

UNOFFICIAL COPY

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EXHIBIT A
TO
FINANCING STATEMENT

Debtor:

The NTC Group, Inc.
111 W. 40th Street, 11th Floor
New York, NY 10018

Secured Party:

Citicorp Industrial Credit,
Inc.
211 Perimeter Center Parkway
Suite 800
Atlanta, Georgia 30346

Legal Description of Premises:

Parcel A:

***Lots 87 and 88 (Excepting therefrom that part thereof described as follows:
Beginning at the South West corner of said Lot 88; thence North along the West
line of said Lot 88, 38.0 feet; thence Southeasterly along a curve concave North-
easterly and having a radius of 38.0 feet to a point on the South line of said
Lot 88, 38.0 feet East of the Southwest corner of said Lot 88; thence West along
said South line of Lot 88, 38.0 feet to the Southwest corner thereof and the
place of beginning), All in Centex Industrial Park Unit 10, being
a Subdivision in Section 26, Township 41 North, Range 11, East of the Third
Principal Meridian, according to Plat thereof registered in the Office of the
Registrar of Titles of Cook County, Illinois, on February 28, 1963, as Document
Number 2079626.***

Name of Record Owner: T.B. Wood's Sons Company
1900 Touhy Avenue
Elk Grove Village, IL

Permanent Tax ID No.: 0826304055 Vol. 050

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INSTRUCTIONS:

- PLEASE TYPE this form. For filing along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es)
 The NTC Group, Inc.
 111 W. 40th St./11th Fl
 New York, NY 10018

Secured Party(ies) and address(es)
 Citicorp Industrial Credit,
 Inc.
 211 Perimeter Center Parkway
 Suite 800
 Atlanta, Georgia 30346

1. This financing statement covers the following types (or items) of property: All of Debtor's now owned and existing and hereafter acquired machinery, equipment and other goods which constitute

fixtures and all accessions thereto and replacements, products and proceeds thereof located on the real estate described on Exhibit A attached hereto.

THIS STATEMENT IS TO BE FILED IN THE REAL ESTATE RECORDS.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) and the name of a record owner is

SEE EXHIBIT A ATTACHED HERETO

4. Products of collateral are also covered.

Additional sheets presented. Filed with Recorder's Office of Cook County, Illinois.

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THE NTC GROUP, INC.
 BY: *[Signature]*
 Signature of (Debtor)
 (Secured Party)

*Signature of Debtor Required in Most Cases! Signature of Secured Party in Cases Covered By UCC § 3-402 (2).

This form of financing statement is approved by the Secretary of State.

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For Filing Officer
 (Date, Time, Number, and Filing Office)

ASSIGNEE OF SECURED PARTY

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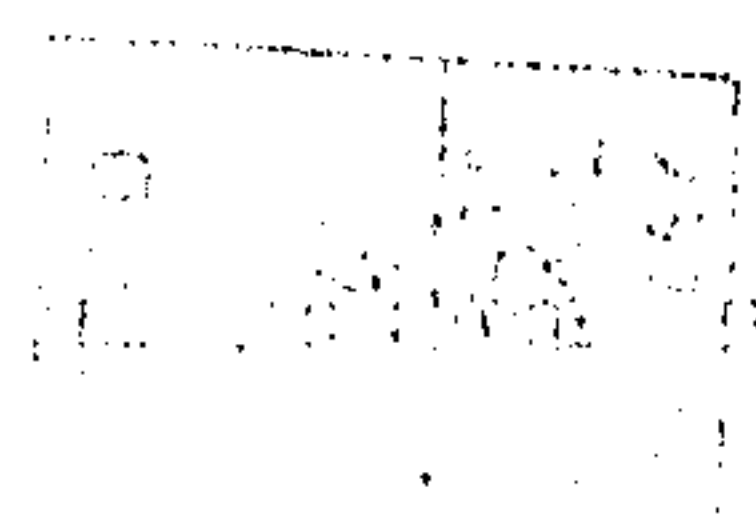
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PROPERTY OF THE
CLERK OF THE COURT

Property of Cook County Clerk's Office

~~of 7/10/04~~
STV
HOLBL
P



1116 S. W. ...
P.O. Box 4200
Winnetka IL 60093
Attn: Marshall ...
CHH ...