0 3 8 7 3 6 1 1 Form #20

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Certificate No. 137424/ Document No. _____

TO THE REGISTRAR OF TITLES
COOK COUNTY, ILLINOIS:

You are directed to register the Document hereto attached on the Certificate 137424/ indicated affecting the following described premises, to-wit:

That part of LOT THIRTY SEVEN (37), in Morris Suson's Golf Park Terrace Unit No. 4, hereinafter described, which lies Easterly of a line described as running from a point on the Northerly line of said Lot, 104.01 feet Easterly of the Northwesterly corner thereof to a point on the Southerly line of said Lot, 105.89 feet Easterly of the Southwesterly corner thereof.----------(37)

In Morris Suson's Golf Park Terrace Unit No. 4, being a Subdivision of part of the Northwest Quarter (¼) of the Northeast Quarter (¼) of Section 15, Township 41 North, Range 12, East of the Third Principal Meridian, according to Plat thereof registered in the Office of the Registrar of Titles of Cook County, on April 13, 1961, as Document Number 1972981.

ALSO 3873611

That part of Lots NINETEEN (19) and TWENTY (20) in Morris Suson's Golf Park Terrace Unit No. 2, hereinafter described, described as: Commencing at a point on the Southwesterly line of said Lot Nineteen (19), said line being a curved line convex to the Southwest and having a radius of 110.20 feet, 5.70 feet as measured along said curved line, Southeasterly on the most Westerly corner of said Lot; thence Northwesterly and Northerly on the Southwesterly and Westerly line of said Lots Nineteen (19) and Twenty (20), 11.85 feet to a point 6.15 feet Northerly of the Southwesterly Corner of said Lot Twenty (20); thence Northeasterly on a radial line of said curve Twenty Six (26) feet, thence Southeasterly on a curved line, said curved line being concentric with the aforedescribed curved line and having a radius of 84.20 feet, 9.06 feet, as measured along said curved line; thence Southwesterly on a radial line of said curve Twenty Six (26) feet to the place of beginning ----------(19-20)

Sect In Morris Suson's Golf Park Terrace Unit No. 2, being a Subdivision of part of the Northwest Quarter (¼) of the Northeast Quarter (¼) of Section 15, Township 41 North, Range 12, East of the Third Principal Meridian, according to Plat thereof registered in the Office of the Registrar of Titles of Cook Thir County, Illinois, on August 10, 1960, as Document Number 1936431.

TAX # 09-15-206-094
PA: 9485 N. TERRACE, DES PLAINES

Violet Gonzales

CHICAGO, ILLINOIS APR 17 1990 19____.

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STATE OF ILLINOIS

OFFICE OF

COMMISSIONER OF BANKS AND TRUST COMPANIES

3409322

Merger

Number 2418 Springfield, July 31 19 84

To Whom These Presents Shall Come, Greeting:

CERTIFICATE OF MERGER

WHEREAS, there has been submitted to the Office of the Commissioner of Banks and Trust Companies (the "Commissioner") an executed Merger Agreement between Wheeling Trust and Savings Bank, Wheeling, Illinois, an Illinois Banking Corporation ("Wheeling") and Main Bank of Chicago, Chicago, Illinois, an Illinois Banking Corporation ("Main"), said agreement being hereinafter referred to as the "Merger Agreement", together with certified copies of the authorizing resolutions of the Boards of Directors of "Wheeling" Bank and "Main" Bank, showing approval of the Merger Agreement by a majority of the entire board of each of said corporations; and

WHEREAS, the Merger Agreement provides that "Wheeling" Bank shall be merged into, and under the Charter of, "Main" Bank in accordance with and pursuant to the provisions of the Illinois Banking Act, and "Main" Bank shall be the Continuing Bank. The name of the Continuing Bank shall be the same, namely "Main Bank of Chicago". The office and place of business of the Continuing Bank shall be at 350 East Dundee Road, Wheeling, Illinois.

WHEREAS, it appears from the evidence furnished to the Commissioner, upon the effectiveness of the merger, "Main" Bank as the Resulting and Continuing Bank will have issued and outstanding 100,000 shares of Capital Stock, $15.00 par value, all of which (except for directors' qualifying shares) will be held by the Cole-Taylor Financial Group. Capital Stock of the Resulting and Continuing Bank amounting to $1,500,000, the Surplus of said bank amounting to $8,000,000 and Reserve for Operating Expenses (consisting of undivided profits and reserves for contingencies) amounting to $3,072,000 on a pro forma basis as of July 30, 1984, have been fully paid in and are in the custody of the proper officers of said bank; and

WHEREAS, the Merger Agreement further provides that the Board of Directors of the Continuing Bank, upon the merger becoming effective, shall consist of all the persons who are directors of "Main" Bank immediately before the merger becomes effective; and

WHEREAS, the Commissioner is of the opinion and finds:

(a) That the Resulting Bank meets the requirements of the Illinois Banking Act for the formation of a new bank at 350 East Dundee Road, Wheeling, Illinois, the proposed place of business of the Resulting Bank;

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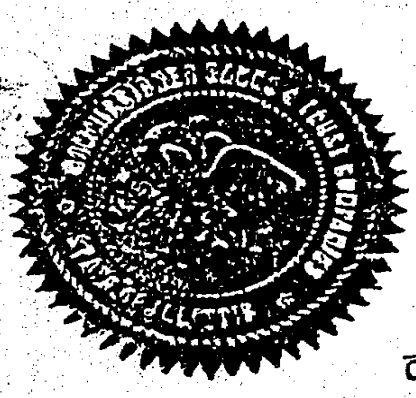
(b) That the same matters exist in respect of the Resulting Bank which would have been required under Section 10 of the Illinois Banking Act for the organization of a new bank; and

(c) That the Merger Agreement is fair to all persons affected;

NOW, THEREFORE, I, WILLIAM C. HARRIS, Commissioner of Banks and Trust Companies of the State of Illinois, by virtue of the power vested in me by the Illinois Banking Act, do hereby approve the Merger Agreements and do declare the merger of Wheeling Trust and Savings Bank, Wheeling, Illinois, and Main Bank of Chicago, Chicago, Illinois, to be effective upon the terms and provisions of the Merger Agreement as of the day and year first above written and do hereby authorize Main Bank of Chicago as the Continuing and Resulting Bank in said merger to continue business as a bank, under the name of Main Bank of Chicago, under the provisions of the Illinois Banking Act, for the purpose of discount and deposit, buying and selling exchange and doing a general banking business, excepting the issuing of bills to circulate as money, and with power to loan money on personal and real estate security, and to accept and execute trusts, for a term of perpetual years, unless sooner terminated by due process of law.



IN TESTIMONY WHEREOF, I hereunto subscribe my name and affix the seal of my office, the day and year first above written.

William C. Harris

Commissioner of Banks and Trust Companies

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CAROL MOSELEY BRAUN
REGISTRAR OF TITLES

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IDENTIFIED
NO.

Registrar of Torrens Titles
CAROL MOSELEY BRAUN
C.T.I. GRABSKI

CHICAGO TITLE INS. COMPANY

CHICAGO TITLE INS.

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