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038 Escrow 42

#1325

715 East Rand Road

Arlington Heights, Illinois

EXHIBIT A

Lot 67 in C. A. Coelz's Arlington Heights Gardens, being a Subdivision in the Northeast 1/4 of section 20, Township 42 North, Range 11 East of the Third Principal Meridian in Cook County, Illinois.

Permanent Tax Number: 03-20-209-001

Volume: 232

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Exhibit B

The property covered by the Financing Statement is described as follows:

(i) All buildings, structures, replacements, furnishings, fixtures, fittings and other improvements and property of every kind and character now or hereafter located or erected on the real estate described on Exhibit A hereto (the "Real Estate"), together with all building or construction materials, equipment, appliances, machinery, plant equipment, fittings, apparatus, fixtures and other articles of any kind or nature whatsoever now or hereafter found on, affixed to or attached to the Real Estate, including (without limitation) all motors, boilers, engines and devices for the operation of pumps, and all heating, electrical, lighting, power, plumbing, air conditioning, refrigeration and ventilation equipment (all of the foregoing is herein referred to collectively as the "Improvements");

(ii) All furniture, furnishings, equipment (including, without limitation, refinery and storage equipment, telephone and other communications equipment, building cleaning, monitoring, garbage, air conditioning, pest control and other equipment) and all other tangible property of any kind or character now or hereafter owned or acquired and used or useful in connection with the Real Estate, regardless of whether located on the Real Estate or located elsewhere including, without limitation, all rights of the Mortgagor under any lease to furniture, furnishings, fixtures and other items or personal property at any time during the term of such lease;

(iii) All goodwill, trademarks, trade names, option rights, purchase contracts, books and records and general intangibles relating to the Real Estate or the Improvements and all accounts, contract rights, franchise agreements, instruments, chattel paper and other rights of the Debtor for payment of money to it for property sold or lent by it, for services rendered by it, for money lent by it, or for advances or deposits made by it, and any other intangible property related to the Real Estate or the Improvements;

(iv) All rents, issues, profits, franchise payments, royalties, avails, income and other benefits derived or owned by the Debtor directly or indirectly from the Real Estate or the Improvements;

(v) All rights of the Debtor under all leases, licenses, franchise agreements, occupancy agreements, concessions or other

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arrangements, whether written or oral, whether now existing or entered into at any time hereafter, whereby any person agrees to pay money to the Debtor or any consideration for the use, possession or occupancy of, or any estate in, the Real Estate or the Improvements or any part thereof, and all rents, income, profits, benefits, avails, advantages and claims against guarantors under any thereof;

(vi) All rights of the Debtor, if any, under any contracts executed by the Debtor with any provider of goods or services for or in connection with any construction undertaken on, or services performed or to be performed in connection with, the Real Estate or the Improvements, including any architect's contract;

(vii) All rights of the Debtor, if any, as seller or borrower under any agreement, contract, understanding or arrangement pursuant to which the Debtor has obtained the agreement of any Person to pay or disburse any money for the Debtor's sale (or borrowing on the security) of the Collateral or any part thereof; and

(viii) All other property or rights of the Debtor of any kind or character related to the Real Estate or the Improvements, and all proceeds (including insurance and condemnation proceeds) and products of any of the foregoing.

END

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UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

Place this form over UCC-1.

1. This form is designated to avoid double typing when filing with more than one office. Place this form over UCC-1.

2. PLEASE TYPE this form. Fold only along perforation for mailing.

3. Send all 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee of \$3.00.

4. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the (financial) statement.

5. Look schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

6. If collateral is crops or goods which are or are to become fixtures, describe generally the real estate and give name of record owner. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a copy of record owner's set of these forms, without extra fee.

7. At the time of original filing, filing officer will return third copy as a Termination Statement.

8. This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

3 Maturity date (if any):

1. Debtor(s) (Last Name First) and address(es)
 Discoverer Services, Inc.
 a Delaware Corporation
 8430 W. Bryn Mawr
 Chicago, Illinois 60631

2. Secured Party(ies) and address(es)
 The Bank of Nova Scotia,
 as Agent
 67 Wall Street
 New York, New York 10005

3. Filing Officer (Date, Time, Number, and Filing Office)
 CAROL ANN EYBRAUN
 REGISTRY OF TITLES
 JAN 3 39 PM 3 39

4. This financing statement covers the following types (or items) of property:

The collateral described on Exhibit B which is located on the property described on

See Exhibit A attached hereto and made a part hereof.

The above property includes goods which are or are to become fixtures on the property described on Exhibit A and this financing statement is to be filed in the real estate records.

ASSIGNEE OF SECURED PARTY

No. of additional Sheets presented: 3

Check if covered: Proceeds of Collateral are also covered Products of Collateral are also covered

Filed with: Cook County

Discoverer Services, Inc.

By: [Signature] Signature(s) of Debtor(s)

Signature of Secured Party

STANDARD

1) FILING OFFICER COPY - ALPHABETICAL

UCC-2 CHICAGO

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