one of the part es who took title, not in tenancy in common, but in joint tenancy, to real estate shown in Certificate of Title clo ...1383360......situated in said Cook County, Illinois, described as follows: Lot Thirty Eight (38) in Stoltzners Greenview Estates Third Addition, being a Subdivision of part of the West Half (1/2) of the East Three Quarters (3/4) of the Northwest Quarter (1/4) of the Northeast Quarter (1/4) of Section 33, Township 42 North, Range 11, East of the Third Principal Medical of Third Principal Medical according to Plat thereof registered in the Orrice of the Registrar of Titles of Cook County, Illinois on October 7, 1959 as Document 1890124. tenancy, died mestate, in the city (Village) of Arlington Heights he State of Illinois as is confirmed by a Certificate of the health department of said municipality . creto attached. Affiant states that the remaining joint tenant.... ha s not changed.........marital status since Further, that the affiant makes this affidavit for the purpose of inducing the Registra of Titles of Cook County, Illinois, to issue a certificate of title to the surviving Joint Tenant.... to said above described premises, relying on this statement as true, and in consideration thereof affiant guarantees the truth of the statements herein contained. EDWARD CAPPELLE Subscribed and sworn to before me this 29 day of. PEFICIAL SEAL" BL.JOYCE HAY No Public. State of Illinois My Gommission Expires June 27, 1988

P.S. W. Morthwest Highway arlungton Heights, clo

