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AMENDMENT TO MORTGAGES, LEASEHOLD MORTGAGE AND ASSIGNMENTS OF LEASES AND RENTS

Cook County Property Address:

Du Page County Property Address:

599 and 605 Wheeling Road Wheeling, Cook County, Illinois P.I.N. 03-11-300-004 03-11-300-005 03-11-300-007 302 South Stewart Avenue and 335-45 Stewart Avenue, Addison, Du Page County, Illinois P.I.N. 03-29-303-003 03-29-303-008

555 Exchange Court, Wheeling, Cook County, Illinois P.I.N. 03-11-300-006-0000 03-11-300-008-0000

THIS AMENUMENT TO MORTGAGES, LEASEHOLD MORTGAGE AND ASSIGNMENTS OF LEASES AND RENTS (the "Amendment") is entered into as of this 3/1/day of May, 1991, among BETHESDA INVESTORS LIMITED PARTNERSHIP, an Illinois limited partnership ("Bethesda"), FLUID MANAGEMENT LIMITED PARTNERSHIP, an Illinois limited partnership ("Fic.d Management"), and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association (the "Lender").

RECITALS:

- A. Bethesda and the Lender have previously entered into a certain Credit Agreement, dated as of November 17, 1988 (the "Bethesda Credit Agreement"), which was amended by an Amended and Restated Credit Agreement dates October 31, 1989, (collectively, the "Bethesda Credit Agreement").
- B. Fluid Management and the Lender have previously entered into a certain Credit Agreement, dated as of November 17, 1988 (the "Fluid Management Credit Agreement"), which was amended by an Amended and Restated Credit Agreement dated October 31, 1989, an Amendment dated January 11, 1990, an Amendment No. 2 dated September 17, 1990 and an Amendment No. 3 ("Amendment No. 3") dated as of the date hereof (collectively,

THIS INSTRUMENT PREPARED BY AND AFTER RECORDING PLEASE RETURN TO:

William F. Little Hopkins & Sutter Three First National Plaza Suite 3800 Chicago, Illinois 60602 3973620

the Fluid Management Credit Agreement and all amendments thereto, including Amendment No. 3, are hereinafter referred to as the "Amended and Restated Fluid Management Credit Agreement," and collectively with the Bethesda Credit Agreement, the "Credit Agreements").

- c. The Lender has previously agreed, subject to the terms and conditions of the Bethesda Credit Agreement, to make available a certain credit facility to Bethesda in the maximum aggregate principal amount of THREE MILLION ONE HUNDRED TWELVE THOUSAND DOLLARS (\$3,112,000) (the "Existing Bethesda Loan"), which amount is evidenced by a promissory note payable to the Lender from Bethesda, dated as of October 31, 1989 (the "Bethesda Wate").
- terms and conditions of the Fluid Management Credit Agreement, to make available certain credit facilities to Fluid Management in the maximum aggragate principal amount of SIXTEEN MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$16,700,000) (the "Existing Fluid Management Loan," and collectively with Existing Bethesda Loan, the "Existing Loans"), which amount is evidenced by a promissory note payable to the Lender from Fluid Management, dated as of October 31, 1989 (the "Fluid Management Note").
- E. The Existing Leans are further evidenced by certain Guaranties from Bethesda and Fluid Management, each dated as of November 17, 1988, and a certain Environmental Indemnity from Fluid Management, dated as of November 17, 1988 (collectively, the "Guaranties").
- F. The Existing Loans are secured by, among other things, the following documents and instruments:
 - (i) a certain leasehold mortgage from Fluid Management, dated November 17, 1988 and recorded with the DuPage County Recorder's Office on November 21, 1988, as document R88-133211, which was amended by a First Amendment to Mortgage, Leasehold Mortgage and Assignment of Leases and Rents, dated October 32, 1989 and recorded with the DuPage County Recorder's Office 1989, as document R89-139310 November 3, Mortgage"), "Fluid Leasehold (collectively, the encumbering certain real property located in DuPage County, Illinois, as more specifically described on Exhibit A hereto;

- (ii) a certain mortgage from Bethesda, dated November 17, 1988 and filed with the Registrar of Titles of Cook County, Illinois ("Registrar") on November 23, 1988, as document LR3755764, which was amended by a First Amendment to Mortgage, Leasehold Mortgage and Assignment of Leases and Rents, dated October 31, 1989 and filed with the Registrar on November 3, 1989, as document LR3837972 (collectively, the "Bethesda Mortgage"), encumbering certain real property located in Cook County, Illinois as more specifically described on Exhibit B hereto;
- (iii) a certain Mortgage from Bethesda dated October 31, 1989 and filed with the Registrar on November 3, 1989, as document LR3837970—(the "Exchange Court Mortgage", collectively together with the Fluid Leasehold Mortgage and the Bethesda Mortgage, the "Existing Mortgages"), encumbering certain real property located in Cook County, Illinois as more specifically described on Exhibit C hereto;
- (iv) a certain Assignment of Leases and Rents from Bethesda, dated November 17, 1983, filed with the Registrar on November 23, 1988, as document LR3755765, as amended by a First Amendment to Mortgage, Leasehold Mortgage and Assignment of Leases and Rents dated October 31, 1989, filed with the Registrar on November 3, 1989, as document LR3037972,—(collectively, the "Assignment of Leases"), encumbering certain real property located in Cook County, Illinois as more specifically described on Exhibit E hereto;
- (v) a certain Assignment of Leases and Rents dated October 31, 1989 from Bethesde, filed with the Registrar as document LR3837971—(the "Exchange Court Assignment of Leases," collectively with the Existing Mortgages and the Assignment of Leases, the "Existing Security Documents"), encumbering certain real property located in Cook County, Illinois as more specifically described on Exhibit C hereto.
- G. Fluid Management and Lender desire to restructure the Existing Fluid Management Loan so as to provide for additional loans (the "Fluid Management Additional Loans," collectively with the Existing Loans, the "Credit") in an aggregate principal amount of THREE MILLION THREE HUNDRED THOUSAND DOLLARS (\$3,300,000) for a total loan amount of TWENTY MILLION DOLLARS (\$20,000,000) and to amend various other provisions in the Fluid Management Credit Agreement as provided in Amendment No. 3.

- H. The Lender has agreed to make the Fluid Management Additional Loans to Fluid Management, subject to the terms and conditions of the Amended and Restated Fluid Management Credit Agreement, to be evidenced by a certain promissory note of even date herewith which shall replace and be combined with the Fluid Management Note (the "Fluid Management Replacement Note") in the maximum aggregate principal amount of TWENTY MILLION DOLLARS (\$20,000,000).
- fluid Management is the managing general partner of Bethesda, and Bethesda will benefit substantially from the granting of this Amendment.
- As a condition to the Lender's making the Fluid Management Additional Loans available to Fluid Management, and Bethesda and Fluid Management have agreed, among other things, to modify the Existing Security Documents as provided hereinbelow.
- NOW, THEREFORE, for and in consideration of the Fluid Management Additional Loans and for other good and valuable consideration, the receipt of which is hereby acknowledged, Bethesda, Fluid Management and the Lender agree as follows:
- doligations Secured. The amount of indebtedness and obligations secured by the Existing Security Documents is hereby increased and expanded such that each of the Existing Security Documents shall secure, in addition to the Existing Loans, (a) repayment of the Fluid Management Additional Loans and any and all interest accruing thereon and other sums relating thereto and (b) if entered into with the Lender, all sums advanced pursuant to any interest rate swap, cap, collar or similar interest hedge agreement.
- 2. Fluid Management Credit Agreement/Note References. Reference to the Fluid Management Credit Agreement or the Fluid Management Note in any of the Existing Loan Documents shall hereinafter mean the Amended and Restated Fluid Management Credit Agreement, as amended, and the Fluid Management Replacement Note, as amended, respectively.
- Affirmation. Except as specifically amended hereby, all of the terms of the Existing Security Documents shall remain unchanged and in full force and effect and are hereby fully ratified and affirmed, as amended by this Amendment. Each of the Existing Security Documents is and shall continue to remain fully cross-collateralized and each shall continue to secure the entire Credit. The Credit Agreements and any other document or instrument evidencing, securing or relating to the Fluid Management Additional Loans, are and shall continue to be fully cross-defaulted with the Existing Security Documents and any other document or

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instrument evidencing, securing or relating to the Existing Loans.

- 4. <u>Counterparts</u>. This Amendment may be executed in counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.
- 5. Captions. The captions and headings of various Sections of this Amendment are for convenience only and are not to be considered in defining or limiting in any way the scope or intent of the provisions hereof.

IN WITNESS WHEREOF, Bethesda, Fluid Management and the Lender have caused this Amendment to be duly executed as of the date first written above.

LENDER:

BETHESDA:

BETHESCA INVESTORS LIMITED PARTNERSHIP, an Illinois limited partnership

By: FLUID MAYAGEMENT, INC., its managing general partner

Attest
By: Tang

By: Warry President

FLUID MANAGEMENT:

FLUID MANAGEMENT LIMITED PARTNERSHIP, an Illinois limited partnership

By: FLUID MANAGEMENT, INC., its managing general partner

Attest
By:
Its:

| Cany | Cany

By: ham Taubert
Visa President

STATE OF <u>[llinois</u>] SS
COUNTY OF Cook)
I, Karen L. Grudis , a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Warren T. Jacobsen and Thomas E. Carney, the Vice President and Secretary, respectively, of FLUID MANAGEMENT, INC., the managing general partner of BETHESDA INVESTORS LIMITED PARTNERSHIP, an Illinois limited partnership, personally known to me to be the same persons whose names are subscribed to the foregoing instrument on behalf of such managing general partner, appeared before me this day in person and acknowledged that they signed and delivered said instrument as their own free and voluntary act and as the free and voluntary act of said managing general partner and limited partnership, for the uses and purposes therein set forth.
GIVEN under my hand and Notarial Seal this 31st day of
May, 1991.
Laren L. Carroles
" OFFICIAL SEAL " } KAREN L. GRUDIS }
My Commission Expires: \\ NOTART PUBLIC. STATE OF ILLINOIS \\ \text{MY COMMISSION EXPIRES AND
October 13, 1993
October 13, 1993

STATE OF Illine	ois)
COUNTY OF Cook	
I.	Karen L. Grudis

I, Karen L, Grudis , a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY and Thomas E. Carney, the Warren T. Jacobsen Secretary, respectively, President and ne managing general PARTNERSHIP, an of. INC., the partner MANAGEMENT, LIMITED Illinois limited MANAGEMENT partnership, personally known to me to be the same persons whose names are subscribed to the foregoing instrument on behalf of such managing general partner, appeared before me this day in person and acknowledged that they signed and delivered said instrument as their own free and voluntary act and as the free and voluntary act of said managing general partner and limited partnership, for the uses and purposes therein set forth

GIVEN under my hand and Notarial Seal this 31st day of May, 1991.

NOTARY PUBLIC

My Commission Expires:

October 13, 1993

MAREN L. GRUDIS
MOTHLY PUBLIC, STATE OF ILLINOIS
MY COPMISSION EXPIRES 10/13/93

STATE OF ILLINOIS) SS COUNTY OF COOK

I, Mary C. Wahlund Wahlund , a Notary Public in and in the State aforesaid, DO HEREBY CERTIFY for said County, that Randall Taylor a vice president of THE FIRST CHICAGO, NATIONAL BANK OF a national banking association, personally known to me to be the same person whose name is subscribed to the foregoing instrument as such vice president, appeared before me this day in person and acknowledged that he signed and delivered said instrument as his own free and voluntary act and as the free and voluntary act of said bank, for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 3/5 day of End County Clerk's Office May, 1991.

My Commission Expires:

January 22, 1995

OFFICIAL SEAL "MARY C WAHLUND NOTARY PUBLIC, STATE OF ILLIHOIS MY COMMISSION EXP. 1/22/95

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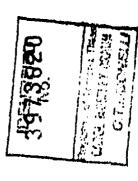
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Aroberty of Coot County Coots



3973620 IN DUPLICATE





11-81-132493 CHICAGO TITIZA

EXHIBIT A

Legal Description

LOT 54, LOT 55 AND LOT 56 EXCEPT SOUTH 20 FEET THEREOF IN ADDISON INDUSTRIAL PARK, BEING A SUBDIVISION OF PART OF SECTION 29, TOWNSHIP 40 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED NOVEMBER 17, 1969 AS DOCUMENT R69-49667, IN DU PAGE COUNTY, ILLINOIS.

Property Address:

302 South Stewart Avenue

335-45 Stewart Avenue

Addison, Du Page County, Illinois

P.I.N.:

03-29-300-003

3973620

EXHIBIT B

Legal Description

LOT 7 (EXCEPT THE WEST 15.25 FEET THEREOF) AND ALL OF LOT 8 IN BLOCK 1 IN HERZOG'S 1ST INDUSTRIAL SUBDIVISION OF PART OF THE EAST 1/2 OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD IR NCIPAL MERIDIAN, AND APRT OF THE WEST 1/2 OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF REGISTERED IN THE OFFICE OF 141 REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS ON DECEMBER 13, 1955 AS DOCUMENT NUMBER LR. 1639763 AND CERTIFICATE OF CORRECTION THEREOF REGISTERED DECEMBER 14, 1956 AS DOCUMENT NUMBER LR. 1713451 IN COOK COUNTY, ILLINOIS.

LOT 6 (EXCEPT THE WEST 15.25 FEET THEREOF) IN BLOCK HERZOG'S FIRST INDUSTRIAL SUBDIVISION OF PART OF THE EAST 1/2 OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, AND FART OF THE WEST 1/2 OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11 EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO PLAT THEREOF REGISTERED IN THE OFFICE OF THE REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS ON DECEMBER JUNEL CLOUR 13, 1955 AS DOCUMENT LR1639763.

Property Addresses:

599 South Wheeling Road

Wheeling, Illinois

605 South Wheeling Road

Wheeling, Illinois

P.I.N.:

03-11-300-004-000

03-11-300-005-000

03-11-300-007-000

EXHIBIT C

Legal Description

LOT FOUR (4) IN BLOCK ONE (1) AND LOT FIVE (5) IN BLOCK ONE (1) IN HERZOG'S FIRST INDUSTRIAL SUBDIVISION OF PART OF THE EAST HALF (1/2) OF SECTION 10, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, AND PART OF THE WEST HALF (1/2) OF SECTION 11, TOWNSHIP 42 NORTH, RANGE 11, EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO PLAT THEREOF REGISTERED IN THE OFFICE OF REGISTRAR OF TITLES OF COOK COUNTY, ILLINOIS ON DECEMBER 13, 1955 AS DOCUMENT NUMBER 1639763. IN COOK COUNTY, ILLINOIS.

Property Address:

555 Exchange Court Cook County, Illinois

P.I.N.:

03-11-300-008