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SCHEDULE 1 to UCC FINANCING STATEMENT

- (a) all of Debtor's rights, title and interest under, in and to that certain Escrow Agreement (the "Escrow Agreement") between SMA Life Assurance Company, Amalgamated Trust and Savings Bank, as Trustee under Trust No. 2167, Lunt Realty Associates and Lake Michigan Financial Group, and
- (b) to the extent that the Funds (as defined in the Eadrow Agreement) are or may be considered property of Debtor, in such Funds.

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EXHIBIT A

Legal Description

PARCEL 1:

18-35-300-01**5**

Lot 17 (except the East 1300 feet as measured at right angles to the East Line thereof) in Centex Industrial Park Unit 3, being a Subdivision of Section 35, Township 41 North, Range 11 East of the Third Principal Meridian, in Cook County, Illinois

PARCEL 2:

08-35-300-034

That parc of Lot 7 in Centex Industrial Park Unit 1, being a Subdivision in Section 35. Township 41 North. Range 11 East of the Third Principal Meridian, lying East of a line drawn from a point on the North Line of Lot 7 aforesaid 205.98 feet West of the Northeast Corner thereof, to a point on the South Line of Lot 7 aforesaid, 205.85 feet West of the Southeast Corner thereof (except the South 25 feet thereof) in Cook County, Illinois.

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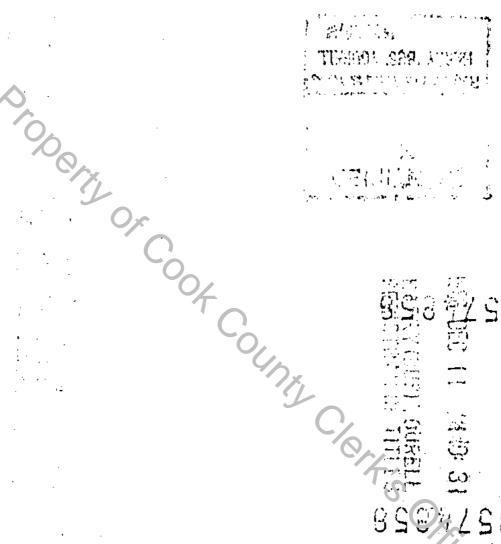
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Amaldamated Trust and Savings 2 A Products of Collateral are also covered. This STATEMENT is presented to a filing officer for bling pursuant to the Uniform Commercial Code Debtor(s) (Lost Name First) and address(ee) No. 2167 Bank, as Trustee under Trust FILING OFFICER-ALPHABETICAL additional sheets need be presented to the filing officer with a set of three copies of the financing slatement. Long schedules of collateral, indentures, etc., may be on any If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheats, preferably 5" x 8" or 8" x 10". Only one copy of such This linencing statement covers the following types (or items) of property: North State Street Additional sheets presented -Filed with Office of Secretary of State of Illinois Deblor is a transmitting utility as defined in UCC 59-105 SEE SCHEDULE 1 ATTACHED HEREIO. Tired Party and Debter copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose tiling fee. Illinois-60603 . ve one way perforation for mailing. Worcester, Massachusetts 61605 SMA 440 Lincoln Street This form of financing statement is approved by the Secretary of State. Life Assurance Company 3574858 Secured Party (see) and address (ee) Bank, as Trustee under Trust Amalgamated Trust and Savings No. 2167 Signature of Debtor Required in Most Cases
Signature of Secured Party in Cases Covered By UCC 59:402 (2) organita of (Tropical) Assignee of Secured Party 70-83-982 (Date, Time, Number, and Filing Office) (Secured Party)* For Filing Officer 3224828

STANDARD FORM -UNIFORM COMMERCIAL CODE - FORM UCC-1 - REV. 1.75

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