

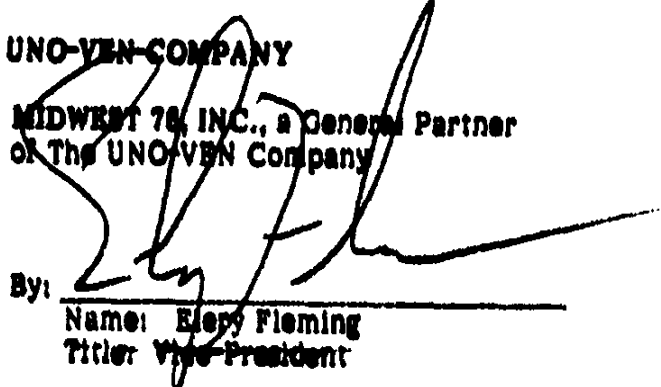
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**SIGNATURE PAGE TO UCC
FINANCING STATEMENT**

THE UNO-VEN COMPANY

By: **MIDWEST 78, INC., a General Partner
of The UNO-VEN Company**

By: 
Name: **Ebery Fleming**
Title: **Vice-President**

By: **VPHI MIDWEST, INC., a General Partner
of The UNO-VEN Company**

By: 
Name: **Jose M. Portas**
Title: **Secretary**

**THIS INSTRUMENT PREPARED BY
Robert C. Nash, Esq.
Chapman & Cutler
111 West Monroe Street
Chicago, Illinois 60603**

PEF0811

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COOK COUNTY CLERK'S OFFICE
110 NORTH LAUREL STREET, CHICAGO, IL 60602

Property of Cook County Clerk's Office

11/11/2011

11/11/2011

DESCRIPTION OF COLLATERAL

ANNEX I TO UCC FINANCING STATEMENT

DEBTOR: The UNO-VEN Company

SECURED PARTY: The Connecticut Bank and Trust Company, National Association and Lese Amato, as Trustees under a Trust Indenture dated as of December 1, 1989.

1.A. Two parcels of land in the State of Illinois, described in Exhibit A attached hereto and made a part hereof, together with the entire interest of the Debtor in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed, upon such land, including all right, title and interest of the Debtor, if any, in and to all building material, building equipment and fixtures of every kind and nature whatsoever on said land or in any building, structure or improvement now or hereafter standing on said land which are classified as fixtures under applicable law and which are used or useful in connection with the operation, maintenance or protection of said buildings, structures and improvements as such (including, without limitation, all boilers, air conditioning, refrigerating, ventilating, plumbing, heating, lighting, incinerating and electrical systems and apparatus, all communications and electronic monitoring equipment and systems and apparatus, all fire prevention, extinguishing and sprinkler equipment and apparatus, all window and structural cleaning rigs), and the reversion or reversions, remainder or remainders, in and to said land, and together with the entire interest of the Debtor in and to all and singular the tenements, hereditaments, easements, licenses, franchises, royalties and mineral, oil and water rights, rights of way, rights, privileges and appurtenances to said land, belonging or in anywise appertaining thereto, including, without limitation, the entire right, title and interest of the Debtor in, to and under any streets, ways, alleys, gores or strips of land adjoining said land, and all claims or demands whatsoever of the Debtor either in law or in equity, in possession or expectancy, of, in and to said land, it being the intention of the parties hereto that, so far as may be permitted by law, all property, whether real, personal or mixed, tangible or intangible, (hereinafter referred as "Property") of the character hereinabove described, which is now owned or is hereafter acquired by the Debtor and is affixed or attached or annexed to said land, shall be and remain or become and constitute a portion of said land and the security covered by and subject to the lien hereof together with all accessions, parts and appurtenances appertaining or attached thereto and all substitutions, renewals or replacements of and additions, improvements, accessions and accumulations to any and all thereof, and together with all rents, income, revenues, awards, issues and profits thereof (including without limitation all deposits of money as advanced rent or for security) under any and all leases or subleases or renewals or extensions thereof or under any options relating to the above-described property, including during any period allowed by law for the redemption of the above-described property, after any foreclosure or other sale, and the present and

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DEPARTMENT OF HEALTH

APPENDIX 1 - 1988

DEPTOR:

JANUARY 1988

SECRETED PARTY: THE COMMISSIONER OF HEALTH
JANUARY 1988
December 1988

Property of Cook County Clerk's Office

1988

continuing right (but not the obligation) to make claim for, collect, receive and receipt for any and all of such rents, income, revenues, awards, issues and profits arising therefrom or in connection therewith;

I.B. All judgments, awards of damages, settlements and other compensation heretofore or hereafter made resulting from condemnation proceedings or the taking of the Property described in paragraph I.A above or any part thereof or any improvements now or at any time hereafter located thereon or any easement or other appurtenance thereto under the power of eminent domain, or any similar power or right (including any award from the United States Government at any time after the allowance of the claim therefor, the ascertainment of the amount thereof and the issuance of the warrant for the payment thereof), whether permanent or temporary, or for any damage (whether caused by such taking or otherwise) to said Property or any part thereof or the improvements thereon or any part thereof, or to any rights appurtenant thereto, including severance and consequential damage, and any award for change of grade of streets;

I.C. All Property and rights, if any, which are by the express provisions of the Mortgage (as hereinafter defined) required to be subjected to the lien of the Mortgage (as hereinafter defined) and any additional Property and rights that may from time to time hereafter, by writing of any kind, be subjected to the lien hereof by the Debtor or by anyone acting at the direction or as an agent of the Debtor; and

I.D. All rights in and to common areas and access roads on adjacent properties heretofore or hereafter granted to the Debtor and any after-acquired title or reversion in and to the beds of any ways, roads, streets, avenues and alleys adjoining the Property described in paragraph I.A above or any part thereof;

all as more fully described in the Mortgage or Mortgages dated as of December 1, 1989 between Debtor and Secured Party (the "Mortgage") to which reference is made for a more complete description of the collateral.

II.A. All equipment now owned by the Debtor (including without limitation that equipment which is located on the Property described in Exhibit A hereto) or hereafter acquired by the Debtor by way of replacement, substitution, renewal, addition or otherwise, including, without limitation, all equipment used in the crude oil refinery process such as furnaces, exchangers, reactors and converters, towers, drums and tanks, pumps and compressors, filters, mixers, piping and electrical equipment, control instruments, utility equipment, spare parts, catalysts, boiler systems, waste systems, water treating systems, fire and water systems, storage tanks, loading facilities, laboratory equipment, shop equipment, safety equipment, office equipment and computers (including software) and all additions, improvements, accessions, appurtenances and accumulations to any and all of the foregoing (collectively, the "Equipment");

II.B. All fixtures and trade fixtures now owned or hereafter acquired by the Debtor;

II.C. All books, correspondence and records of the Debtor related to any Property described in paragraphs II.A and II.B above;

II.D. All rights and interests of the Debtor in the Pledged Agreements, as

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containing the same shall be deemed to be a copy of the original and shall be subject to the same provisions of law as the original.

11. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

12. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

13. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

14. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

15. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

16. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

17. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

18. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

19. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

20. All fixtures and other personal property of the decedent shall be deemed to be a part of the real estate and shall be sold together with the real estate.

defined in the Trust Indenture dated as of December 1, 1989 between Debtor and Secured Party (the "Indenture") insofar as such rights and interests relate to or are necessary for the sale, liquidation or disposition of the Property of the Debtor described in paragraphs I through II.B above;

II.E. All proceeds of the conversion, voluntary or involuntary of any of the foregoing into cash or other liquidated claims, including without limitation all proceeds of casualty, fire and extended coverage insurance and condemnation awards and compensation relating to or arising from the above; and

II.F. All products of the above;

all as more fully described in the Security Agreement dated as of December 1, 1989 between Debtor and Secured Party, to which reference is made for a more complete description of the collateral.

Excepted Property

There is, however, to the extent included in the lien and the operation hereof, expressly excepted and excluded from the lien and operation hereof, the following described Property of the Debtor, now owned or hereafter acquired (herein called "Excepted Property"):

(a) all inventory, as defined in the Uniform Commercial Code ("Inventory") of the Debtor, wherever located, now or hereafter existing;

(b) all accounts and general intangibles, as each is defined in the Uniform Commercial Code, of the Debtor relating to inventory of the Debtor, including without limitation monies due to the Debtor in respect of such accounts and general intangibles;

(c) all instruments, chattel paper or letters of credit, as each is defined in the Uniform Commercial Code, of the Debtor relating to the inventory or accounts, as defined in the Uniform Commercial Code, of the Debtor described in clause (b) immediately above;

(d) all documents of title, as defined in the Uniform Commercial Code, covering, evidencing or representing inventory of the Debtor;

(e) all rights and interests of the Debtor relating to the sale or other disposition of any of the Property described in clauses (a) through (d) immediately above contained in any contract or other agreement entered into in connection with the creation, purchase, sale or liquidation of any of the Debtor's Property described in said clauses (a) through (d), including but not limited to the Pledged Agreements, as defined in the Indenture, but excluding the Supply Agreement and the Supplemental Supply Agreement, each as defined in the Indenture;

(f) the Debtor's interest as a partner in the assets of The Needle Coker Company, an Illinois general partnership ("Needle Coker Company");

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defined in the Board's Report. The Board has determined that the definition of "Inventory" is essential for the proper administration of the Board's duties and for the proper management of the Board's affairs.

All property owned by the Board, including but not limited to, real estate, personal property, and intangible assets, shall be included in the Board's Inventory. The Board shall maintain a current and accurate Inventory of all such property.

II. Board's Inventory

The Board shall maintain a current and accurate Inventory of all property owned by the Board, including but not limited to, real estate, personal property, and intangible assets.

(a) Inventory

There is hereby established the Board's Inventory, which shall include all property owned by the Board, including but not limited to, real estate, personal property, and intangible assets.

The Board shall maintain a current and accurate Inventory of all property owned by the Board, including but not limited to, real estate, personal property, and intangible assets.

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The Board shall maintain a current and accurate Inventory of all property owned by the Board, including but not limited to, real estate, personal property, and intangible assets.

Approved:

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(g) the leasehold interest of Needle Coker Company arising by, through and under that certain Lease dated December 1, 1989 between the Debtor and Needle Coker Company; and

(h) Equipment acquired by the Debtor after the date hereof in connection with which acquisition the Debtor enters into a mortgage, conditional sale contract, security agreement or other arrangement for the retention of title (including a capitalized lease) within the limitations of Section 3.10(a)(vii), (viii) or (ix) of the Indenture and not in connection with the issuance of Improvement Notes, as defined in the Indenture, within the limitations of Section 2.8 thereof.

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EXHIBIT A

**I.C. 3: 775 WEST DUNDEE ROAD
WHEELING, IL 60090**

PARCEL 1:

THE WEST 120 FEET OF LOT 'A' (EXCEPTING THEREFROM THE NORTH 125 FEET THEREOF) IN DUNHURST SUBDIVISION UNIT NO. ONE, OF PART OF THE SOUTH EAST 1/4 OF SECTION 3, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND PART OF THE NORTH EAST 1/4 OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS ON MAY 3, 1985 AS DOCUMENT NO. LR1591895, IN COOK COUNTY, ILLINOIS

PARCEL 2:

THE NORTH 125 FEET OF THE WEST 120 FEET OF LOT 'A' IN DUNHURST SUBDIVISION UNIT NO. ONE, OF PART OF THE SOUTH EAST 1/4 OF SECTION 3, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN AND PART OF THE NORTH EAST 1/4 OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS, ON MAY 3, 1985 AS DOCUMENT NO. LR1591895, EXCEPTING THEREFROM THAT PART THEREOF TAKEN FOR PUBLIC ROADS IN PLAT OF DEDICATION REGISTERED ON DECEMBER 20, 1985 AS DOCUMENT NO. LR3485384, IN COOK COUNTY, ILLINOIS

SUBJECT TO THE FOLLOWING PERMITTED ENCUMBRANCES:

- 1. A LIEN FOR GENERAL TAXES NOT YET DUE AND PAYABLE.**
- 2. COVENANTS AND RESTRICTIONS CONTAINED IN DOCUMENT FILED AS DOCUMENT LR1614300.**
- 3. COVENANTS AND RESTRICTIONS AS CONTAINED IN THE DOCUMENT FILED AS DOCUMENT LR1591895.**
- 4. ENCROACHMENT OF ONE STORY BRICK BUILDING OVER THE PUBLIC UTILITY EASEMENT BY .20 FEET AS SHOWN ON PLAT OF SURVEY MADE BY EMMET KENNEDY AND CO. DATED JULY 11, 1984 AS ORDER NO. 8406-001.**
- 5. ENCROACHMENT OF METAL GUARD RAIL OVER THE LAND EAST OF AND ADJOINING AND INTO THE PUBLIC UTILITY EASEMENT AS SHOWN ON PLAT OF SURVEY MADE BY EMMET KENNEDY AND COMPANY DATED JULY 11, 1984 AS ORDER NUMBER NO. 8406-001.**

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EXHIBIT A

LOC. 81 WEST ENDER ROAD
WHEELING, IL 60090

PARCEL 1:

THE WEST 150 FEET OF LOT A...
THEREOF IN SECTION 10...
EAST 1/4 OF SECTION 10...
PRINCIPAL MERIDIAN...
TOWNSHIP 43 N...
RANGE 12 E...
ACCORDING TO THE...
TRAC OF THE...
NO. 118188, IN COOK COUNTY, ILLINOIS

PARCEL 2:

THE NORTH 150 FEET OF THE...
SECTION 10...
TOWNSHIP 43 N...
RANGE 12 E...
PART OF THE...
RETURNED IN THE...
AND MAY BE...
THAT PART...
ESTABLISHED ON...
ILLINOIS

SUBJECT TO THE...

1. A LITIGATION...
2. GOVERNMENT...
3. COURT AND...
4. ENCROACHMENT...
5. APPROACHMENT...

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6. ENCROACHMENT OF THE WOOD STOCKADE FENCE ONTO THE PUBLIC UTILITY EASEMENT AS SHOWN ON PLAT OF SURVEY MADE BY EMMET KENNEDY AND CO. DATED JULY 11, 1984 AS ORDER NO. 8406-001.
7. MATTERS WHICH WOULD BE DISCLOSED BY AN ACCURATE SURVEY.

P.I.N.: 03-10-200-027

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RECEIVED
PROPERTY TAX
REVENUE AND COLLECTOR
MAY 1988

811-03-10-00-003

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811-03-10-00-003

811-03-10-00-003

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC-2

3856692

- INSTRUCTIONS:**
1. PLEASE TYPE THIS FORM. Fold only along perforation for mailing.
 2. Remove secured party and Debtor copies and send other 3 copies with interest carbon paper to the filing office. Enclose filing fee, \$1.00 or \$1.50.
 3. Remove secured party and Debtor copies and send other 3 copies with interest carbon paper to the filing office. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

For Filing Office (Date, Time, Number, and Filing Office)

3856692

Secured Party(ies) and address(es)
 The Connecticut Bank and Trust Company, National Association and Loan Field, 88 Madison under Indenture of Trust dated as of December 1, 1989, One Corporation Plaza, Hartford, CT 06155-1600, Attn: Corporate Trust Department

Debtor(s) (Last Name First) and address(es)
 The UNO-VEN COMPANY
 1650 East Golf Road
 Schaumburg, IL 60196-1088
 Attention: Vice President
 Administration and Finance

1. This financing statement covers the following types of items of property: All title, title and interest in all building materials, fixtures, equipment, and other property described in Annex I attached hereto and made a part hereof.

ASSIGNEE OF SECURED PARTY



2. (If applicable) The above goods are to become fixtures on the above premises to the extent that the goods are used in connection with the operation of the business of the debtor. (Describe Real Estate)

3. See Exhibit A to Annex I attached hereto and made a part hereof.

4. (If this financing statement is to be filed in the real estate records, (if the debtor does not have an interest of record) and the name of a record owner is

REGISTRATION OF FINANCING STATEMENT

THE UNO-VEN COMPANY

BY: See Attached Signature of (Debtor)

COOK COUNTY, ILLINOIS

Additional sheets presented. Filed with Recorder's Office of

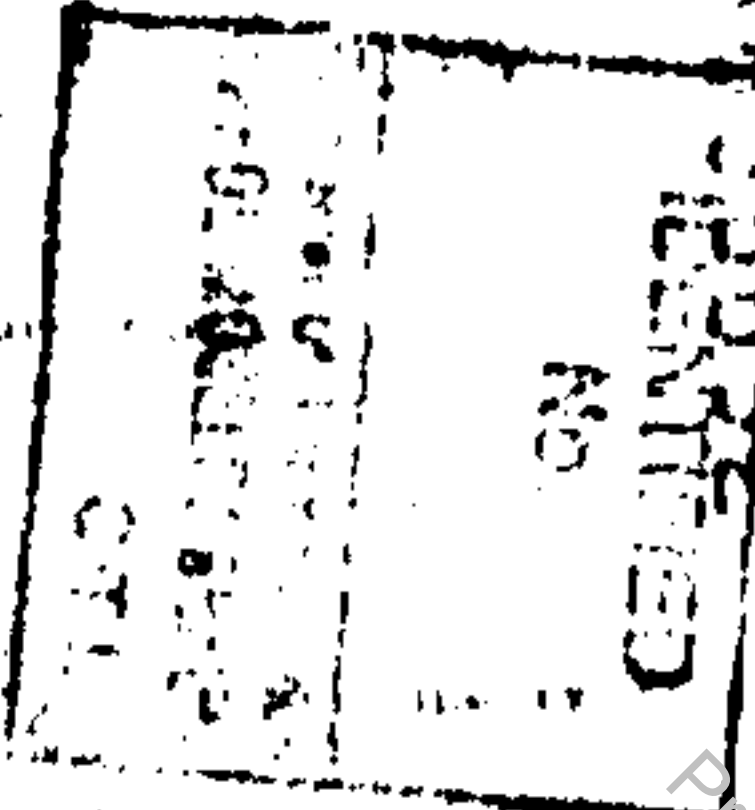
2 9 6 5 8 3 0

1. FILING OFFICER COPY - ALPHABETICAL

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3856692

Chicago Title
7-18-92



2855692

1990 JAN 29 AM 10 21
CAROL MOSELEY BRAUN
REGISTRAR OF TITLES

2855692

Handwritten notes and signatures in the top right corner, including 'MVP' and 'MVP' written vertically.

Property of Cook County Clerk's Office

Handwritten initials 'CB' inside a circle.

2855692

2855692

3820282

0 3 8 5 6 6 9 2

3000000

Property of Cook County Clerk's Office



Handwritten notes and signatures on the left side, including "75" at the top, "3820282" written vertically, and "M. W. K. H." and "M. W. K. H." written diagonally.

265592

CAROL MOSELEY BRAUN
REGISTRAR OF TITLES
1990 JAN 29 AM 10:27

COPIES TO
RECEIVED
JAN 29 1990
CLERK OF THE COURT

CHICAGO
JAN 29 1990

INSTRUCTIONS:

- 1. PLEASE TYPE this form. Fold only along perforation for mailing.
- 2. Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- 3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets. Preferably 8 1/2" x 11" or 8" x 10". Every set (copy) of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, mortgages, etc., may be on any size paper that is convenient for the Secured Party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
The UNO-VEN Company
 1650 East Golf Road
 Schaumburg, IL 60196-1088
 Attention: Vice President
 Administration and Finance

Secured Party(ies) and address(es)
**The Connecticut Bank and Trust Company,
 National Association and Lease Assets, as
 Trustees under Indenture of Trust dated as
 of December 1, 1989, One Constitution
 Plaza, Hartford, CT 06115-1600, Attn:
 Corporate Trust Department**

3856692

1. This financing statement covers the following type(s) (or item(s)) of property: All right, title and interest of Debtor in all building materials, fixtures, equipment and other property described in Annex I attached hereto and made a part hereof.
 (Describe Real Estate)

ASSIGNEE OF SECURED PARTY

2. (If applicable) The above goods are to become fixtures on ~~the above described real estate~~ See Exhibit A to Annex I attached hereto and made a part hereof.
 (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record)
 The name of a record owner is

3. Proceeds of collateral are also covered.

REC'D
 COOK COUNTY CLERK'S OFFICE
 11/19/92

3856692

Additional sheets presented:
 Filed with Recorder's Office of COOK County, Illinois.

THE UNO-VEN COMPANY
 By: See Attached Signature Page

 Signature of (Debtor)
 (Secured Party)*

1. FILING OFFICER COPY ALPHABETICAL **2 6 9 9 5 8 E 0**

*Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered by UCC § 9-402 (2).