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Debtor:

ARLINGTON PLAZA LIMITED PARTNERSHIP,
an Illinois limited partnership

By: The National Corporation for Housing
Partnerships, general partner

By: *Asia Koller Max*
U.P.

and by:

Rescorp Development, Inc.
general partner

By: *Henry J. [Signature]*
for U.P.

PROPERTY OF COOK COUNTY CLERK'S OFFICE

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2) Debtor(s) (Last name, first and address) Arlington Plaza Limited Partnership, c/o Rescorp Development, Inc. 7 South Dearborn Street Chicago, Illinois 60603	3) Secured Party(ies), names and address(es) Mellon Bank, N.A. 300 Two Mellon Bank Pittsburgh, PA 15259-0002 ATTN: Real Estate Finance Dept.	4) For Filing Officer: 0 3 5 7 4 9 6437349
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- 5) This Additional Sheet covers the following Additional Types (or items) of Property: All rights, title and interest of Debtor in and to: (a) all fixtures, fittings, appliances, apparatus, equipment, machinery, chattels, building materials and articles of personal property of every kind and character, together with the renewals, replacements and substitutions thereof, additions and accessions thereto (hereinafter collectively called the "Fixtures"), now or at any time hereafter affixed to or attached to or placed upon or used in any way in connection with the complete and comfortable use, enjoyment or occupancy for operation and maintenance of all buildings, structures and improvements (the "Improvements") of every kind and description now or hereafter erected or placed on the real property described below (the "Land") (excepting any personal property owned by any tenant or unit owner occupying any of the Improvements and used by such tenant or unit owner in the use or occupancy of the space occupied by it to the extent the same does not become the property of the Debtor under the lease or other agreement with such tenant or unit owner or pursuant to applicable law); and
- (b) Any and all deposits made under any conditional bill of sale, chattel mortgage or security interest (other than that evidenced hereby) to which any Fixtures are or shall be subject, and all deposits made thereunder, together with the benefit of any payments now or hereafter made thereon; and
- (c) any and all leases relating to any Fixtures, together with any options to purchase the Fixtures which are subject to such leases and together with the benefit of any payments now or hereafter made thereon; and
- (d) all the rents, issues and profits arising or issuing from said Land and from the Improvements thereon, including, but not limited to, the rents, issues and profits arising or issuing from all leases and subleases now or hereafter entered into covering all or any part of said Land and for the Improvements, including without limitation, cash or securities deposited under leases to secure performance by lessees of their obligations thereunder, whether such cash or securities are to be held until the expiration of the terms of such leases or applied to one or more installments of rent coming due prior to the expiration of such terms; and
- (e) any and all awards, damages, payments and other compensation and any and all claims therefor and rights thereto which may result from taking or injury by virtue of the exercise of the power of eminent domain of or to, or any damage, injury or destruction in any manner caused to, said Land, the Improvements, or any part thereof, or from any change of grade or vacation of any street abutting thereon; and
- (f) all contracts and agreements relative to the construction, use and occupancy of the Improvements; and
- (g) all unearned premiums accrued, accruing or to accrue under any and all insurance policies now or hereafter obtained by the Debtor; and
- (h) all proceeds of the conversion, voluntary or involuntary, of any or all of the foregoing into cash or liquidated claims, including without limitation, proceeds of insurance and condemnation awards; and
- (i) the proceeds of all the foregoing, both cash and non-cash.

Some or all of the collateral may be or become affixed to the real property described in the attached Exhibit A. (on filed copy).

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UNIFORM COMMERCIAL CODE ADDITIONAL SHEET UCC-5a 5 7 3 14 Page 2 of 2

Important: Read Instructions on Back Before Filling Out Form Addition Sheets

2) Debtor(s) (Last name, first and address) Arlington Plaza Limited Partnership, c/o Rescorp Development, Inc. 7 South Dearborn Street Chicago, Illinois 60603	3) Secured Party(ies), names and address(es) Mellon Bank, N.A. 300 Two Mellon Bank Pittsburgh, PA 15259-0002 ATTN: Real Estate Finance Dept.	4) For Filing Officer: 3567349
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5) This Additional Sheet covers the following Additional Types (or Items) of Property:

(j) the certain beneficial interest and power of direction of Debtor under that certain Trust Agreement with American National Bank and Trust Company of Chicago, as trustee, dated November 4, 1986 and known as Trust No. 100485-02.

(k) that certain Declaration and Agreement of Parking Easement and Rights pertaining to Skybridge granted or to be granted by the Village of Arlington Heights, Illinois

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EXHIBIT A

Legal Description

LOTS 1 THROUGH 8 IN BLOCK 20 IN THE TOWN OF DUNTON, A SUBDIVISION OF THE WEST 1/2 OF THE SOUTH WEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. (S): 03-29-335-001 Lot 8 03-29-335-005 Lots 3:4 All
 03-29-335-002 Lot 7 03-29-335-006 Lot 6, N. Lot 5 All
 03-29-335-004 Lots 1, 2, 4 03-29-335-007 S. Lot 5

Street Address: 115 N. Evergreen, Arlington Hts., Illinois

LOTS 1, 2, 5, 6, 7 AND 8 IN BLOCK 14 IN THE TOWN OF DUNTON, A SUBDIVISION OF THE WEST 1/2 OF THE SOUTH WEST 1/4 OF SECTION 29, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

P.I.N. (S): 03-29-326-001 Lot 8 03-29-326-004 S. Lot 6 03-29-326-012 W. Lot 1
 03-29-326-002 Lot 7 03-29-326-005 N. Lot 5 03-29-326-013 E. Lot 1
 03-29-326-003 N. Lot 6 03-29-326-008 Lot 2 03-29-326-014 S. Lot 5

Street Address: 299 N. Dunton Avenue, Arlington Hts., Illinois

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TOGETHER WITH an easement, right and privilege

appurtenant to and for the benefit of the Land and burdening the property (the "Burdened Property") described on Exhibit B attached hereto and made a part hereof for:

1. 550 allocated and specifically designated parking spaces for the use of Mortgagor, its invitees and guests, and the residential and commercial tenants of the Mortgaged Property and their guests and invitees,

2. rights of reasonable ingress and egress from public streets to and from the Burdened Property and all improvements thereon and through such improvements and to and from the aforesaid parking spaces,

3. connection of a skybridge from the Mortgaged Property to the improvements to be constructed on the Burdened Property and adequate ingress and egress and access to such skybridge by tenants (both residential) and commercial) of the Mortgaged Property, their invitees and guests and the Mortgagor, its invitees and guests over, across and upon the Burdened Property and the improvements to be erected thereon,

4. the air rights situated above Miner Street between Evergreen Avenue and Arlington Heights Road, Arlington Heights, Illinois described on Exhibit C attached hereto and made a part hereof for the purpose of the construction, operation and maintenance of the aforesaid skybridge, and

5. adequate access to the improvements to be constructed on the Burdened Property for purposes of maintaining, servicing and/or repairing the aforesaid parking spaces and skybridge.

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Lots 1 through 8 in Block 13 in the Town of Dunton, now known as Arlington Heights, being a Subdivision of the West one-half (1/2) of the Southwest one-quarter (1/4) of Section 29, Township 42 North, Range 11, East of the Third Principal Meridian, in Cook County, Illinois, excluding that part of Lot 1 in Block 13 in the Town of Dunton as follows: Beginning at the North East corner of said Lot 1; thence South $00^{\circ} 17' 57''$ West along the East line of said Lot 1, 10.0 feet to a 2 inch disc; thence North $44^{\circ} 37' 26''$ West 14.16 feet to a 2 inch disc on the North line of said Lot 1, 10.0 feet West of the North East corner thereof; thence South $89^{\circ} 32' 48''$ East along the North line of said Lot 1, 10.0 feet to the point of beginning, in Cook County, Illinois.

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Exhibit B

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EXHIBIT C
TO
MORTGAGE

AIR RIGHTS ESTATE

All of the area from and above Miner Street lying between Evergreen Avenue and Arlington Heights Road, Arlington Heights, Illinois as may be applicable for the construction, operation, and maintenance of the Sky Bridge described in the Declaration and Agreement of Parking Easement and Rights Pertaining to Sky Bridge.

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For Filing Officer
(Date, Time, Number, and Filing Office)

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ASSIGNEE OF SECURED PARTY

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11/06/2009

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Author

(Secured Party)

Number of Copies

Property in Cases Covered by UCC § 9-402 (2)

Secretary of State.

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