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A. All fixtures and articles of property now or hereafter attached to or used or adapted for use in the operation of certain land commonly identified as:

NWC of Mannheim and Butterfield Roads
Bellwood, Illinois

legally described as follows:

PARCEL 1:

LOTS 31, 32, 33 AND 34 (EXCEPT THAT PART OF LOTS 31 AND 32 BOUNDED AND DESCRIBED AS FOLLOWS:

BEGINNING AT THE NORTH EAST CORNER OF SAID LOT 31, THENCE SOUTH ALONG THE EAST LINE OF SAID LOT 31 A DISTANCE OF 115.39 FEET TO THE SOUTH EAST CORNER OF SAID LOT 31; THENCE SOUTHWESTERLY ALONG THE SOUTHERLY LINES OF SAID LOTS 31 AND 32 A DISTANCE OF 30 FEET TO A POINT; THENCE NORTHEASTERLY ALONG A STRAIGHT LINE (WHICH WHEN EXTENDED WOULD INTERSECT THE EAST LINE OF SAID LOT 31, A DISTANCE OF 30 FEET NORTH OF THE SOUTH EAST CORNER OF SAID LOT 31, AS MEASURED ALONG SAID EAST LINE OF LOT 31) TO A POINT OF INTERSECTION WITH A LINE LYING 10 FEET WEST OF AND PARALLEL WITH SAID EAST LINE OF LOT 31, THENCE NORTH ALONG SAID PARALLEL LINE TO A POINT OF INTERSECTION WITH THE NORTH LINE OF SAID LOT 31, THENCE EAST ALONG SAID NORTH LINE TO THE POINT OF BEGINNING) IN ADOLPH STURMS SUBDIVISION OF THE EAST 1/4 OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF THE CENTER OF BUTTERFIELD ROAD IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE SOUTH 1/2 OF THE VACATED ALLEY LYING NORTH AND ADJOINING LOTS 31, 32, 33, AND 34 IN ADOLPH STURMS SUBDIVISION OF THE EAST 1/4 OF THE EAST 1/2 OF THE SOUTH EAST 1/4 OF SECTION 8, TOWNSHIP 39 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTH OF THE CENTER OF BUTTERFIELD ROAD IN COOK COUNTY, ILLINOIS.

lot 34
(P.I.N. 15-08-415-020-0000, 15-08-415-020-0000
15-08-415-025-0000) *lot 31* *LOV*

lots 33 & 32

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03/1/43
("Land") and the improvements situated thereon ("Improvements") (Land and Improvements, collectively, "Mortgaged Premises") (whether such items be leased, owned absolutely or subject to any title retaining or security instrument, or otherwise used or possessed), including without limitation, all heating, cooling, air-conditioning, ventilating, refrigerating, plumbing, generating, power, lighting, laundry, maintenance, incinerating, lifting, cleaning, fire prevention and extinguishing, security and access control, cooking, gas, electric and communication fixtures, equipment and apparatus, all engines, motors, conduits, pipes, pumps, tanks, ducts, compressors, boilers, water heaters and furnaces, all ranges, stoves, disposers, refrigerators and other appliances, all escalators and elevators, all cabinets, partitions, mantels, built-in mirrors, window shades, blinds, screens, awnings, storm doors, windows and sash, all carpeting, underpadding and draperies, all furnishings of public spaces, halls and lobbies, and all shrubbery and plants; provided, however, that personal property and trade fixtures owned or supplied by tenants of Mortgaged Premises shall not be included within the scope of this paragraph.

B. All present and future contracts and policies of insurance which insure Mortgaged Premises or the fixtures or personal property therein or thereon against casualties and theft, and all monies and proceeds and rights thereto which may be or become payable by virtue of any such insurance contracts or policies.

*not owned by Tenants

C. All the rents, revenues, issues, profits and income of Mortgaged Premises and all right, title and interest of Debtors in and to all present and future leases and other agreements for the occupancy or use of all or any part of the Mortgaged Premises and all right, title and interest of debtors thereunder, including without limitation all cash or security deposits, advance rentals and deposits or payments of similar nature, together with all guaranties of tenants' or occupants' performance thereunder.

D. All general intangibles relating to the development or use of Mortgaged Premises, including, without limitation, all permits, licenses and all names under or by which Mortgaged Premises may, at any time, be operated or known, and all rights to carry on business under any such names or any variant thereof, and all trademarks, trade names, logos and good will in any way relating to Mortgaged Premises.

E. All products and proceeds of all of the foregoing.

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03 Trust 46-42-5124

Exhibit B

It is expressly understood and agreed by and between the parties hereto, anything herein to the contrary notwithstanding that each and all of the warranties, representations, covenants, indemnities, undertakings and agreements herein made on the part of the Midwest Bank and Trust Company while in form purporting to be the warranties, representations, covenants, indemnities, undertakings and agreements of said Midwest Bank and Trust Company are nevertheless each and every one of them made and intended not as personal warranties, representations, covenants, indemnities, undertakings and agreements by the Midwest Bank and Trust Company or for the purpose or with the intention of binding said Midwest Bank and Trust Company personally but are made and intended solely for the purpose of binding that portion of the trust property specifically described herein, and the instrument is executed and delivered by said Midwest Bank and Trust Company not in its own right, but solely in the exercise of the powers conferred upon it by and under the trust agreement, and that no personal liability or personal responsibility is incurred by, or shall at any time be asserted or enforceable against the Midwest Bank and Trust Company on account of the instrument or on account of any warranties, covenants, indemnities, undertakings or agreements in the instrument contained, nor extended or implied, all such personal liability, if any, being expressly waived and released by the other parties to the instrument and by all persons claiming by, through or under said parties. The parties to this instrument hereby acknowledge that the terms of the trust agreement the Midwest Bank and Trust Company has no obligations or duties regard to the operation, management and control of the trust property, nor interest in any proceeds therefrom; and that said bank has no right to any of the rents, profits and proceeds from said trust premises. Notwithstanding anything in this instrument contained the Midwest Bank and Trust Company is not the agent for the beneficiary of the trust, and in the event of any conflict between the provisions of this exculpatory paragraph and the body of this instrument, the provisions of this paragraph shall control.

Properly Filed Book County Clerk's Office

3732843

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove secured party and debtor copies and send other 3 copies with interlined carbon paper to the filing office. Enclose filing fee.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 8 1/2" x 11". Only one copy of such additional sheets need be presented to the filing office with a set of three copies of the financing statement. Filing schedules of collateral, instruments, etc., may be on any size paper that is convenient for the secured party.

THIS STATEMENT is presented to a filing office for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es):

Midwest Bank and Trust Company, GNA Life Insurance Company
one Union Square
Suite 3300
Seattle, Washington 98101

Trustee u/c no. 86-12-5124

1606 Harlem
Elmwood Park, Illinois

This financing statement covers the following type(s) of property:

See exhibit A attached hereto and made a part hereof

If collateral is crops) The above described crops are growing in or are to be grown on (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on... [The above minerals or the like (including oil and gas) accounts will be financed at the wellhead or minehead of the well or mine located on...]) (Strike what is inapplicable) (Describe Real Estate)
The real estate described on exhibit "A" attached hereto and made a part hereof
and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
The name of a record owner is

See Escutpactory Rider

Marked Exhibit B

4. Products of collateral are also covered.

Prepared By: Michael J. Regan, Esq.
Hinchaw, Gilbertson, Noelmann, Hobart & Fuller
222 N. LaSalle, Chicago, IL 60601

3732843

Signature of Debtor Required in Most Cases! Signature of Secured Party in Cases Covered By UCC 9-403 (B).

BY: *Michael J. Regan*
Signature of Debtor (Secured Party)

Filed with Recorder's Office of Cook County, Illinois.

Additional sheets presented.

03/24/86

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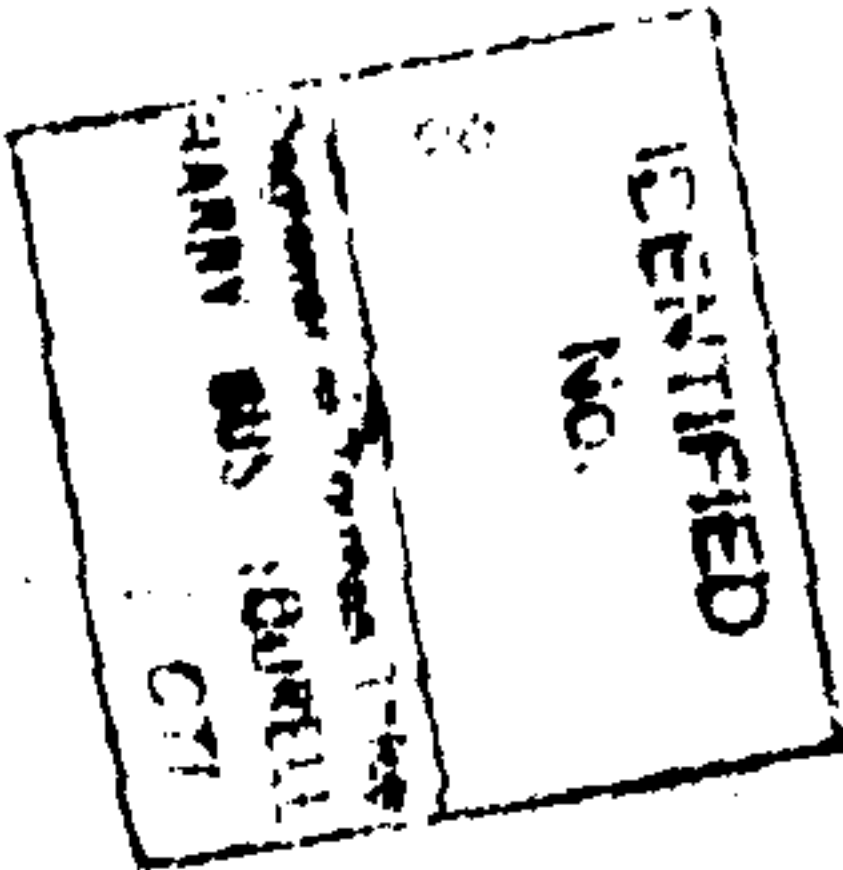
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Property of Cook County Clerk's Office

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