



STATE OF ILLINOIS  
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing office. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing office with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

For filing office (Date, Time, Number, and filing office)

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Debtor(s) (Last Name First) and address(es) Capital Bank & Trust Trust No. 1456 (U/A/D 2/9/88) C/O M.J. Tuchman, Esq. 33 W. Monroe St., 21st Fl. Chicago, Illinois 60603	Secured Party(ies) and address(es) MacCabees Life Insurance Co. Chicago, Illinois 60603
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See Rider A, attached

ASSIGNEE OF SECURED PARTY  
3835281

1. This financing statement covers the following types (or items) of property:  
2. (If collateral is crops) The above described crops are growing or are to be grown on: (Describe Real Estate)  
N/A

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on . . .) [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on . . .] (Strike what is inapplicable) (Describe Real Estate)  
See Rider A, attached

4. (If products of collateral are also covered) and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is N/A

Additional sheets presented.

X Filed with Recorder's Office of Cook County, Illinois

By: \_\_\_\_\_  
Signature of (Debtor)  
\_\_\_\_\_  
Signature of Secured Party in Cases Covered by UCC 9-402 (2)  
(Secured Party)

FILE COPY DEBTOR(S)

This form of financing statement is approved by the Secretary of State.

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(ii) Personal Property. All building materials, goods, construction materials, appliances (including stoves, refrigerators, water fountains and coolers, fans, heaters, incinerators, compactors, water heaters and similar equipment), supplies, blinds, window shades, carpeting, floor coverings, elevators, office equipment, growing plants, fire sprinklers and alarms, control devices, equipment (including motor vehicles and all window cleaning, building cleaning, recreational, monitoring, garage, air conditioning, pest control and other equipment), tools, furnishings, furniture, light fixtures, non-structural additions to the Real Estate, and all other tangible property of

(i) Improvements and fixtures. All buildings, structures, replacements, furnishings, fixtures, fittings and other improvements and property of every kind and character now or hereafter located or erected on the Real Estate (as hereinafter defined), together with all building or construction materials, equipment, appliances, machinery, plant equipment, fittings, apparatus, fixtures and other articles of any kind or nature whatsoever now or hereafter found on, affixed to or attached to the Real Estate, including (without limitation) all motors, boilers, engines and devices for the operation of pumps, and all heating, electrical, lighting, power, plumbing, air conditioning, refrigeration and ventilation equipment, all of the foregoing are herein referred to collectively as the "improvements".

The Collateral means and includes all of the following now or hereafter owned by the Debtor:

<p>Debtor:</p> <p>CAPITOL BANK &amp; TRUST, not personally but as trustee under agreement dated February 9, 1988, and known as Trust No. 1456 4801 West Fullerton Chicago, Illinois 60639</p>	<p>Secured Party:</p> <p>MACCABEES LIFE INSURANCE COMPANY c/o Michael J. Tuchman, Esq. 33 West Monroe Street, 21st Floor Chicago, Illinois 60603</p>
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RIDER A TO FINANCING STATEMENT

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any kind or character now or hereafter owned by the Debtor (as Debtor and not bona fide as a tenant of the Real Estate) and used or useful in connection with the Real Estate, any construction undertaken on the Real Estate, any trade, business or other activity (whether or not engaged in for profit) for which the Real Estate is used, the maintenance of the Real Estate or the convenience of any guests, licensees or invitees of the Debtor, including (without limitation) all rights under and to the escrow account(s), if any, established and maintained pursuant to that certain First Mortgage and Security Agreement;

(iii) Intangibles. All goodwill, trademarks, trade names, option rights, purchase contracts, books and records and general intangibles of the Debtor relating to the Real Estate or the improvements and all accounts, contract rights, instruments, chattel paper and other rights of the Debtor for payment of money lent, for property sold or lent, for services rendered, for money lent, or for advances or deposits made, and any other intangible property of the Debtor related to the Real Estate or the improvements;

(iv) Rents. All rents, issues, profits, royalties, awards, income and other benefits derived or owned by the Debtor directly or indirectly from the Real Estate or the improvements;

(v) Leases. All rights of the Debtor under all leases, licenses, occupancy agreements, concessions or other arrangements, whether written or oral, whether now existing or entered into at any time hereafter, whereby any person agrees to pay money or any consideration for the use, possession or occupancy of, or any estate in, the Real Estate or the improvements or any part thereof, and all rents, income, profits, benefits, awards, advantages and claims against guarantors under any thereof;

(vi) Plans. All rights of the Debtor to plans and specifications, designs, drawings and other matters prepared for any construction on the Real Estate;

(vii) Contracts for Construction or Services. All rights of the Debtor under any contracts executed by the Debtor as owner with any provider of goods or services for or in connection with any construction undertaken on, or services performed or to be performed in connection with, the Real Estate or the improvements, including any architect's contract;

(viii) Contracts for Sale or Financing. All rights of the Debtor as seller or borrower under any agreement, contract, understanding or arrangement pursuant to which the Debtor has, with the consent of the Mortgagee, obtained the agreement of any

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person to pay or disburse any money for the Debtor's sale (or borrowing on the security) of the collateral or any part thereof; and

(ix) Other Property. All other property or rights of the Debtor of any kind or character related to the Real Estate or the Improvements, and all proceeds (including insurance proceeds) and products of any of the foregoing.

The term "Real Estate" shall mean and include the following: All of the land legally described below (the "Land"), together with all and singular the tenements, rights, easements, hereditaments, rights of way, privileges, liberties, appendages and appurtenances now or hereafter belonging or in anywise appertaining to the Land (including, without limitation, all rights relating to storm and sanitary sewer, water, gas, electric, railway and telephone services) (but not including any property belonging or appertaining exclusively to property of Debtor other than that legally described below); all development rights, air rights, water, water rights, water stock, gas, oil, minerals, coal and other substances of any kind or character underlying or relating to the Land; all estate, claim, demand, right, title or interest of the Debtor in and to any street, road, highway, or alley (vacated or otherwise) adjoining the Land or any part thereof; all strips and gores belonging, adjacent or pertaining to the Land; any after-acquired title to any of the foregoing, and such further interests as are described in the first Mortgage and Security Agreement:

LOT 5 IN O'HARE NORTHWEST OFFICE PARK SUBDIVISION, BEING A SUBDIVISION IN THE NORTHWEST 1/4 OF SECTION 32, TOWN-MERIDIAN, ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS, ON NOVEMBER 17, 1976 AS DOCUMENT NO. 2906322. and commonly known as 911 East Touhy Avenue, Des Plaines, Illinois.

\* \* \*

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Trust No. 1456 (u/a/d 2/9/88)  
5201 West Fullerton  
Chicago, Illinois 60639

Maccabean Life Insurance Co.  
C/O M.J. Tuchman, Esq  
33 W. Monroe St., 21st Fl.  
Chicago, Illinois 60603

For Filing Officer  
(Date, Time, Number, and Filing Office)

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1. This financing statement covers the following types (or items) of property:

See Rider A, attached

This statement is based upon information and belief, upon information furnished by the beneficiary or beneficiaries of the aforesaid trust. The undersigned has no personal knowledge of any statements herein contained.

PROPERTY OF SECURED PARTY  
3835281

2. (If collateral is crops) The above described crops are growing or at the grower's (Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above timber is standing on ) (The above minerals or the like (including oil and gas,) or accounts will be financed at the wellhead or minehead of the well or mine located on . . . ) (Strike what is inapplicable)  
(Describe Real Estate)

See Rider A, attached

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)  
The name of a record owner is N/A

4.  Products of Collateral are also covered.

3 Additional sheets presented.

X Filed with Recorder's Office of COOK County, Illinois.

Capital Bank & Trust No. 1456  
By: Sharon K. Crowley DATED 9/19/88  
Signature of Debtor  
SHARON K. CROWLEY  
ASSISTANT FILING OFFICER  
Signature of Debtor Required in . . .

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FILING OFFICER COPY-ALPHABETICAL