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8-12-87

[8(b)]

## SCHEDULE OF COLLATERAL (Trustee as Debtor)

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1. All rents, issues, profits, royalties and income with respect to the real estate described in Exhibit A attached hereto and improvements and other benefits derived therefrom, subject to the right, power and authority given to the Debtor to collect and apply same.

2. All right, title and interest of the Debtor in and to all leases or subleases covering the real estate described in Exhibit A attached hereto and improvements or any portion thereof now or hereafter existing or entered into, and all right, title and interest of the Debtor thereunder, including, without limitation, all cash or security deposits, advance rentals, and deposits or payments of similar nature.

3. All materials intended for construction, reconstruction, alteration and repairs of the real estate described in Exhibit A attached hereto and improvements.

4. All fixtures now or hereafter owned by the Debtor and attached to or contained in and used in connection with the real estate described in Exhibit A attached hereto and improvements, including, but not limited to, all machinery, motors, elevators, fittings, radiators, awnings, shades, screens, and all plumbing, heating, lighting, ventilating, refrigerating, incinerating, air-conditioning and sprinkler equipment and fixtures and appurtenances thereto; and all items of furniture, furnishings, equipment and personal property owned by the Debtor and used or useful in the operation of the said real estate and improvements; and all renewals, substitutions and replacements for any or all of the foregoing, and all proceeds therefrom.

5. All the estate, interest, right, title, other claim or demand, including claims or demands with respect to any proceeds of insurance related thereto, which the Debtor now has or may hereafter acquire in the real estate as described in Exhibit A attached hereto and improvements or personal property and any and all awards made for the taking by eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the said real estate and improvements or personal property, including without limitation any awards resulting from a change of grade of streets and awards for severance damages.

6. All cash or securities in which Debtor has any interest (to the extent of such interest) from time to time held by the Secured Party.

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7. All the rents, avails, issues and profits now due or which may hereafter become due under or by virtue of any lease or sublease, either oral or written, or any letting of or any agreement for the use or occupancy of any part of the real estate described in Exhibit A attached hereto, which may have been heretofore or may be hereafter made or agreed to, including, but not limited to, the lease or leases described in Exhibit B attached hereto, and all such leases and subleases and agreements referred to above.

Some or all of the above-described property may be or become fixtures to the real estate described in Exhibit A attached hereto.

Property of Cook County Clerk's Office

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## EXHIBIT A

6126796

### LEGAL DESCRIPTION OF REAL ESTATE

#### Parcel 1 - 1025 Lunt, Schaumburg, Illinois:

Lots 8 and 9 in Block 7 in Centex-Schaumburg Industrial Park, Unit 39, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, in Cook County, Illinois

PIN 07-33-102-018 + 07-33-102-019

#### Parcel 2 - 706-712 Morse, Schaumburg, Illinois:

Lot 31 in Block 3 in Centex-Schaumburg Industrial Park, Unit 103, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, according to the plat thereof registered in the office of the Registrar of Titles of Cook County, Illinois, on May 3, 1974, as Document LR 2750811, in Cook County, Illinois

PIN 07-33-202-062

#### Parcel 3 - 722-728 Morse, Schaumburg, Illinois:

Lot 35 in Block 3 in Centex-Schaumburg Industrial Park, Unit 116, being a subdivision in the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, according to the plat thereof registered in the office of the Registrar of Titles of Cook County, Illinois, on November 13, 1974, as Document LR 2758019, in Cook County, Illinois

PIN 07-33-202-064

#### Parcel 4 - 736-800 Estes, Schaumburg, Illinois:

Lot 18 in Block 1 in Centex-Schaumburg Industrial Park Unit 77, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, in Cook County, Illinois

PIN 07-33-200-034

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8-12-87

[8(c) and (d)]

## SCHEDULE OF COLLATERAL (Beneficiary as Debtor)

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1. All the rents, avails, issues and profits now due or which may hereafter become due under or by virtue of any lease or sublease, either oral or written, or any letting of or any agreement for the use or occupancy of any part of the real estate described in Exhibit A attached hereto, which may have been heretofore or may be hereafter made or agreed to, and all such leases and subleases and agreements referred to above.

2. All items of furniture, furnishings, equipment and personal property used or useful in the operation of the real estate described in Exhibit A attached hereto, excluding, however, such property owned by tenants of the said real estate, and all building materials located on the said real estate, and all renewals, substitutions and replacements for any or all of the foregoing, and all proceeds therefrom.

3. All of the right, title and interest of the Debtor in, under and to that certain Trust Agreement with LaSalle National Bank, a national banking corporation, as Trustee, dated June 1, 1987, and known as Trust No. 112337, and 100% of the entire beneficial interest under the said Trust Agreement, and the property referred to or described in the said Trust Agreement, any and all proceeds or avails of said property or any part thereof, including, without limitation, all proceeds and avails from rentals, mortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from said property or any part thereof, and including, without limitation, the right to manage, direct and control said property and the acts and doings of said Trustee in respect to such property.

4. All cash or securities in which Debtor has any interest (to the extent of such interest) from time to time held by the Secured Party.

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## EXHIBIT A

### LEGAL DESCRIPTION OF REAL ESTATE

#### Parcel 1 - 1025 Lunt, Schaumburg, Illinois:

Lots 8 and 9 in Block 7 in Centex-Schaumburg Industrial Park, Unit 39, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, in Cook County, Illinois

PIN 07-33-102-018 + 07-33-102-019

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PIN 07-33-202-064

#### Parcel 4 - 736-800 Estes, Schaumburg, Illinois:

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[8(c) and (d)]

## SCHEDULE OF COLLATERAL (Beneficiary as Debtor)

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2. All items of furniture, furnishings, equipment and personal property used or useful in the operation of the real estate described in Exhibit A attached hereto, excluding, however, such property owned by tenants of the said real estate, and all building materials located on the said real estate, and all renewals, substitutions and replacements for any or all of the foregoing, and all proceeds therefrom.

3. All of the right, title and interest of the Debtor in, under and to that certain Trust Agreement with LaSalle National Bank, a national banking corporation, as Trustee, dated June 1, 1987, and known as Trust No. 112337 and 100% of the entire beneficial interest under the said Trust Agreement, and the property referred to or described in the said Trust Agreement, any and all proceeds or avails of said property or any part thereof, including, without limitation, all proceeds and avails from rentals, mortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from said property or any part thereof, and including, without limitation, the right to manage, direct and control said property and the acts and doings of said Trustee in respect to such property.

4. All cash or securities in which Debtor has any interest (to the extent of such interest) from time to time held by the Secured Party.

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## EXHIBIT A

### LEGAL DESCRIPTION OF REAL ESTATE

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Parcel 1 - 1025 Lunt, Schaumburg, Illinois:

Lots 8 and 9 in Block 7 in Centex-Schaumburg Industrial Park, Unit 39, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, in Cook County, Illinois

PIN 07-33-102-018 + 07-33-102-019 CJO 10

Parcel 2 - 706-712 Morse, Schaumburg, Illinois:

Lot 31 in Block 3 in Centex-Schaumburg Industrial Park, Unit 103, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, according to the plat thereof registered in the office of the Registrar of Titles of Cook County, Illinois, on May 3, 1974, as Document LR 2750811, in Cook County, Illinois

PIN 07-33-202-062 AA 7

Parcel 3 - 722-728 Morse, Schaumburg, Illinois:

Lot 35 in Block 3 in Centex-Schaumburg Industrial Park, Unit 116, being a subdivision in the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, according to the plat thereof registered in the office of the Registrar of Titles of Cook County, Illinois, on November 13, 1974, as Document LR 2745019, in Cook County, Illinois

PIN 07-33-202-064 ALO

Parcel 4 - 736-800 Estes, Schaumburg, Illinois:

Lot 18 in Block 1 in Centex-Schaumburg Industrial Park Unit 77, being a subdivision of part of the North 1/2 of Section 33, Township 41 North, Range 10 East of the Third Principal Meridian, in Cook County, Illinois

PIN 07-33-200-034  
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STATE OF ILLINOIS  
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

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RECORDERS OFFICE

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove secured Party and Debtor copies and send other 3 copies with interested carbon paper to the filing officer. Enclose filing fee.
- If the state provided for any items on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, lease fixtures, etc., may be on any size paper that is convenient for the secured Party.

THIS STATEMENT IS PREPARED TO A FILING OFFICER FOR FILING PURSUANT TO THE UNIFORM COMMERCIAL CODE.

For Filing Officer  
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Lasalle National Bank\*  
135 South Lasalle Street  
Chicago, Illinois 60690

Secured Party(ies) and address(es)

USAmeribanc/Chicago  
307 North Michigan Avenue  
Chicago, Illinois 60601  
Attn: Deborah H. Rosner

1. This financing statement covers the following (type or items) of property:

See attached schedule of collateral

2. (If collateral is crops) The above described crops are growing or are to be grown on:

(Describe Real Estate)

Not applicable

OR MAY

3. (If applicable) The above goods are to become fixtures on the real estate located on the above interest of the filer (including oil and gas) or accounts will be financed at the warehouse or in kind of the filer (including what is inoperable) (Describe Real Estate)

See attached Exhibit A

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest in real estate, delete this section.)

Chicago, Illinois 60603

Lasalle National Bank, as Trustee as

foreclosed and not personally

Products of collateral are also covered.

COOK

County, Illinois.

SIGNATURE OF DEBTOR (Secured Party)  
ASSISTANT SECRETARY

Additional sheets presented

3

Filed with Recorder's Office

Signature of Debtor Required in Most Cases!  
Signatures of Secured Party in Cases Covered By UCC 9-402 (2).

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This form of financing statement is approved by the Secretary of State.

STANDARD FORM-UNIFORM COMMERCIAL CODE-FORM UCC-219

71-28-59/10



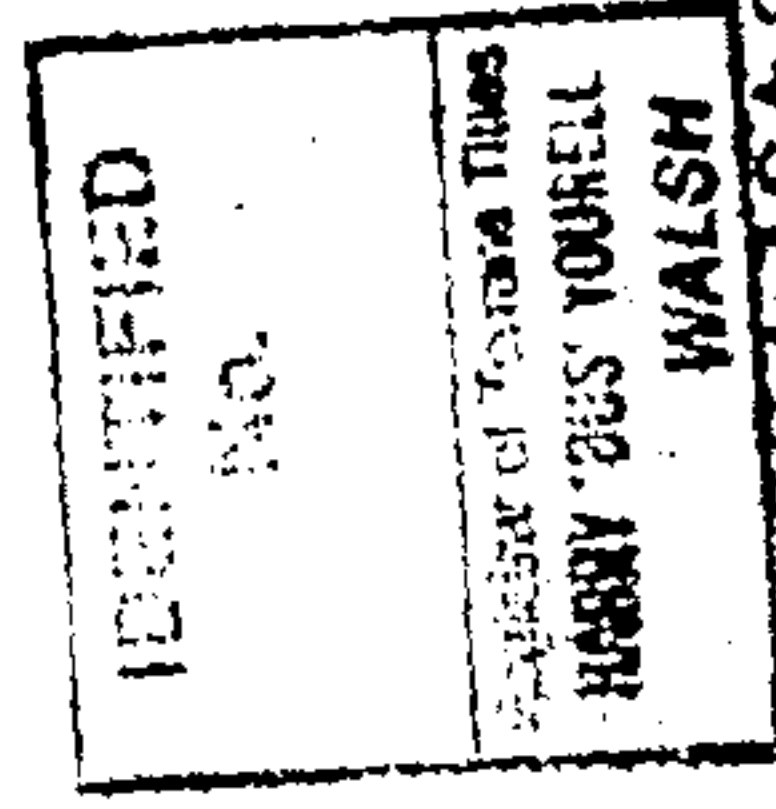
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HARRY BUSBY YOURELL  
REGISTRAR OF TITLES



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CHICAGO TITLE INS.  
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Property of Cook County Clerk's Office

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