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EXHIBIT A

Legal Description

PARCEL I.

LOTS 2, 3, 4 AND 5 (EXCEPT THAT PART THEREOF TAKEN FOR THOMAS STREET) IN THE SUBDIVISION OF BLOCK 6 IN GEORGE A. SEAVERN'S SUBDIVISION IN THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

13-25-326-001-23.4
002-5 FRO RD

PARCEL II.

LOTS 1, 2, 3, 4 AND 5 IN BLOCK 1 IN INGHAM'S SUBDIVISION OF PART OF THE SOUTHWEST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

13-25-314-022-142
023-3
024-4
025-5

IEPO RD

PARCEL III.

LOTS 1, 2, 3, 4 AND 5 IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

13-25-314-020 All ELO

PARCEL IV.

LOTS 6, 7, 8, 9 AND 10 IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

13-25-314-019 All ELB

PARCEL V.

LOT 11 IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

13-25-314-018 ELB

PARCEL VI.

LOTS 12, 13, 14, 15, 16 AND 17 (EXCEPT THE NORTHWESTERLY 4 INCHES OF LOT 17), IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PORTION OF SAID LOTS HERETOFORE CONDEMNED BY THE CITY OF CHICAGO), IN COOK COUNTY, ILLINOIS.

13-25-314-034 All ELO

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ILLINOIS DEPARTMENT OF REVENUE
PROPERTY TAX COLLECTION DIVISION
PROPERTY TAX STATEMENT

STATE OF ILLINOIS
DEPARTMENT OF REVENUE
PROPERTY TAX STATEMENT

PROPERTY TAX STATEMENT
FOR THE YEAR 2011

PROPERTY TAX STATEMENT
FOR THE YEAR 2011

PROPERTY TAX STATEMENT
FOR THE YEAR 2011

PROPERTY TAX STATEMENT
FOR THE YEAR 2011

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PARCEL VII.

LOT 18 IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PORTION OF SAID LOTS HERETOFORE CONDEMNED BY THE CITY OF CHICAGO), IN COOK COUNTY, ILLINOIS.

PARCEL VIII.

LOTS 19, 20, 21 AND 22 IN BLOCK 1 IN THE SUBDIVISION OF BLOCKS 4 AND 6 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, (EXCEPT THAT PART OF SAID LOTS DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEASTERLY CORNER OF SAID LOT 19, THENCE NORTHWESTERLY ALONG THE SOUTHWESTERLY LINE OF LOTS 19 TO 22 TO A POINT ON THE NORTH LINE OF LOT 22, THENCE NORTHEASTERLY ALONG THE NORTH LINE OF LOT 22 A DISTANCE OF 35 FEET, THENCE SOUTHEASTERLY ALONG A STRAIGHT LINE TO A POINT ON THE SOUTHEASTERLY LINE OF LOT 19, 22.5 FEET NORTHEASTERLY OF THE SOUTHEASTERLY CORNER OF LOT 19, THENCE SOUTHEASTERLY ALONG THE SOUTHWESTERLY LINE OF SAID LOT 19 TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL IX.

LOTS 1, 2 AND 3 IN BLOCK 5 IN GEORGE A. SEAVERN'S SUBDIVISION OF THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL X.

LOT 4 IN BLOCK 5 IN GEORGE A. SEAVERN'S SUBDIVISION OF THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL XI.

LOT 1 IN THE RESURDIVISION OF LOTS 5 AND 6 IN BLOCK 5 IN GEORGE A. SEAVERN'S SUBDIVISION OF THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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PARCEL XII.

A TRACT OF LAND IN THE NORTHEAST QUARTER OF SECTION 4, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, SAID TRACT OF LAND BEING DESCRIBED AS FOLLOWS: BEGINNING AT A POINT ON THE SOUTH LINE OF WEST 87TH STREET, SAID POINT BEING 100 FEET SOUTH OF THE NORTH LINE OF SAID NORTHEAST QUARTER OF SECTION 4 AND 305 FEET WEST OF THE NORTH-AND-SOUTH CENTER LINE OF SAID SECTION AND RUNNING THENCE EAST ALONG SAID SOUTH LINE OF WEST 87TH STREET, A DISTANCE OF 50 FEET TO AN INTERSECTION WITH A LINE DRAWN PARALLEL WITH AND 255 FEET WEST OF SAID NORTH-AND-SOUTH CENTER LINE; THENCE SOUTH ALONG SAID PARALLEL LINE, A DISTANCE OF 357.68 FEET TO A POINT 457.68 FEET SOUTH OF SAID NORTH LINE OF THE NORTHEAST QUARTER OF SECTION 4; THENCE NORTHWESTERLY ON A STRAIGHT LINE A DISTANCE OF 61.57 FEET TO A POINT 421.21 FEET SOUTH OF THE SAID NORTH LINE OF THE NORTHEAST QUARTER AND 305 FEET WEST OF SAID NORTH-AND-SOUTH CENTER LINE OF THE NORTHEAST QUARTER OF SECTION 4; THENCE NORTH PARALLEL WITH SAID NORTH-AND-SOUTH CENTER LINE A DISTANCE OF 321.21 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL XIII.

AN IRREGULAR PARCEL OF LAND IN THE NORTHEAST QUARTER OF SECTION 4, TOWNSHIP 37 NORTH, RANGE 14 EAST OF THE THIRD PRINCIPAL MERIDIAN, BOUNDED AND DESCRIBED AS FOLLOWS: COMMENCING AT A POINT OF INTERSECTION OF THE SOUTHERLY LINE OF WEST 87TH STREET WITH A LINE 5 FEET WEST OF AND PARALLEL TO THE NORTH-AND-SOUTH CENTER LINE OF SAID NORTHEAST QUARTER WHICH POINT OF INTERSECTION IS 69.66 FEET SOUTH OF THE NORTH LINE OF SAID NORTHEAST QUARTER, THENCE SOUTHERLY ALONG SAID LINE 5 FEET WEST OF AND PARALLEL TO SAID NORTH-AND-SOUTH CENTER LINE A DISTANCE OF 570.37 FEET, THENCE NORTHWESTERLY ON A STRAIGHT LINE A DISTANCE OF 907.91 FEET, MORE OR LESS, TO A POINT WHICH IS 255 FEET WEST OF SAID NORTH-AND-SOUTH CENTER LINE MEASURED AT RIGHT ANGLES THERETO AND 457.68 FEET SOUTH OF THE NORTH LINE OF SAID NORTHEAST QUARTER, THENCE NORTHERLY FROM THE LAST DESCRIBED POINT, ON A LINE 255 FEET WEST OF AND PARALLEL TO SAID NORTH-AND-SOUTH CENTER LINE A DISTANCE OF 357.68 FEET TO THE POINT OF INTERSECTION OF THE SOUTHERLY LINE OF WEST 87TH STREET WITH THE LAST DESCRIBED COURSE; THENCE EASTERLY ON THE SOUTHERLY LINE OF WEST 87TH STREET, A DISTANCE OF 4.79 FEET TO A POINT; THENCE CONTINUING NORTHEASTERLY FROM THE LAST DESCRIBED POINT ON A CURVED LINE CONVEX TO THE SOUTHEAST HAVING A RADIUS OF 1033 FEET, A DISTANCE OF 251 FEET, MORE OR LESS, TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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PARCEL XIV.

LOTS 23, 24 AND 25 IN BLOCK 1 IN THE SUBDIVISION OF LOTS 4 AND 6 IN THE COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN; AND LOTS 1 AND 2 IN ARNOLD BROS.' SUBDIVISION OF LOT 5 IN COUNTY CLERK'S DIVISION OF PART OF THE WEST HALF OF THE SOUTHWEST QUARTER OF THE AFORESAID SECTION 25; ALL TAKEN AS A TRACT, EXCEPTING FROM SAID TRACT THAT PART LYING SOUTHWESTERLY AND WESTERLY OF THE FOLLOWING DESCRIBED LINE; BEGINNING ON THE NORTHWESTERLY LINE OF SAID TRACT (BEING ALSO THE NORTHWESTERLY LINE OF THE AFORESAID LOT 2) AT A POINT 43.12 FEET SOUTHWEST OF THE MOST NORTHERLY CORNER THEREOF; THENCE SOUTHERLY 70.088 FEET, MORE OR LESS, TO A POINT 11.07 FEET SOUTHEASTERLY OF THE NORTHEASTERLY LINE OF SAID TRACT AT A POINT 58.64 FEET SOUTHWEST OF THE MOST NORTHERLY CORNER THEREOF, TO THE SOUTHEASTERLY LINE OF SAID TRACT (BEING ALSO THE SOUTHEASTERLY LINE OF THE AFORESAID LOT 23) AT A POINT 75.31 FEET SOUTHWEST OF THE MOST EASTERLY CORNER THEREOF, THENCE SOUTHEASTERLY ALONG THE LAST DESCRIBED LINE 114.763 FEET, MORE OR LESS, TO THE SOUTHEASTERLY LINE OF SAID TRACT, ALL IN COOK COUNTY, ILLINOIS.

PARCEL XV.

LOT 15 AND THAT PART OF LOT 16 DESCRIBED AS FOLLOWS: BEGINNING AT THE MOST NORTHERLY CORNER OF LOT 16, THENCE SOUTHEASTERLY ALONG THE NORTHEASTERLY LINE OF LOT 16 A DISTANCE OF 1.52 FEET TO THE NORTHWESTERLY FACE OF A BRICK WALL, THENCE SOUTHWESTERLY ALONG THE NORTHWESTERLY FACE OF SAID BRICK WALL A DISTANCE OF 49.88 FEET; THENCE SOUTHWESTERLY 45 DEGREES MEASURED FROM THE PROLONGATION OF THE LAST DESCRIBED COURSE A DISTANCE OF 2.05 FEET TO THE NORTHWESTERLY LINE OF SAID LOT 16; THENCE NORTHEASTERLY A DISTANCE OF 51.38 FEET ALONG THE NORTHWESTERLY LINE OF SAID LOT 16 TO THE POINT OF BEGINNING IN BLOCK 1 IN WILLIAM E. HATTERMAN'S MILWAUKEE AVENUE SUBDIVISION OF THE NORTHEAST QUARTER OF SECTION 26, TOWNSHIP 40 NORTH RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS,

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PARCEL XVI.

LOTS 6, 7, 8, 9, AND 10 IN THE SUBDIVISION OF BLOCK 6 IN GEORGE A. SEAVERN'S SUBDIVISION IN THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL XVII.

LOT 2 IN THE RESUBDIVISION OF LOTS 5 AND 6 IN BLOCK 5 IN GEORGE A. SEAVERN'S SUBDIVISION IN THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL XVIII.

LOT 7 IN GEORGE A. SEAVERN'S SUBDIVISION IN THE SOUTHEAST QUARTER OF THE SOUTHWEST QUARTER OF SECTION 25, TOWNSHIP 40 NORTH, RANGE 13 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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IN WITNESS WHEREOF, I have hereunto set my hand and the seal of the County of Cook, Illinois, this 1st day of January, 2006.

CLERK OF COOK COUNTY

COOK COUNTY, ILLINOIS

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EXHIBIT B

Description of Goods

1. All fixtures and personal property now or hereafter owned by Borrowers and attached to or contained in and used or useful in connection with the property described in Exhibit A attached hereto (the "Premises") or any of the improvements now or hereafter located thereon, including without limitation any and all air conditioners, antennae, appliances, apparatus, awnings, basins, bathtubs, boilers, bookcases, cabinets, carpets, coolers, curtains, dehumidifiers, disposals, doors, drapes, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing, pumps, radiators, ranges, recreational facilities, refrigerators, screens, security systems, shades, shelving, sinks, sprinklers, stokers, stoves, toilets, ventilators, wall coverings, washers, windows, window coverings, wiring, all renewals or replacements thereof or articles in substitution therefor, and all property owned by Borrowers and now or hereafter used for similar purposes in or on the Premises;

2. Articles or parts now or hereafter affixed to the property described in Paragraph 1 of this Exhibit B or used in connection with such property, any and all replacements for such property, and all other property of a similar type or used for similar purposes now or hereafter in or on the Premises or any of the improvements now or hereafter located thereon;

3. Borrowers' right, title, and interest in all personal property used or to be used in connection with the operation of the Premises or the conduct of business thereon, including without limitation business equipment and inventories located on the Premises or elsewhere, together with files, books of account, and other records, wherever located;

4. Borrowers' right, title, and interest in and to any and all contracts now or hereafter relating to the Premises and executed by any architects, engineers, or contractors, including all amendments, supplements, and revisions thereof, together with all Borrowers' rights and remedies thereunder and the benefit of all covenants and warranties thereon, and also together with all drawings, designs, estimates, layouts, surveys, plats, plans, and specifications prepared by any architect, engineer, or contractor, including any amendments, supplements, and revisions thereof and

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the right to use and enjoy the same, as well as all other rights, licenses, permits, agreements, and test results relating to construction on the Premises;

5. Borrowers' right, title, and interest in and to any and all contracts now or hereafter relating to the operation of the Premises or the conduct of business thereon, including without limitation all management and other service contracts, and the right to appropriate and use any and all trade names used or to be used in connection with such business;

6. Borrowers' right, title, and interest in the rents, issues, deposits (including security deposits and utility deposits), and profits in connection with all leases, contracts, and other agreements (as defined in any assignment of rents and assignment of leases made or agreed to by any person or entity, including without limitation, Debtor and Lender under the powers granted by any Security Agreement to which they are parties) with any person or entity pertaining to all or any part of the Premises, whether such agreements have been heretofore or are hereafter made;

7. Borrowers' right, title, and interest in all earnest money deposits, proceeds of contract sales, accounts receivable, and general intangibles relating to the Premises;

8. All rights in and proceeds from all fire and hazard, loss-of-income, and other non-liability insurance policies now or hereafter covering improvements now or hereafter located on the Premises or described in the Mortgage or in this Security Agreement, the use or occupancy thereof, or the business conducted thereon;

9. All awards or payments, including interest thereon, that may be made with respect to the Premises, whether from the right of the exercise of eminent domain (including any transfer made in lieu of the exercise of said right) or for any other injury to or decrease in volume of the Premises; and

10. All proceeds from the sale, transfer, or pledge of any or all of the foregoing property.

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rights and other rights...
relationship...

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Property of Cook County Clerk's Office

06/18/20

RECORDER'S OFFICE

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

03654043

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es) 2470 North Milwaukee Corp. 2470 North Milwaukee Avenue Chicago, Illinois 60647	Secured Party(ies) and address(es) Continental Illinois National Bank and Trust Company of Chicago 231 South LaSalle Street Chicago, Illinois 60697
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For Filing Officer
(Date, Time, Number, and Filing Office)

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1. This financing statement covers the following types (or items) of property:

See Exhibit B attached hereto.

(If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

(If applicable) The above goods are to become fixtures on [The above timber is standing on ...] [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)

See Exhibit A attached hereto

and this financing statement is to be filed in the real estate records: (If the debtor does not have an interest of record) The name of a record owner is

2470 North Milwaukee Corp.

4. Products of Collateral are also covered.

7

Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

2470 North Milwaukee Corp.

By: *[Signature]*
Signature of (Debtor) (Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402 (2).

(1) FILING OFFICER COPY--ALPHABETICAL

LAND TITLE COMPANY

Property of Cook County Clerk's Office

3651843

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PROPERTY OF SECURED PARTY

Property of Cook County Clerk's Office

IDENTIFIED No.	Registrar of Tolls and Taxes HARRY 'BUS' YURELL
	CHICAGO, ILLINOIS WHITE

HARRY (BUS) YURELL
 REGISTRAR OF TOLLS
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