

EXHIBIT "A"

All machinery, apparatus, equipment, fittings, fixtures and articles of personal property of every kind and nature whatsoever and replacements thereof, including, but without limiting the generality of the foregoing, all heating, lighting, laundry, incinerating and power equipment, engines, pipes, pumps, tanks, motors, conduits, switchboards, plumbing, lifting, cleaning, fire prevention apparatus, elevators, escalators, stairs, awnings, screens, storm cabinets, partitions, ducts and compressors, furniture, carpets and garage equipment, now or at any time hereafter affixed to, attached to, placed upon or used or usable in any way in connection with the use, enjoyment, occupancy or operation of the buildings or other improvements on the Real Estate described in Exhibit "B," and all rents, issues and profits of said Real Estate, excepting therefrom any of the foregoing owned or belonging to any tenants of said real estate and used in the operation of their business. As well as fire loss proceeds, condemnation awards and the rents, issues and profits of said property.

All easements, rights of way, strips and gores of land, vaults, streets, alleys, water rights, mineral rights, and rights used in connection with the land or to provide a means of access to the Real Estate, and all tenements, hereditaments and appurtenances thereof and thereto pertaining or belonging, and all underground and overhead passageways and licenses in connection therewith.

All leasehold estates, right, title and interest of Debtor in any and all leases, subleases, management agreements, arrangements, concessions, or agreements, written or oral, relating to the use and occupancy of the Real Estate and improvements or any portion thereof located thereon, now or hereafter existing or entered into.

All rents, issues and profits thereof for so long and during all such times as Debtor may be entitled thereto.

Any and all buildings and improvements now or hereafter erected on the Real Estate, including, but not limited to, the fixtures, attachments, appliances, equipment, machinery, and other articles attached to said buildings and improvements and all tangible personal property owned by Debtor now or any time hereafter located on or at the Real Estate or used in connection therewith, including, but not limited to, all goods, machinery, tools, equipment (including fire sprinklers and alarm systems, air conditioning, heating, boilers, refrigeration, electronic monitoring, water, lighting, power, sanitation, waste removal, entertainment, recreational, window or structural cleaning rigs, maintenance and all other equipment of every kind), lobby and all other indoor or outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets), furnishings, appliances, inventory, rugs, carpets and other floor coverings, draperies, drapery rods and brackets, awnings, venetian blinds, partitions, chandeliers and other lighting fixtures, and all other fixtures, apparatus, equipment, furniture, furnishings, all construction, architectural and engineering contracts, subcontracts and other agreements now or hereafter entered into by Debtor and pertaining to the construction of or remodeling to improvements on the Real Estate, plans and specifications and other tests or studies now or hereafter prepared in contemplation of constructing or remodeling improvements on the Real Estate, it being understood that the enumeration of any specific articles of property shall in no wise result in or be held to exclude any items of property not specifically mentioned.

All the estate, interest, right, title, other claim or demand, including claims or demands with respect to the proceeds of insurance in effect with respect thereto, which Debtor now has or may hereinafter acquire in the Real Estate, and any and all awards made for the taking by eminent domain, or by any proceedings or purchase in lieu thereof, of the whole or any part of the Real Estate, including, without any limitation, any awards resulting from the change of grade of streets and awards for severance damages.

One hundred (100%) percent of the beneficial interest in Trust No. 112671 with LaSalle National Bank as Trustee under Trust Agreement dated 9-27-27, and one hundred (100%) percent of the beneficial interest in any trust that may hereafter hold title to the Real Estate and all proceeds, vaults and profits of and derived from said Trust No. 112671 or any such other trust.

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EXHIBIT "B"

PARCEL 1:

LOTS 12, 13 AND 14 IN BLOCK 33 IN CHICAGO NORTH SHORE LAND COMPANY'S
SUBDIVISION OF SECTIONS 17 AND 18, TOWNSHIP 42 NORTH, RANGE 13 EAST OF
THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

LOT 2 IN BLOCK 10 IN CHICAGO NORTH SHORE LAND COMPANY'S SUBDIVISION OF
THE NORTH WEST 1/4 OF SECTION 17, TOWNSHIP 42 NORTH, RANGE 13 EAST OF
THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

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GEO & COLE & CO CHICAGO LEGAL BLANKS

STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-2

INSTRUCTIONS

1. FILL IN TYPE THIS FORM. Fill only along perforation for mailing.
2. Return to Secured Party and Debtor copies and send other 3 copies with interested carbon paper to the filing office. Enclose filing fee.
3. If the above provisions for any item(s) on the form is inadequate the filer should be continued on additional sheets, preferably 8 1/2 x 11. Only one copy of each additional sheet need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, industrial, etc., may be on any size paper that is convenient for the secured party.

THIS STATEMENT is presented as a filing officer for filing pursuant to the Uniform Commercial Code.

Secured Party (Name and address)

Secured Party (Name and address)

LASSALLE NATIONAL BANK TRUST

Capitol Bankers Life Insurance Company, a Wisconsin Corporation

135 South LaSalle Street

Chicago, Illinois 60690

c/o Elliott and Page

120 Adelaide Street West, #1120

Toronto, Ontario Canada M5H 1V1

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Filing Officer
(Name, Title, Signature, and Filing Office)See Exhibits A and B attached
Hereto and made a part hereof

SIGNATURE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above fixture is standing on . . .) (The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on . . .) (Strike what is inapplicable)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
The name of a record owner is

4. If Production or Collateral are also covered.

Additional sheets presented.

X Filed with Recorder's Office of Cook County, Illinois.

LASSALLE NATIONAL BANK TRUST

NO. 112671

By *[Signature]*
ASSISTANT SECRETARY

FILING OFFICER COPY — ALPHABETICAL

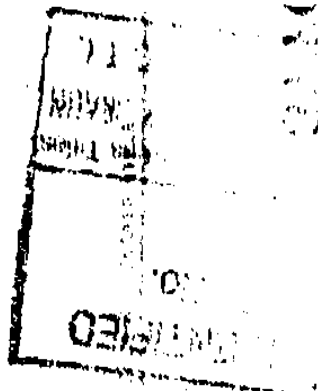
County, Illinois.

(Secured Party)

Signature of Debtor required in most cases.
Signature of Secured Party is Clerk's Office by UCC 9-403 (2)This form of financing statement is approved by the Secretary of State.
UCC-2 — REV. 11-75

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REGISTRAR OF TITLES

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