

EXHIBIT "A"

LEGAL DESCRIPTION

PARCEL 1:
LOTS 146 THROUGH 156 (BOTH INCLUSIVE), LOTS 176 THROUGH 188 (BOTH INCLUSIVE), AND LOTS 192 AND 193 IN FOWLER'S RESUBDIVISION OF PART OF THE SOUTH SIDE HOMESTEAD ASSOCIATION ADDITION, A SUBDIVISION OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SECTION 9, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:
LOT 144 IN THE SOUTH SIDE HOMESTEAD ASSOCIATION ADDITION, A SUBDIVISION OF THE NORTH 1/2 OF THE NORTHWEST 1/4 OF SECTION 9, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 3:
LOTS 12 THROUGH 21 (BOTH INCLUSIVE), THE WEST 9 FEET OF LOT 22, THAT PART OF LOT 23 LYING EAST OF THE WEST 44.80 FEET THEREOF AND ALL OF LOTS 24, 25, AND 26, ALL IN BLOCK 1 IN NEWBERRY'S SUBDIVISION OF THE NORTH 1162.65 FEET OF THE EAST 1/2 OF THE NORTHEAST 1/4 (EXCEPT RAILROAD) OF SECTION 8, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 4:
A TRACT OF LAND SITUATED NORTH OF AND ADJOINING THE WEST 9 FEET OF SAID LOT 22 AND SOUTH OF AND ADJOINING THE WEST 9 FEET OF LOT 24 IN BLOCK 1 IN NEWBERRY'S SUBDIVISION OF THE NORTH 1162.65 FEET OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 8, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 5:
A TRACT OF LAND SITUATED SOUTH OF AND ADJOINING THE SOUTH LINE OF THE WEST 9 FEET OF LOT 22 AND THE SOUTH LINE OF LOT 23 IN BLOCK 1 AND NORTH OF AND ADJOINING THE NORTH LINE OF THE WEST 9 FEET OF LOT 24 AND THE NORTH LINE OF LOT 23 IN BLOCK 4 DESCRIBED AS FOLLOWS:
BEGINNING AT THE SOUTHEAST CORNER OF THE WEST 9 FEET OF SAID LOT 22 IN BLOCK 1; THENCE WEST ALONG THE SOUTH LINE OF SAID LOTS 22 AND 23 IN BLOCK 1, A DISTANCE OF 172.00 FEET TO A POINT 44.80 FEET EAST OF THE SOUTHWEST CORNER OF LOT 23 IN BLOCK 1; THENCE SOUTH 66.00 FEET TO A POINT ON THE NORTH LINE OF LOT 23 IN BLOCK 4, SAID POINT BEING 44.80 FEET EAST OF THE NORTHWEST CORNER THEREOF; THENCE EAST ALONG THE NORTH LINE OF LOTS 23 AND 24, A DISTANCE OF 172.00 FEET TO THE NORTHEAST CORNER OF THE WEST 9.00 FEET OF SAID LOT 24 IN BLOCK 4; THENCE NORTH 66.00 FEET TO THE HEREINAFOVE DESCRIBED POINT OF BEGINNING, ALL IN NEWBERRY'S SUBDIVISION OF THE NORTH 1162.65 FEET OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 8, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN.

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PARCEL 6:

LOT 22, ALL OF LOT 23 (EXCEPT THE WEST 44.80 FEET THEREOF), LOTS 24, 25, 26 AND 27, VACATED WEST 48TH STREET AND VACATED ALLEYS IN BLOCK 4 IN NEWBERRY'S SUBDIVISION OF THE NORTH 1162.65 FEET OF THE EAST 1/2 OF THE NORTHEAST 1/4 (EXCEPT RAILROAD) OF SECTION 8, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; ALSO BLOCKS 1 AND 2 IN GOODMAN MANUFACTURING COMPANY'S CONSOLIDATION OF SUNDRY TRACTS OF LAND IN THE NORTHEAST 1/4 OF SECTION 8 AND THE NORTHWEST 1/4 OF SECTION 9, TOWNSHIP 38 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN; ALSO, THAT PART OF THE NORTHEAST 1/4 OF SECTION 8, TOWNSHIP 38 NORTH, RANGE 14, EAST OF THE THIRD PRINCIPAL MERIDIAN, IN THE CITY OF CHICAGO, IN THE COUNTY OF COOK, IN THE STATE OF ILLINOIS, MORE PARTICULARLY DESCRIBED AS FOLLOWS: BEGINNING AT A POINT IN A LINE WHICH IS PARALLEL WITH AND 619 FEET WEST OF THE EAST LINE OF SAID SECTION 8 MEASURED ALONG A LINE WHICH IS PARALLEL WITH THE NORTH LINE OF SAID SECTION 8, SAID POINT BEING 505.33 FEET SOUTH OF THE NORTH LINE OF SAID SECTION 8 MEASURED ALONG THE SAID NORTH AND SOUTH PARALLEL LINE; THENCE SOUTH PARALLEL TO THE SAID EAST LINE OF SAID SECTION 8, A DISTANCE OF 50 FEET TO A POINT; THENCE WEST PARALLEL TO THE SAID NORTH LINE OF SECTION 8, A DISTANCE OF 5 FEET TO A POINT; THENCE NORTHEASTERLY IN A STRAIGHT LINE TO THE POINT OF BEGINNING; EXCEPT THAT PART OF THE FOREGOING (ALL TAKEN AS A TRACT) DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHEAST CORNER OF LOT 1 IN BLOCK 4 IN NEWBERRY'S SUBDIVISION AFORESAID, THENCE NORTH 89 DEGREES 53 MINUTES 30 SECONDS WEST, ALONG THE NORTH LINE OF BLOCK 4, A DISTANCE OF 316.00 FEET TO THE NORTHWEST CORNER OF LOT 28 IN BLOCK 4; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST, ALONG THE WEST LINE OF SAID LOT 28 AND ITS SOUTHERLY EXTENSION, 140.73 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 30 SECONDS EAST 0.50 FEET; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS WEST 105.03 FEET; THENCE NORTH 89 DEGREES 53 MINUTES 30 SECONDS WEST 16.51 FEET; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST 100.97 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 30 SECONDS EAST, 4.76 FEET; THENCE SOUTH 0 DEGREES 00 MINUTES 00 SECONDS EAST 139.69 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 30 SECONDS EAST 121.78 FEET; THENCE NORTH 0 DEGREES 00 MINUTES 00 SECONDS EAST 10.53 FEET; THENCE SOUTH 89 DEGREES 53 MINUTES 30 SECONDS EAST 205.47 FEET TO A POINT ON THE EAST LINE OF BLOCK 1 IN GOODMAN MANUFACTURING COMPANY'S CONSOLIDATION AFORESAID, AT A POINT 475.89 FEET SOUTH OF THE HEREINABOVE DESCRIBED POINT OF BEGINNING; THENCE NORTH 0 DEGREES 00 MINUTES 00 SECONDS WEST, ALONG THE WEST LINE OF SOUTH HALSTED STREET, 475.89 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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PARCEL 7:
THE SOUTH 110 FEET AND 1-1/4 INCHES OF THAT PART OF THE
EAST 1/2 OF THE NORTHEAST 1/4 OF SECTION 8, TOWNSHIP 38
NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN LYING
SOUTH OF THE NORTH 1162.65 FEET THEREOF AND NORTH AND EAST
OF THE RIGHT OF WAY OF THE CHICAGO AND INDIANA STATE LINE
RAILROAD COMPANY AND WEST OF THE WEST LINE OF HALSTED
STREET MORE PARTICULARLY DESCRIBED AS FOLLOWS:
BEGINNING AT A POINT IN THE WEST LINE OF HALSTED STREET IN
COOK COUNTY, ILLINOIS SAID POINT BEING 110 FEET AND 1-1/4
INCHES NORTH OF THE RIGHT OF WAY LINE OF THE SAID CHICAGO
AND INDIANA STATE LINE RAILROAD COMPANY AND 86-1/2 FEET
SOUTH OF THE SOUTH LINE OF NEWBERRY'S SUBDIVISION OF THE
NORTH 1162.65 FEET OF THE EAST 1/2 OF THE NORTHEAST 1/4 OF
SAID SECTION 8 AND RUNNING THENCE WEST PARALLEL TO THE
SOUTH LINE OF SAID NEWBERRY'S SUBDIVISION 436 FEET AND
5-1/4 INCHES MORE OR LESS TO THE NORTHEASTERLY RIGHT OF
WAY LINE OF SAID CHICAGO AND INDIANA STATE LINE RAILROAD
AND RUNNING THENCE SOUTHEASTERLY AND EASTERLY ALONG THE
SAID RIGHT OF WAY OF SAID CHICAGO AND INDIANA STATE LINE
RAILROAD COMPANY TO THE WEST LINE OF HALSTED STREET;
THENCE NORTH ALONG THE WEST LINE OF HALSTED STREET TO THE
POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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EXHIBIT A - PIN NUMBERS

LCTS

LOT 25 25

BAC

CKO

- 20-08-207-003-0000 - 26
- 20-08-207-004-0000 - 26
- 20-08-207-008-0000 - 20
- 20-08-207-009-0000 - 19
- 20-08-207-010-0000 - 18
- 20-08-207-011-0000 - 17
- 20-08-207-012-0000 - 16
- 20-08-207-013-0000 - 15
- 20-08-207-014-0000 - 14
- 20-08-207-015-0000 - 13
- 20-08-207-016-0000 - 12
- 20-08-207-017-0000 - 11
- 20-08-207-029-0000 - 11
- 20-08-207-031-0000 - 23
- 20-08-208-002-0000 - 24
- 20-08-208-003-0000 - 25
- 20-08-208-004-0000 - 25
- 20-08-208-005-0000 - 27
- 20-08-208-006-0000 - 27
- 20-08-208-017-0000 - 18
- 20-08-208-019-0000 - 29
- 20-08-208-021-0000 - 31
- 20-08-208-023-0000 - 33
- 20-08-208-024-0000 - 34
- 20-09-107-001-0000 - 146
- 20-09-107-002-0000 - 147
- 20-09-107-003-0000 - 148
- 20-09-107-004-0000 - 149
- 20-09-107-005-0000 - 150
- 20-09-107-006-0000 - 151
- 20-09-107-007-0000 - 152
- 20-09-107-008-0000 - 153
- 20-09-107-009-0000 - 154
- 20-09-107-010-0000 - 155
- 20-09-107-011-0000 - 156
- 20-09-107-031-0000 - 176
- 20-09-107-032-0000 - 178
- 20-09-107-033-0000 - 177
- 20-09-107-034-0000 - 178
- 20-09-107-035-0000 - 179
- 20-09-107-036-0000 - 180
- 20-09-107-037-0000 - 180
- 20-09-107-038-0000 - 182
- 20-09-107-039-0000 - 183
- 20-09-107-040-0000 - 184
- 20-09-107-041-0000 - 185
- 20-09-107-042-0000 - 186
- 20-09-107-043-0000 - 187
- 20-09-107-044-0000 - 188
- 20-09-107-048-0000 - 192
- 20-09-107-049-0000 - 193

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PARTIAL RELEASE OF MORTGAGE

Know All Men By These Presents, that FOOTHILL CAPITAL CORPORATION, a California corporation, for and in consideration of one dollar (\$1.00), and for other good and valuable consideration, the receipt whereof is hereby acknowledged, does hereby remise, release, convey and quit-claim unto GOODMAN EQUIPMENT CORPORATION, a Delaware corporation, whose principal office address is 4834 S. Halsted, Chicago, Illinois 60609, all the right, title, interest, claim or demand whatsoever it may have acquired in, through, or by a certain Mortgage dated June 17, 1985, and recorded on June 19, 1985 in the office of the Recorder of Deeds of Cook County, Illinois, as Document No. 85066760, and filed on June 19, 1985 in the office of the Registrar of Titles of Cook County, Illinois as Document No. LR34-42-503, to a portion of the premises therein described on attached Exhibit A, together with all the appurtenances and privileges thereunto belonging and appertaining.

This Release does not discharge the lien of said Mortgage upon any other of the premises described therein, but only releases the portion particularly described on Exhibit A and none other; and the remaining or unreleased portions of the premises in said Mortgage described are to remain as security for the payment of the indebtedness secured thereby and for the full performance of all the covenants, conditions and obligations contained in said Mortgage and the Liabilities (as defined in said Mortgage) therein mentioned.

IN TESTIMONY WHEREOF, the said Foothill Capital Corporation has caused these presents to be signed by its Vice President, and attested by its Secretary, and its corporate seal to be hereto affixed, this 2nd day of February, 1987.

FOOTHILL CAPITAL CORPORATION

BY: Pamela S. Gerrard
Its: Vice President

ATTEST:

BY: Henry K. [Signature]
Its: Secretary

70-95-977 (DP)
also under [unclear] [unclear]

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STATE OF LOS ANGELES)
) SS.
COUNTY OF CALIFORNIA)

I, M. Farmer, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Pamela S. Ferro personally known to me to be the Vice President of the FOOTHILL CAPITAL CORPORATION, a corporation, and Henry K. Jordan personally known to me to be the Secretary of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President and Secretary they signed and delivered the said instrument and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

Given under my hand and official seal this 2nd day of February, 1987.

M. Farmer
Notary Public

My Commission Expires:

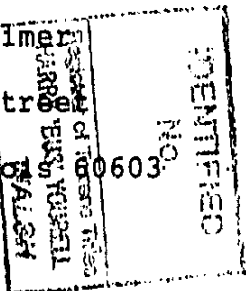
December 23, 1987



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This Document prepared by and after recording return to:

Kenneth A. Laflin
HOLLEB & COFF
55 E. Monroe Street
Suite 4100
Chicago, Illinois



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HARRY (JUS) JOURNAL
REGISTRAR OF TITLES
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