

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE -- FINANCING STATEMENT -- FORM UCC-2

3883620

PLEASE TYPE this form Fold only along perforation for mailing
Secured Party and Debtor copies and send other 3 copies with unretreived carbon paper to the filing officer. Enclose filing fee.
If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 3" x 8" or 8" x 10". Only
one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral,
indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.
Number(s) (Last Name First and address(es))
Secured Party(ies) and address(es)

Steel City National Bank of
Chicago as Trust u/t/a dtd
Oct. 10, 1988, a/k/a Trust No.
3059, 3030 E. 92nd Street,
Chicago, Illinois 60617

Continental Bank, N.A.
231 South LaSalle, 4th Floor
Chicago, Illinois 60609

1. This financing statement covers the following types (or items) of property

ASSUMER BY SECURED PARTY

See Exhibit A attached hereto and made a part hereof.

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on (The above number(s) appearing on . . .) (The above minerals or the like (including oil
and gas) or accounts will be financed at the well-head or minehead of the well or mine located on . . .) (Strike what is inapplicable)
(Describe Real Estate)

and this financing statement is to be filed in the real estate records (If the debtor does not have an instrument of record)
The name of a record owner is

Steel City National Bank of Chicago,
as Trustee u/t/a dtd October 10,
1988 a/k/a Trust No. 3059

4. Products of Collateral are also covered

4 Additional sheets presented.

Filed with Recorder's Office of _____ County, Illinois

Signature (Date)
Notary Public
Notary Officer

(Secured Party)

*Signature of Debtor required in Most Cases.
Signature of Secured Party in Cases Covered by UCC 9-602 (D)

Approved by the Secretary of State.

Filing Officer Copy--Alphabetical

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1195640 NCS
(3/2/90 NCS)
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Property of Cook County Clerk's Office

1530 MAY 24 PM 4 51

CAROL ANN...
REGISTRAR OF DEEDS

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(3)
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EXHIBIT A

The following property and interests in property, whether now owned or hereafter acquired by Debtor and located on or pertaining to the operations of Debtor relating to the Property, to wit:

1. All accounts, contract rights, general intangibles; chattel paper, instruments, notes, letters of credit issued in favor of Debtor, documents and documents of title; all deposit accounts (general or special) with and credits and other claims against any financial institution with which Debtor maintains deposits; all books and records relating to any of the foregoing and to the business and financial affairs of Debtor;
2. All buildings, structures and improvements now or hereafter erected or placed on the Property, all contract rights, documents, business records, designs, inventions, patents, patent applications, service marks, trademarks, trade names, trade styles, trade secrets, goodwill, registrations, copyrights, customer lists, tax refunds, tax refund claims and the like, whether now owned or hereafter acquired, any right, title or interest whatsoever by bill of sale, lease, conditional sales contract, or other title retention document or otherwise, located on or pertaining to the operations of the Debtor conducted in or on the Property; all materials now or hereafter located on the Property which are owned by Debtor and which are intended for construction, reconstruction, alteration and repair of any of the buildings, structures and improvements now or hereafter erected or placed on the Property;
3. All machinery, equipment, apparatus, goods, systems, devices, fixtures, fittings, appurtenances, appliances, furniture, furnishings, appointments, accessories, landscaping, plants and all other items of personal property of every kind and nature whatsoever, now or hereafter located in or upon or affixed to the Property or the buildings or improvements located thereon, or any part thereof, and now or hereafter owned by Debtor and used or usable in connection with any present or future operation of the Property, including but not limited to, all heating, lighting, incinerating, refrigerating, ventilating, air-conditioning, air-cooling, lifting, fire extinguishing, plumbing, cleaning, electrical, communication and power equipment, systems, fixtures and apparatus;
4. All gas, water, and electrical equipment, systems, fixtures and apparatus on the Property;
5. All awnings, ovens, stoves, refrigerators, dishwashers, disposals, carpeting, elevators, escalators, switch boards, computers, engines, motors, tanks, pumps, screens, storm windows and doors, shades, blinds, floor coverings, ranges, washers, dryers, cabinets, partitions, conduits, ducts and compressors on the Property and now or hereafter owned by Debtor;
6. All judgments, settlements, awards and other compensation heretofore made or hereafter to be made to the present and all subsequent owners of the Property for any taking by eminent domain, either permanent or temporary, of all or any part of the Property or any easement or appurtenance thereof, including without limitation for severance and consequential damage therefor or for change in grade of streets;
7. All of the right, title and interest of Debtor in and to any and all permits, licenses, approvals, variances, permissive uses, accreditations, certificates, certifications, consents, provider agreements, franchises, interim licenses and permits and other authorizations, subdivision approvals, subdivision plans, contracts and subcontracts for the operation of Property, construction contracts, management contracts, architect's agreements and all renewals, replacements and substitutions therefor, now or hereafter issued by any government-

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tal or quasi-governmental authority or agency of any nature or now or hereafter entered into between Debtor and third parties, benefiting, relating or affecting all or any part of the Property and the operation thereof and thereon (collectively referred to herein as the "Permits and Contracts") and any and all other Permits and Contracts required, used or entered into, now or hereafter, in connection with the Property or operation thereof or thereon;

8. All of Debtor's right, title and interest under Steel City National Bank of Chicago Trust No. 3059 created pursuant to a Trust Agreement dated October 10, 1989, and the entire beneficial interest thereunder, and in, under and to the property referenced to or described in said Trust Agreement, as more fully described in Exhibit B attached hereto and made a part hereof, and in, under and to any and all proceeds or avails of said beneficial interest and property or any part thereof, including without limitation all proceeds and avails from rentals, mortgages, sales, conveyances or other dispositions or realizations of any kind or character of or from said beneficial interest and property or any part thereof, including without limitation the right to manage, direct and control said beneficial interest and property or any part thereof and the acts and doings of the Trustee in respect of said beneficial interest and property or any part thereof;

9. All revenues, receivables, income and accounts now or hereafter acquired and arising from any or all of the foregoing collateral described in paragraphs 1 through 8 above; the proceeds of any and all of such collateral; all revenues, and all accessions and additions to, substitutions for, and replacements, products and proceeds of any and all of such collateral.

See Exhibit B attached hereto and made a part hereof for definition of terms "Property" and "Project".

Deputy Cook County Clerk's Office

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EXHIBIT B

Property

Project

The Property and all site work, improvements and betterments constructed or to be constructed in connection with the development of the Property as an outdoor music theater.

Property of Cook County Clerk's Office

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Exhibit A

LEGAL DESCRIPTION

PARCEL 1:

THE SOUTHWEST 1/4 AND THE SOUTHEAST 1/4 OF THE SOUTHEAST FRACTIONAL 1/4 OF SECTION 6, TOWNSHIP 35 NORTH, RANGE 13, LYING SOUTH OF THE INDIAN BOUNDARY LINE EAST OF THE THIRD PRINCIPAL MERIDIAN, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THE NORTHEAST 1/4 OF THE NORTHEAST 1/4 OF SECTION 7, TOWNSHIP 35 NORTH, RANGE 13, LYING SOUTH OF THE INDIAN BOUNDARY LINE, EAST OF THE THIRD PRINCIPAL MERIDIAN, EXCEPT THAT PART THEREOF BEING BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE SOUTHEAST CORNER OF THE NORTHEAST 1/4 OF SAID NORTHEAST 1/4; THENCE NORTH 89°-58'-42" WEST, ALONG THE SOUTH LINE OF THE NORTHEAST 1/4 OF SAID NORTHEAST 1/4, 1327.91 FEET TO THE WEST LINE OF THE NORTHEAST 1/4 OF SAID NORTHEAST 1/4; THENCE NORTH 0°-00'-45" EAST, ALONG THE LAST DESCRIBED LINE, 772.36 FEET; THENCE NORTH 89°-56'-22" EAST 750.37 FEET; THENCE SOUTH 58°-10'-54" EAST 679.96 FEET TO THE EAST LINE OF SAID NORTHEAST 1/4; THENCE SOUTH 0°-03'-20" WEST, ALONG THE LAST DESCRIBED LINE, 415.16 FEET TO THE POINT OF BEGINNING. ALL IN COOK COUNTY, ILLINOIS.

PARCEL 3:

THAT PART OF THE NORTH 1/2 OF THE NORTHEAST 1/4 OF SECTION 7, TOWNSHIP 35 NORTH, RANGE 13, TOGETHER WITH THAT PART OF THE NORTH 1/2 OF THE NORTHWEST FRACTIONAL 1/4 OF SECTION 7, TOWNSHIP 35 NORTH, RANGE 13, LYING SOUTH OF THE INDIAN BOUNDARY LINE, EAST OF THE THIRD PRINCIPAL MERIDIAN, BEING BOUNDED AND DESCRIBED AS FOLLOWS: BEGINNING AT THE NORTHWEST CORNER OF THE NORTHEAST 1/4 OF SAID SECTION 7; THENCE SOUTH 89°-58'-16" EAST ALONG THE NORTH LINE OF THE NORTHEAST 1/4 OF SAID SECTION 7, 1328.90 FEET TO THE EAST LINE OF THE NORTHWEST 1/4 OF THE NORTHEAST 1/4 OF SAID SECTION 7; THENCE SOUTH 0°-00'-45" WEST ALONG THE LAST DESCRIBED LINE 364.17 FEET; THENCE NORTH 89°-58'-16" WEST 2391.37 FEET; THENCE WESTERLY ALONG A CURVE CONCAVE NORTHERLY HAVING A RADIUS OF 750.00 FEET AND A CHORD THAT BEARS NORTH 81°-10'-10" WEST A CHORD DISTANCE OF 229.53 FEET, AN ARC LENGTH OF 230.43 FEET; THENCE NORTHWESTERLY ALONG A CURVE CONCAVE NORTHEASTERLY HAVING A RADIUS OF 930.74 FEET AND A CHORD THAT BEARS NORTH 61°-52'-45" WEST A CHORD DISTANCE OF 338.85 FEET, AN ARC LENGTH OF 340.75 FEET TO THE SOUTHEASTERLY LINE OF GEORGE BRENNAN HIGHWAY AS PER DOCUMENT NO. 11231373; THENCE NORTH 44°-46'-37" EAST ALONG THE LAST DESCRIBED LINE 134.12 FEET; THENCE SOUTH 45°-13'-27" EAST, 63.67 FEET; THENCE SOUTHEASTERLY ALONG A CURVE CONCAVE NORTHEASTERLY HAVING A RADIUS OF 472.00 FEET AND A CHORD THAT BEARS SOUTH 58°-47'-43" EAST A CHORD DISTANCE OF 221.53 FEET, AN ARC LENGTH OF 223.61 FEET; THENCE EASTERLY ALONG A CURVE CONCAVE NORTHERLY HAVING A RADIUS OF 650.00 FEET AND A CHORD THAT BEARS SOUTH 81°-10'-10" EAST A CHORD DISTANCE OF 198.92 FEET, AN ARC LENGTH OF 199.71 FEET; THENCE SOUTH 89°-58'-16" EAST, 1062.64 FEET TO THE WEST LINE OF THE NORTHEAST 1/4 OF SAID SECTION 7; THENCE NORTH 0°-01'-48" WEST ALONG THE LAST DESCRIBED LINE 264.17 FEET TO THE POINT OF BEGINNING, ALL IN COOK COUNTY, ILLINOIS.

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