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All tangible personal property now or hereafter owned by Debtor and used or intended for use in constructing, furnishing and equipping of a commercial office building located on the real estate described in Exhibit A attached hereto (the "Property"), as the same may be completed or enlarged from time to time, including, without limiting the generality of the foregoing, any and all buildings and improvements now or hereafter erected thereon, includin , but not limited to, building materials and supplies stored on the Property, fixtures, attachments, appliances, equipment, machinery and other articles attached to said buildings and improvements (the "Improvements"), including all goods, machinery, tools, insurance proceeds, equipment (including fire sprinklers and alarm systems, office air conditioning, heating, refrigerating, electronic monitoring, maintenance, recreational, window or structural cleaning rigs, maintenance, exclusion of vermin or insects, removal of dust, refuse or garbage and all other equipment of every kind), lobby and all other indoor and outdoor furniture (including tables, chairs, planters, desks, sofas, shelves, lockers and cabinets), wall bars, wall safes, furnishings, appliances (including ice boxes, refrigerators, fans, heaters, stoves, water heaters and incinerators), inventory, rugs, carpets and other floor coverings, draperies and drapery rods and brackets, sunshades, window shades, venetian blinds, curtains, lamps, chandeliers and other lighting fixtures and office maintenance and other supplies (hereinafter collectively called the "Personal Property"), and

All estate, interest, right, title and any other demand or claim, including demands or claims with respect to the proceeds of insurance in effect with respect thereto, which Debtor now has or may hereafter acquire in any plans and specifications, construction contracts, construction management agreements, material purchase agreements, builder's and manufacturer's warranties or otherwise in the Property, and any and all awards made for the taking of eminent domain, or by any proceeding or purchase in lieu thereof, of the whole or any part of the Property, Personal Property and Improvements, including, without limitation, any awards for severance damages; together with all rents, issue profits, royalties, income and other benefits derived from the Property, (collectively the "Rents"), subject to the right, power and authority hereinabove given to Debtor to collect and apply such Rents; together with all leasehold estate, right, title and interest of Debtor in and to all leases or subleases covering the Property or any portion thereof now or hereafter existing or entered into, and all right, title and interest of Debtor thereunder, including, without limitation, all cash or security deposits, advance rentals, and deposits or payments of similar nature; together with all right, title and interest of Debtor in and to all options to purchase or lease the Property or any portion thereof or interest therein, and any greater estate in the Property owned or hereafter acquired; together with all interests, estates or other claims, both in law and in equity, which Debtor now has or may hereafter acquire in the Property.

182961.1

EXHIBIT B

TO FINANCING STATEMENT

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Property of Cook County Clerk's Office

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Case # Case # Chicago Legal Blanks

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STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UC-1

INSTRUCTIONS:

PLEASE TYPE this form. Print only along perforation for mailing. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. Back-to-filing line. The space provided for any item(s) on this form is inadequate. The item(s) should be continued on additional sheets, preferably S-1 or S-2. Only one copy of such additional sheet need be furnished to the filing office with a copy of each sheet of the financing statement. Long schedules are handled similarly. etc. may be on any size paper that is convenient for the secured party.

This STATEMENT is presented in a like manner for filing pursuant to the Uniform Commercial Code.

American National Bank, as Trustee
Under Trust 10796-09 u. ed 4/3/89
354 LaSalle Street
Chicago, Illinois 60690

This financing statement covers the following type (or items) of property:

River Road Venture
c/o Kelvin L. Gore
The Bronson-Boree Bank in Prospect Heights
606 N. Milwaukee Avenue
Prospect Heights, IL 60070

NAME OF SECURED PARTY

NAME, TITLE, ADDRESS, AND PHONE NUMBER

H. L. GORE

(If applicable) To above goods are to become property of the secured party in the amount of \$100,000.00 and remain the property of the secured party.

N/A

See Exhibit A attached hereto and incorporated herein
and this financing statement is to be filed in the real estate records (if the debtor does not have an interest of record)
The name of a record owner is _____

a. All products of Contractor are also covered.

2. Additional sheets presented.

COOK County, Illinois

BY: *[Signature]* Trustee Attested

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