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UNIFORM COMMERCIAL CODE FINANCING STATEMENT

FOR FILING OFFICER ONLY:

Return copy of recorded original to:

Keith J. Kotche, Esq.
Levato & Kotche
183 S. Bloomingdale Road
Bloomingdale, IL 60108

1. This Financing Statement covers the following types (or items) of property:

All equipment, fixtures, fittings, furnishings, appliances apparatuses and equipment, including without limitation all gas and electric fixtures, radiators, heater, boilers, ranges, ovens, motors, sinks, water closets, basins, pipes, faucets, refrigerating equipment, iceboxes, dishwashers, laundry equipment, cooking apparatuses, and all other articles of personal property owned by Debtor and now or hereafter erected, constructed, used or developed on the real property described on Exhibit A-1 attached hereto and incorporated herein by reference, which are necessary or useful for the complete and comfortable use and occupancy of the Project for the purposes for which they were or are to be used in or related to the planning, development, financing or the operation thereof; all renewals or replacements thereof or articles in substitution therefor, whether or not the same are or shall be attached to the Project in any manner; all plans and specifications for the Project, all deposits (including tenant's security deposits), funds, intangibles (including trademarks), trade names and symbols used in connection therewith) and notes or chattel paper arising from or by virtue of any transactions related to the Project; all permits, license, franchises, certificates and other rights and privileges obtained in connection with the Project; all proceeds arising from or by virtue of the sale, lease or other disposition of any of the real or personal property described herein; all proceeds (including premium refunds) payable, or to be payable, under each policy of insurance relating to the Project; all proceeds arising from the taking of all or a part of the real property, or any rights appurtenant thereto, including change of grade of streets,

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curb cuts or other rights of access, for any public or quasi-public use under any law, or by right of eminent domain, or by private or other purchase in lieu thereof; and all other interest of every kind and character which Debtor now has, or at any time hereafter acquires, in and to the real and personal property described herein and all property which is used or useful in connection therewith, including rights of ingress and egress and all reversionary rights or interest of Debtor with respect to such property.

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PARCEL 1

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THAT PART OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 14, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE CENTER LINE OF MILWAUKEE AVENUE WITH THE NORTH LINE OF SAID NORTH WEST 1/4 AND RUNNING THENCE SOUTHEASTERLY ALONG SAID CENTER LINE OF MILWAUKEE AVENUE A DISTANCE OF 368.10 FEET TO A POINT; THENCE SOUTHWESTERLY AT RIGHT ANGLES TO SAID CENTER LINE OF MILWAUKEE AVENUE; A DISTANCE OF 185.0 FEET TO A POINT, SAID POINT BEING THE PLACE OF BEGINNING OF THE FOLLOWING TRACT OF LAND TO WIT: THENCE SOUTHEASTERLY PARALLEL WITH THE

SAID CENTER LINE OF MILWAUKEE AVENUE FOR A DISTANCE OF 200 FEET TO A POINT; THENCE SOUTHWESTERLY AT RIGHT ANGLES TO SAID LAST DESCRIBED LINE, A DISTANCE OF 250.89 FEET TO THE POINT OF INTERSECTION OF SAID LINE WITH EAST LINE OF BALLARD HIGHLANDS, BEING A SUBDIVISION IN THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 14 AFORESAID; THENCE NORTH ALONG THE SAID EAST LINE BALLARD HIGHLANDS, A DISTANCE OF 230.91 FEET TO A POINT IN A LINE WHICH FORMS A RIGHT ANGLES WITH THE SAID CENTER LINE OF MILWAUKEE AVENUE PASSES THROUGH THE AFORESAID PLACE OF BEGINNING; THENCE NORTHEASTERLY ALONG SAID RIGHT ANGLES LINE, A DISTANCE OF 135.47 FEET TO THE PLACE OF BEGINNING

ALSO
THAT PART OF THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION 14, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:

COMMENCING AT THE POINT OF INTERSECTION OF THE CENTER LINE OF MILWAUKEE AVENUE WITH THE NORTH LINE OF SAID NORTH WEST 1/4 AND RUNNING THENCE SOUTHEASTERLY ALONG SAID CENTER LINE OF MILWAUKEE AVENUE, A DISTANCE OF 568.10 FEET TO A POINT SAID POINT BEING PLACE OF BEGINNING OF THE FOLLOWING DESCRIBED TRACT OF LAND TO WIT: THENCE SOUTHWESTERLY AT RIGHT ANGLES TO SAID CENTER LINE OF MILWAUKEE AVENUE, A DISTANCE OF 435.89 FEET TO THE POINT OF INTERSECTION OF SAID RIGHT ANGLES LINE WITH THE EAST LINE OF BALLARD HIGHLANDS, BEING A SUBDIVISION IN THE NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SECTION AFORESAID; THENCE SOUTH ALONG SAID EAST LINE OF BALLARD HIGHLANDS, A DISTANCE OF 153.54 FEET; THENCE NORTHEASTERLY ALONG A LINE WHICH FORMS A RIGHT ANGLES WITH THE SAID CENTER LINE OF MILWAUKEE AVENUE TO A POINT ON SAID CENTER LINE OF MILWAUKEE AVENUE WHICH IS 701.10 FEET SOUTHEASTERLY OF THE INTERSECTION OF SAID CENTER LINE OF MILWAUKEE AVENUE WITH THE SAID NORTH LINE OF THE NORTH WEST 1/4; THENCE NORTHWESTERLY ALONG SAID CENTER LINE OF MILWAUKEE AVENUE TO THE PLACE OF BEGINNING IN COOK COUNTY, ILLINOIS

PARCEL 2:

THAT PART OF THE SOUTH EAST 1/4 OF SECTION 14, TOWNSHIP 41 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, DESCRIBED AS FOLLOWS:
COMMENCING AT THE INTERSECTION OF THE CENTER LINE OF MILWAUKEE AVENUE WITH THE NORTH LINE OF NORTH WEST 1/4 OF THE SOUTH EAST 1/4 OF SAID SECTION 14; THENCE SOUTHEASTERLY ALONG THE CENTER LINE OF MILWAUKEE AVENUE 701.10 FEET; THENCE SOUTHWESTERLY AT RIGHT ANGLES TO THE CENTER LINE OF MILWAUKEE AVENUE 50.0 FEET TO THE PLACE OF BEGINNING; THENCE CONTINUING SOUTHWESTERLY ON THE LAST DESCRIBED LINE 160.0 FEET; THENCE SOUTHEASTERLY PARALLEL TO THE CENTER LINE OF MILWAUKEE AVENUE 260.0 FEET TO A POINT; THENCE NORTHEASTERLY AT RIGHT ANGLES TO THE LAST DESCRIBED LINE 160.0 FEET TO A POINT; THENCE NORTHWESTERLY 260.0 FEET TO THE PLACE OF BEGINNING; ALL IN COOK COUNTY, ILLINOIS

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Handwritten mark

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-1

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INSTRUCTIONS

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8" x 9" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

OLD KENT BANK N.A.
as Trustee u/t/n 6149
105 S. York
Elmhurst, IL 60126

ADDISON STATE BANK
1100 W. Lake Street
Addison, IL 60101

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1. This financing statement covers the following types (or items) of property:

The personal property described on Exhibit B located on the real estate described on Exhibit A attached hereto and made a part hereof

ASSIGNEE OF SECURED PARTY

2868988

This instrument is executed by OLD KENT BANK N.A. as trustee u/t/n 6149, 105 S. York, Elmhurst, IL 60126, for the account of ADDISON STATE BANK, 1100 W. Lake Street, Addison, IL 60101. All the remaining assets of OLD KENT BANK N.A. are hereby assigned to ADDISON STATE BANK, 1100 W. Lake Street, Addison, IL 60101, and all its liabilities and obligations are hereby assigned to ADDISON STATE BANK, 1100 W. Lake Street, Addison, IL 60101. This instrument is subject to the terms, conditions, covenants, and representations contained in the instrument(s) attached hereto.

2. Products of collection are also covered.

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all 72 44 352
WEST
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as TRUSTEE
OLD KENT BANK N.A. and not personally
SIGNED
ASST U.P.

By: *[Signature]*
Signature of Debtor (Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered by UCC 9-402 (2)

Officer Copy—Alphabetical

This form of financing statement is approved by the Secretary of State.

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CHICAGO TITLE INS.

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