

STATE OF ILLINOIS

UNIFORM COMMERCIAL CODE — FINANCING STATEMENT — FORM UCC-2

INSTRUCTIONS:

- PLEASE TYPE this form. Fold only along perforation for mailing.
- Remove Secured Party and Debtor copies and send other 3 copies with interleaved carbon paper to the filing officer. Enclose filing fee.
- If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 6" x 8" or 8" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of three copies of the financing statement. Long schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.

4022357

This STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code.

For Filing Officer
(Date, Time, Number, and Filing Office)

Debtor(s) (Last Name First) and address(es)
Stouffer Restaurant Company
 (E/k/a Borel Restaurant Corporation)
 30050 Chagrin Boulevard
 Pepper Pike, Ohio 44124

Secured Party(ies) and address(es)
The Equitable Life Assurance
Society of the United States
 787 Seventh Avenue
 New York, New York 10019

4022357

1. This financing statement covers the following types (or items) of property:

See Exhibit "A" attached hereto.

AGENCY OF SECURED PARTY

2. (To be filled in only if there have been or there are to be growths or crops) —
(Describe them and date)

3. (If applicable) The above goods are to become fixtures on (the above number is standing on the above number of the lot) (including lot and part or separate will be financed either with or without or instead of the well or mortgage noted on the above sheet(s) (if applicable))
(Describe Real Estate)

See Exhibit "B" attached hereto.

and this financing statement is to be filed in the real estate records. (If the debtor does not have an interest in records)
The name of a record owner is

Stouffer Restaurant Company
 (E/k/a Borel Restaurant Corporation)

4. Products of Collateral are also covered.

2 Additional sheets presented.
 Filed with Registrar of Torrens Cook County, Illinois.

By: [Signature]
 Signature of Debtor

By: _____
 (Secured Party)*
 *Signature of Debtor Required in Most Cases;
 Signature of Secured Party in Cases Covered by UCC §9-402 (7)

FILING OFFICER COPY — ALPHABETICAL

This form of financing statement is approved by the Secretary of State.

SEARCHED

1255501

Property of Cook County Clerk's Office

IDENTIFIED	No.	SEARCHED	INDEXED
		SERIALIZED	FILED

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CHICAGO ILL 60604

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EXHIBIT A

That the security interest granted to the mortgagee hereby shall cover the following types or items of property: all furniture, furnishings, stained glass windows, fixtures and equipment; and all items of personal property of any sort or nature whatever used in connection with the operation of a restaurant upon the premises, including without limitation all tables, chairs, machinery, china, glassware, refrigerators, freezers, ranges and ovens, disposals, dishwashers, and other kitchen and dining room equipment; rugs, carpets and other floor coverings; bar and tavern fixtures and equipment; stereo systems, jukebox or other music systems or music equipment; screens, tools, and lamps; electrical, heating, cooling, plumbing and air-conditioning fixtures and equipment; and all replacements and renewals thereof, and all property of a similar nature hereafter acquired by the debtor and placed in, on or about the premises; together with all tenements, hereditaments, easements, appendages, licenses, privileges and appurtenances belonging or in any way appertaining to the premises, and all interest in property, rights and franchises or any part thereof together with all the reversions and remainders, and to the extent permitted by law, all rents, tolls, issues and profits from the mortgaged premises and all the estate, right, title, interest and claims whatsoever at law and in equity which the mortgagor now has or may hereafter acquire with respect to the premises and collateral.

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0 4 0 2 2 3 5 7

EXHIBIT B

Parcel 1

Lot 6F in the resubdivision of lots 6C, 6D, and 6E in the resubdivision of parts of lots 2, 5, 6 and 7 in Woodfield, being a subdivision of part of the north west 1/4 and the north east 1/4 and the south east 1/4 of section 13, township 41 north, range 10 east of the Third Principal Meridian, according to the plat thereof filed with the Registrar of Titles of Cook County, Illinois, on October 11, 1977 as Torrens Registration #LR 2973225, all in Cook County, Illinois.

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