

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Secured Party(ies) and address(es)

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee U/T/A dated 10/1/90 and known as Trust No. 112752-03
33 N. LaSalle Street
Chicago, Illinois 60690

LASALLE BANK WESTMONT 1 9 4 3
139 North Cass Avenue
Westmont, Illinois 60539

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1. This financing statement covers the following types (or items) of property:

The collateral described in Exhibit B attached hereto located on or relating to the real estate legally described in Exhibit A attached hereto.

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on [The above timber is standing on ...] [The above minerals or the like (including oil and gas) or accounts will be financed at the wellhead or minehead of the well or mine located on ...] (Strike what is inapplicable) (Describe Real Estate)

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest of record) The name of a record owner is

4. Products of Collateral are also covered.

3 Additional sheets presented.

X Filed with Recorder's Office of Cook County, Illinois.

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee aforesaid

By: Gregory S. Kaspry
Signature of (Debtor/Secured Party)*
Authorized Officer

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC §9-402(2).

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CHICAGO ILLINOIS
RECORDED
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MAY 11 1990

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Property of Cook County Clerk's Office

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EXHIBIT A

Legal Description of Premises

LOT 169 (EXCEPT THE NORTHERLY 10 FEET THEREOF AS MEASURED AT RIGHT ANGLES TO THE NORTHERLY LINE OF LOT 169)

LOT 170 (EXCEPT THE NORTHERLY 10 FEET THEREOF AS MEASURED AT RIGHT ANGLES TO THE NORTHERLY LINE OF LOT 170)

LOT 171 (EXCEPT THE NORTHERLY 10 FEET THEREOF AS MEASURED AT RIGHT ANGLES TO THE NORTHERLY LINE OF LOT 171)

LOT 172 (EXCEPT THE NORTHERLY 10 FEET THEREOF AS MEASURED AT RIGHT ANGLES TO THE NORTHERLY LINE OF LOT 172)

LOT 173 (EXCEPT THE NORTHERLY 10 FEET THEREOF AS MEASURED AT RIGHT ANGLES TO THE NORTHERLY LINE OF LOT 173)

IN CENTEX INDUSTRIAL PARK UNIT 13, BEING A SUBDIVISION IN SECTION 26, TOWNSHIP 41 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS, ON AUGUST 2, 1963, AS DOCUMENT NUMBER 2104889.

Cook County Clerk's Office

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EXHIBIT B

DEBTOR: AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, U/T/A
dated October 1, 1990 and known as Trust No. 112752-03

SECURED PARTY: LASALLE BANK WESTMONT

Description of Collateral

(a) All apparatus, machinery, devices, fixtures, communication devices, systems and equipment, fittings, appurtenances, equipment, appliances, furniture, furnishings, appointments, accessories, landscaping, plants and all other items of personal property now or hereafter acquired by Debtor, or in which Debtor may now or hereafter have any interest whatsoever and used in the operation of the Property. All fixtures and equipment now or hereafter installed for use in the operation of the buildings, structures and improvements now or hereafter on the Property, including but not limited to, all lighting, heating, cooking, air-cooling, lifting, fire extinguishing, cleaning, entertaining, communicating and electrical and power systems, and the machinery, appliances, ovens, stoves, refrigerators, dishwashers, disposals, carpeting, doors and windows, shades, floor coverings, cabinets, partitions, conduits, ducts and compressors, and all elevators and escalators and the machinery and appliances, fixtures and equipment pertaining thereto, other than such items that are owned by tenants of all or any portion of the Property.

(b) Any and all judgments, awards, revenues, receivables, income and accounts now owned or hereafter acquired and arising from or out of the Property and the businesses and operations conducted thereon, including, without limitation, condemnation awards and proceeds, payments or settlements under insurance policies covering the Property.

(c) Any and all goods, tangible and intangible, personal property of any kind, nature or description (including without limitation, any and all accounts, contract rights, franchises, licenses, permits, documents, instruments and general intangibles) of Debtor, whether now owned or hereafter acquired, or in which Debtor now has or shall hereafter acquire by any right, title or interest whatsoever (whether by bill or sale, lease, conditional sales contract, or other title retention document or otherwise), and any and all replacements and substitutions thereof or therefore, arising from or out of the Property.

(d) All right, title and interest of Debtor in and to all construction contracts, subcontracts, architectural agreements, engineering contracts, service contracts, maintenance contracts,

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construction and other governmental consents, permits and licenses, surveys, plans, specifications, warranties, and guaranties, and all amendments, modifications, supplements, general conditions and addenda thereto, which Debtor has, may have or may subsequently directly or indirectly enter into, obtain or acquire in connection with the improvements, ownership, operation or maintenance of the Property.

(e) All right, title and interest of Debtor in and to any and all rents, leases, reservation agreements and sales contracts now existing or hereinafter entered into, including any security deposits, down payments and earnest money deposits made under such agreements or contracts, whether held by a broker, escrowee, agent or debtor, and in any escrows established for the closing of the transactions contemplated by such agreements or contracts, under which either Debtor agrees to sell all or any of the residential units to be constructed at the Property and all amendments and supplements thereto, which Debtor has, may have, or may subsequently directly or indirectly enter into.

(f) Any and all additions and accessories to all of the foregoing and any and all proceeds, renewals, replacements and substitutions of all of the foregoing.

(g) Rights of the declarant, developer or trustee under any and all homeowners or condominium declarations recorded with respect to any portion of the Property.

For purposes of this Financing Statement, the term "Property" shall be deemed to refer to the real estate legally described in Exhibit A attached to this Financing Statement.

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