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393-1926

STATE OF ILLINOIS
UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 5" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)

Freight Terminals, Inc.
1958 Monroe Drive, N.E.
Atlanta, Georgia 30301

Secured Party(ies) and address(es)

MetLife Capital Credit Corporation
Post Office Box 601
Ten Stamford Forum
Stamford, Connecticut 06904

1. This financing statement covers the following types (or items) of property:

See Exhibit B attached hereto and incorporated herein.

ASSIGNEE OF SECURED PARTY

2. (If collateral is crops) The above described crops are growing or are to be grown on:
(Describe Real Estate)

3. (If applicable) The above goods are to become fixtures on ~~STAMFORD FORUM~~ (Strike what is inapplicable)
(Describe Real Estate) 4711 Lawndale Avenue, Lyons, Cook County, Illinois, more particularly described on Exhibit A attached hereto and incorporated herein.

and this financing statement is to be filed in the estate records. (If the debtor does not have an interest of record)
The name of a record owner is:

4. Products of Collateral are also covered.

2 Additional sheets presented.

Filed with Recorder's Office of Cook County, Illinois.

FREIGHT TERMINALS, INC.

By: *William A. [Signature]*

Signature of (Debtor)

By: _____
(Secured Party)*

*Signature of Debtor Required in Most Cases;
Signature of Secured Party in Cases Covered By UCC 9-402 (2)

FILING OFFICER COPY—ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

Property of Cook County Clerk's Office

3/18/10
137110
3934926
KKS

3934926

REGISTRAR OF TITLES
3934926

3934926

IDENTIFIED No.
CHICAGO TITLE INS. CO.

CHICAGO TITLE INS. CO.

GF 72-65-583

UNOFFICIAL COPY

EXHIBIT A

LEGAL DESCRIPTION

0 3 9 3 4 9 2 6

PARCEL 1:

THAT PART OF LOT 1 IN OWNER'S SUBDIVISION OF THAT PART OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWESTERLY OF JOLIET ROAD, IN COOK COUNTY, ILLINOIS, ACCORDING TO THE PLAT THEREOF RECORDED AS DOCUMENT 6726722, DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT AT THE INTERSECTION OF THE WESTERLY LINE OF JOLIET AVENUE AND THE SOUTH LINE OF 47TH STREET; THENCE WEST ALONG THE SOUTH LINE OF 47TH STREET, 801.22 FEET FOR A POINT OF BEGINNING; THENCE SOUTH 310 FEET TO A POINT ON A LINE WHICH IF EXTENDED EAST WOULD, AT A DISTANCE OF 706.94 FEET, INTERSECT THE WESTERLY LINE OF JOLIET AVENUE; THENCE EAST ALONG THE LAST DESCRIBED LINE, 274 FEET TO A POINT; THENCE SOUTH ALONG A LINE PARALLEL WITH THE WEST LINE OF LOT 1, 325.03 FEET TO A LINE DRAWN PARALLEL WITH THE NORTH LINE OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN FROM A POINT ON THE WEST LINE OF LOT 1, 250 FEET NORTH OF THE SOUTH LINE OF SAID LOT 1; THENCE WEST ALONG THE LAST DESCRIBED LINE 709.33 FEET TO A POINT ON THE WEST LINE OF SAID LOT 1; THENCE NORTH ALONG THE WEST LINE OF LOT 1, 215.68 FEET TO A POINT 417.75 FEET SOUTH OF THE SOUTH LINE OF 47TH STREET; THENCE EAST ALONG A LINE PARALLEL WITH 47TH STREET, 217.05 FEET TO A POINT; THENCE NORTH ALONG A LINE PARALLEL TO THE WEST LINE OF LOT 1, 287.75 FEET TO A POINT ON A LINE DRAWN PARALLEL WITH AND 130 FEET SOUTH OF THE SOUTH LINE OF 47TH STREET; THENCE EAST ALONG THE LAST DESCRIBED LINE 200 FEET TO A POINT ON A LINE DRAWN PARALLEL WITH AND 417.05 FEET EAST OF THE WEST LINE OF LOT 1; THENCE NORTH ALONG THE LAST DESCRIBED LINE 130 FEET TO A POINT ON THE SOUTH LINE OF 47TH STREET; THENCE EAST ALONG THE SOUTH LINE OF 47TH STREET, 24 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 2:

THAT PART OF LOT 1 IN OWNER'S SUBDIVISION OF THAT PART OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWESTERLY OF JOLIET ROAD, ACCORDING TO THE PLAT THEREOF RECORDED AS DOCUMENT 6726722, DESCRIBED AS FOLLOWS:

COMMENCING AT A POINT 50 FEET SOUTH OF THE NORTH LINE OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN ON THE WEST BOUNDARY LINE OF LOT 1 THEREOF; THENCE SOUTH ALONG THE WEST LINE OF LOT 1, 217.75 FEET FOR A POINT OF BEGINNING; THENCE EAST ALONG A LINE PARALLEL TO THE SOUTH LINE OF 47TH STREET, 217.05 FEET; THENCE SOUTH ALONG A LINE PARALLEL TO THE WEST LINE OF LOT 1, 200 FEET; THENCE WEST ALONG A LINE PARALLEL TO THE SOUTH LINE OF 47TH STREET, 217.05 FEET TO A POINT ON THE WEST LINE OF LOT 1; THENCE NORTH ALONG THE WEST LINE OF LOT 1, 200 FEET TO THE POINT OF BEGINNING, IN COOK COUNTY, ILLINOIS.

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PARCEL 3:

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A PERPETUAL EASEMENT AND EJECTMENT TO AND FOR THE BENEFIT OF PARCELS 1 AND 2 RESERVED IN THE DEED DATED MARCH 19, 1957 FROM BLUEBIRD SYSTEM, INCORPORATED, A DELAWARE CORPORATION, AS GRANTOR TO EDWARD D. KENDRICKSON, AS GRANTEE, ENTERED IN VOLUME 138313 ON PAGE 100, AS DOCUMENT 1728618 IN THE REGISTRAR'S OFFICE OF THE COUNTY OF COOK, STATE OF ILLINOIS, FOR THE BENEFIT OF SAID GRANTOR, ITS SUCCESSORS AND ASSIGNS, ITS EMPLOYEES, AGENTS, GUESTS, LICENSEES, INVITEES, OR OTHER PERSONS HAVING BUSINESS WITH IT, FOR ROADWAY PURPOSES FOR INGRESS TO AND EGRESS FROM ALL OTHER PORTIONS OF LOT 1, UPON, ALONG AND OVER THE FOLLOWING PARCEL OF LAND:

THAT PART OF LOT 1 IN OWNER'S SUBDIVISION OF THAT PART OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWESTERLY OF JOLIET ROAD, ACCORDING TO THE PLAT THEREOF RECORDED AS DOCUMENT 6726722, DESCRIBED AS FOLLOWS:

STARTING AT THE INTERSECTION OF THE WESTERLY LINE OF JOLIET AVENUE AND THE SOUTH LINE OF 47TH STREET; THENCE WEST ALONG THE SOUTH LINE OF 47TH STREET, 777.22 FEET FOR A POINT OF BEGINNING; THENCE SOUTH 310 FEET TO A POINT ON A LINE WHICH IF EXTENDED EAST WOULD, AT A DISTANCE OF 682.94 FEET INTERSECT THE WESTERLY LINE OF JOLIET AVENUE; THENCE WEST ALONG SAID LAST DESCRIBED LINE 24 FEET; THENCE NORTH 310 FEET TO A POINT ON THE SOUTH LINE OF 47TH STREET, WHICH LATTER POINT IS 24 FEET WEST OF THE POINT OF BEGINNING; THENCE EAST ALONG THE SOUTH LINE OF 47TH STREET, 24 FEET TO THE DESCRIBED PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS.

PARCEL 4:

THAT PART OF LOT 1 IN OWNER'S SUBDIVISION OF THAT PART OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWESTERLY OF JOLIET ROAD, SAID PART OF LOT 1 BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING ON THE WEST LINE OF SAID LOT 1 AT A POINT WHICH IS 250 FEET NORTH FROM THE SOUTH WEST CORNER OF SAID LOT 1 AND RUNNING THENCE EAST ALONG A LINE PARALLEL WITH THE NORTH LINE OF SAID SECTION 11, SAID PARALLEL LINE BEING IDENTICAL WITH THE NORTH LINE OF THE SOUTH 250 FEET OF SAID LOT 1, A DISTANCE OF 784 FEET TO ITS INTERSECTIONS WITH THE EAST LINE OF THE WEST 817 FEET OF SAID EAST 1/2 OF THE NORTH EAST 1/4; THENCE SOUTH ALONG SAID EAST LINE OF THE WEST 817 FEET BEING ALSO PARALLEL WITH THE WEST LINE OF SAID LOT 1, A DISTANCE OF 90 FEET; THENCE WEST ALONG A LINE WHICH IS PARALLEL WITH THE NORTH LINE OF SAID SECTION, A DISTANCE OF 784 FEET TO THE WEST LINE OF SAID LOT 1 AND THENCE NORTH ALONG SAID WEST LINE OF LOT 1, A DISTANCE OF 90 FEET TO THE PLACE OF BEGINNING, IN COOK COUNTY, ILLINOIS

PARCEL 5:

A PARCEL OF LAND DESCRIBED AS THE EAST 50 FEET OF THE WEST 784 FEET OF THAT PART OF SAID LOT 1 WHICH LIES SOUTH OF A LINE 160 FEET (AS MEASURED ON THE WEST LINE OF SAID LOT 1) NORTH FROM AND PARALLEL WITH THE SOUTH LINE AND AN EASTWARD EXTENSION OF THE SOUTH LINE OF SAID LOT 1 IN OWNER'S SUBDIVISION OF THAT PART OF THE EAST 1/2 OF THE NORTH EAST 1/4 OF SECTION 11, TOWNSHIP 38 NORTH, RANGE 12 EAST OF THE THIRD PRINCIPAL MERIDIAN, LYING NORTHWESTERLY OF JOLIET ROAD, ALL IN COOK COUNTY, ILLINOIS.

18-11-201-019-0000; 18-11-201-021-0000; 4711 Lawrence, Lyons, IL

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EXHIBIT B
TO FINANCING STATEMENT
Description of Collateral

ALL of Borrower's right, title and interest in and to the following:

(a) All buildings, parking areas, landscaping, and improvements of every kind and description ("Improvements") now or hereafter erected or placed on those certain lots, tracts or parcels of land located in Cook County, Illinois, commonly known as 4711 Lawndale Avenue, Lyons, Illinois, and more particularly described in Exhibit A attached hereto and by this reference made a part hereof (the "Land"), and all materials intended for construction, alteration and repairs of the Improvements, now or hereafter erected, all of which materials shall be deemed to be included within the Improvements immediately upon the delivery thereof to the Land and all architectural, structural, mechanical, and engineering plans and specifications ("Plans") for the construction of such Improvements;

(b) All machinery, equipment, tools, utensils, appliances, and spare parts now or hereafter located on the Land or acquired for use in connection therewith (collectively "Equipment") and all fixtures and accessions attached to or contained in the Land (collectively, the "Fixtures"), including, but not limited to all gas, oil, and electric fixtures, stoves, ranges, ovens, trade fixtures, radiators, heaters, furnaces, boilers, elevators and motors, sinks, commodes, basins, pipes, faucets and other plumbing, heating and air conditioning equipment, mirrors, carpeting, floor coverings, light fixtures, signs, water heaters, and appurtenances which are or shall be attached, installed, affixed, or located in, on, or about the Land or the Improvements, including all extensions, additions, improvements, betterments, renewals, and replacements of any of the foregoing, and all leases, rental agreements, books, records, and documents pertaining thereto, now owned or hereafter acquired by Debtor or on its behalf;

(c) All policies of insurance, licenses, permits, contracts, and agreements which in any way now or hereafter belong, relate or appertain to the Land or the Improvements or any part thereof or to the Fixtures or Equipment which are now owned or are hereafter acquired by Debtor (including, without limitation, all condemnation payments, insurance proceeds, and escrow funds) ("Contract Rights");

(d) All leasehold estates, leases, subleases, usufructs, tenancies, and rental agreements including but not limited to that certain lease dated December 1, 1990, between Borrower, as landlord, and Watkins Motor Lines, Inc., as tenant, and all modifications, extensions, and renewals thereof (collectively, "Leases"), and all income, rents, issues, profits, and revenues (collectively, "Rents") and any and all security deposits, advance rentals, and the like pertaining to the Land, the Leases, or the Improvements;

(e) All causes of action, claims, compensation, and recoveries for any damage to or condemnation or taking of the Land or the Improvements, or any part thereof, or the aforesaid collateral or any conveyance in lieu thereof, whether direct or consequential, or for any damage or injury to the Land or the Improvements, or any part thereof, or of the aforesaid collateral, or for any loss or diminution in value of the other Land, Improvements, or other collateral ("Claims");

(f) All proceeds ("Proceeds") from the sale, lease, or other disposition of any of the foregoing.