

Wisconsin National Loan No. _____

CHICAGO TITLE AND TRUST COMPANY, not personally but solely as Trustee pursuant to Trust Agreement dated April 26, 1989 and known as Trust Number 109240:

Address:

111 W. Washington
Chicago, Illinois 60602

By [Signature]
Title: [Signature]

ATTEST:
[Signature]
Title: [Signature]

[Signature]
DONALD G. MILLER

Address:

30 North Scott Street
Elk Grove Village, IL 60007

EXHIBIT "A"

165489-8

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A. All of the furniture, furnishings, fixtures, equipment, machines, apparatus, supplies and personal property, of every nature and description, and all replacements thereof and substitutions therefor, and the proceeds thereof now or hereafter located in or on the real estate conveyed by first mortgage ("Mortgage"), to secure a certain indebtedness due and owing to Secured Party in the principal amount of SIX HUNDRED THOUSAND AND NO/100 DOLLARS (\$600,000.00), which real estate is legally described on Exhibit "C" attached hereto and made a part hereof ("Land"), excepting therefrom any furniture, fixtures, business equipment or articles of personal property belonging to occupancy tenants of the improvements situated on Land ("Improvements"); and

B. All of Debtor's right, title and interest in and to:

- (1) lease agreements identified on Exhibit "D" attached hereto and made a part hereof;
- (2) any and all other lease agreements, rental agreements and other contracts or instruments now or at any time hereafter affecting Land or Improvements or relating to the use or construction of Improvements;
- (3) all income, rents, issues and profits arising from the operation of Land and Improvements;
- (4) all "Proceeds" and "Awards" (as such terms are defined in Mortgage);
- (5) all licenses, permits, authorizations and agreements necessary and required for the operation of Land and Improvements;
- (6) the "building name" applicable to Land and Improvements.

EXHIBIT "E"

CLERK'S OFFICE

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LEGAL DESCRIPTION OF LAND

LOT 2 (EXCEPT THE SOUTH ONE HUNDRED (100) FEET THEREOF) AND LOT 3 (EXCEPT THE NORTH SEVENTY (70) FEET THEREOF) IN HIGGINS ROAD COMMERCIAL SUBDIVISION UNIT NUMBER 1, BEING A SUBDIVISION IN THE WEST 1/2 OF SECTION 22, TOWNSHIP 41 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS ACCORDING TO PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES - COOK COUNTY, ILLINOIS ON MAY 14, 1958, AS DOCUMENT NUMBER 1795729.

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EXHIBIT "C"

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ITEMIZATION OF LEASE AGREEMENTS

<u>Landlord</u>	<u>Tenant</u>	<u>Date of Lease</u>	<u>Expiration Date</u>
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intentionally deleted (dd)

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EXHIBIT "D"

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177522

37
1110

1035

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MAIA RUSSELL BRASS
C.T.I.

7-1-08 2:30

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STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

RECORDER'S OFFICE

INSTRUCTIONS:

- 1. PLEASE TYPE this form. Fold only along perforation for mailing.
- 2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Retain one copy for your records. If the filing officer requires a copy of this form, it will be furnished on request. If the filing officer requires a copy of this form, it will be furnished on request.
- 3. If the space provided for any item(s) on this form is inadequate, the filer should attach a separate sheet with a set of three copies of the financing statement. Long schedule collateral, indentures, etc., may be on any size paper that is convenient for the Secured Party.

3796363

FILE THIS WITH THE RECORDER, COUNTY CLERK AND COUNTY OFFICE

THIS STATEMENT IS SUBJECT TO A FILING OFFICE FOR DEBTOR'S CREDITORS CODE

CHICAGO TITLE AND TRUST CO.
TRUST NO. 1092407 and DONALD
G. HILLER, 80 N. Scott St.
Elk Grove Village, IL 60007

WISCONSIN NATIONAL LIFE
INSURANCE COMPANY
220 Washington Avenue
Oshkosh, Wisconsin 54902

1. This financing statement covers the following types (or items) of property:
See Exhibit "B" attached hereto and made a part hereof.

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)
PREPARED BY: Sarah S. Hirser, Esq., 222 N. LaSalle Street
Chicago, IL 60601

3. (If applicable) The above goods are to become fixtures in (The above timber is standing on) (Strike what is inapplicable) (Describe Real Estate)
or accounts will be financed at the wellhead or minehead of the well or mine located on () (Strike what is inapplicable) (Describe Real Estate)

4. (If products of collateral are also covered)
and this financing statement is to be filed in the real estate records - 5. If the debtor does not have an interest in real estate

Additional copies of report
Filed with County of Cook County, Illinois
REGISTRAR OF TITLES

SEE EXHIBIT A ATTACHED
BY: HERIC AND MADE A PART HEREOF
Signature of (Debtor) (Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered by UCC 9-407 (2)