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EXHIBIT ATTACHED TO AND FORMING A PART OF FINANCING STATEMENT BY AND BETWEEN THE STEEL CITY NATIONAL BANK OF CHICAGO TRUST NO. 1853 ("DEBTOR") AND AFFILIATED BANK/NORTH SHORE NATIONAL ("SECURED PARTY").

EXHIBIT "A"

COLLATERAL

All machinery, apparatus, equipment, fittings and fixtures of every kind and nature whatsoever including those used to supply heat, gas, air-conditioning, water, light, power, fire protection, waste removal, refrigeration, and ventilation, and all furniture, furnishings and other personal property now or hereafter forming a part of, or used, usable or obtained for use in connection with the real estate described in Exhibit "B" attached hereto ("real estate") or the improvements thereon or any present or future operation, occupancy, maintenance or leasing thereof; including, but not limited to, any and all antennae, appliances, awnings, basins, bathtubs, bidets, boilers, bookcases, cabinets, carpets, communication systems, coolers, curtains, dehumidifiers, dishwashers, disposals, doors, drapes, drapery rods, dryers, ducts, dynamos, elevators, engines, equipment, escalators, fans, fittings, floor coverings, furnaces, furnishings, furniture, hardware, heaters, humidifiers, incinerators, lighting, machinery, motors, ovens, pipes, plumbing and electric equipment, pool equipment, pumps, radiators, ranges, recreational facilities and equipment, refrigerators, screens, sprinklers, stokers, stoves, shades, shelving, sinks, security systems, toilets, ventiaitors, wall coverings, washers, windows, window covering, wire and all extensions and replacements or any of the foregoing or substitutions therefor or additions thereto located on the real estate.

All existing and future goods and items of personal property located on the real estate or in the improvements thereon which are now or in the future used, usable or obtained for use in connection with the real estate or the improvements thereon or any present or future operation, occupancy, maintenance or leasing thereof, or any construction on or at the real estate or the improvements thereon, but which are not effectively fixtures, including, but not limited to, building materials, supplies, equipment and inventories located on the real estate, in the improvements thereon or elsewhere and all extensions, renewals or replacements thereof or substitutions therefor or additions thereto.

All apparatus, fixtures, equipment and articles, other than trade fixtures, used in the operation of a business and inventories held for sale, which relate to the use, occupancy and enjoyment of the real estate; and all replacements thereof, substitutions therefor or additions thereto and the proceeds thereof.

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EXHIBIT "A"

COLLATERAL

Continued

Any monies on deposit for the payment of real estate taxes or special assessments against the real estate described in Exhibit "B" or for the payment of premiums on policies of fire and other hazard insurance covering the collateral described hereunder or the real estate described in Exhibit "B" and all proceeds paid for damage done to the collateral described hereunder or the real estate described in Exhibit "B" and all proceeds of any award or claim for damages for any of the collateral described hereunder or the real estate described in Exhibit "B" taken or damaged under the power of eminent domain or by condemnation and all rents, issues and profits of and from the real estate described in Exhibit "B" and all leases of the real estate described in Exhibit "B"; and

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EXHIBIT B

LEGAL DESCRIPTION

The North 15 feet of that part of Lot 17 in Simborg's College Industrial Park Subdivision 2nd Addition (hereinafter described), falling within Lot 3 in Subdivision of the East 10 Acres of Lot 2 of School Trustees' Subdivision.

That part of Lot 12, (except the North 60 feet thereof), in Simborg's College Industrial Park Subdivision 2nd Addition, (hereinafter described), falling within Lot 3 in Subdivision of the East 10 Acres of Lot 2 of School Trustees' Subdivision.

All in Simborg's College Industrial Park Subdivision 2nd Addition, being a Subdivision of part of Lots D, E, F and G of Owner's Division, (a Subdivision of Two Tracts of Land in Sections 9 and 16, Township 36 North, Range 14, East of the Third Principal Meridian), and of part of Lot 3 of said Subdivision of the East 10 Acres of Lot 2 in School Trustees' Subdivision, (a Subdivision of said Section 16), according to Plat of said Simborg's College Industrial Park Subdivision 2nd Addition, registered in the Office of the Registrar of Titles, of Cook County, Illinois, on September 25, 1972, as Document Number LR 2,719,721.

Permanent Index Number: 29-16-205-170, Volume 208

Property Address: 15523-29 South LaSalle Street, South Holland, Illinois

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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-9

[Handwritten initials]

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the filer(s) should be continued on additional sheets, preferably 6" x 8" or 8 1/2" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper (that is convenient) for the secured party.

This statement is prepared to a filing officer for filing pursuant to the Uniform Commercial Code.

(Secured Party) (Last Name First and Address)

THE STEEL CITY NATIONAL BANK
OF CHICAGO TRUST NO. 1253
3030 EAST 92ND STREET
CHICAGO, ILLINOIS 60617

PROPERTY OF COOK COUNTY CLERK

AFFILIATED BANK/NORTH SHORE
NATIONAL
1737 WEST HOWARD STREET
CHICAGO, ILLINOIS 60626

(Secured Parties) and addresses

3869967
7966996

FOR FILING OFFICER (Date, Time, Number, and Filing Office)

ADDRESS OF SECURED PARTY

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See attached Exhibit A.

1. This financing statement covers the following type(s) of property:

2. (If applicable) The above goods are to become fixtures on the above real estate or other real estate, or are to be grown on or attached to real estate. The above described goods are to be grown on _____ (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on the above real estate or other real estate, or are to be grown on _____ (Describe Real Estate) and other real estate with the intent of increasing or improving the value of the real estate. (Strike what is inapplicable)

See attached Exhibit B.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest in record) The name of a record owner is _____

4. (If Products of Collateral are also covered)

X Additional sheets presented.

Filed with Recorder's Office of _____ County, Illinois

7966996

(Secured Party)

Signature of Debtor

AS TRUSTEE WE AGREE AND NOT PERSONALLY

THE STEEL CITY NATIONAL BANK OF CHICAGO TRUST NO. 1253
THE STEEL CITY NATIONAL BANK OF CHICAGO

Signature of Debtor Required in Most Cases. Signature of Secured Party in Cases Covered by UCC 9-402 (2)

This form of financing statement is approved by the Secretary of State.

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